



### Golf Course Environmental Profile

Phase III, Volume III Land-use and energy practices on US golf facilities





**Golf Course Superintendents Association of America** 

### Golf Course Environmental Profile

Phase III, Volume III

# Land-use and energy practices on U.S. golf facilities

The third phase of the Golf Course Environmental Profile was conducted by the Golf Course Superintendents Association of America.



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### Table of Contents

| Foreword                       | 2  |
|--------------------------------|----|
| Executive Summary              | 3  |
| Land Use                       |    |
| Facility Acres                 | 3  |
| Turfgrass Acres                |    |
| Turfgrasses                    | 4  |
| Environmental Practices        |    |
| Introduction                   | 9  |
| Methodology                    |    |
| Results                        |    |
| National Summary               | 10 |
| Facility Acreage               | 10 |
| Maintained Turfgrass Acreage   |    |
| Turfgrass Types                |    |
| Putting green construction     |    |
| Overseeding Practices          |    |
| Water Acreage                  |    |
| Natural/native/unmowed acreage | 15 |
| Non-landscaped Acreage         |    |
| Environmental Practices        |    |

| Energy Practices             | 21 |
|------------------------------|----|
| Regional Summary             | 21 |
| Facility Size                | 21 |
| Maintained Turfgrass Acreage |    |
| Overseeded Turfgrass Acreage | 21 |
| Region Results               | 22 |
| North Central                | 22 |
| Vortheast                    | 26 |
| Pacific                      | 30 |
| Southeast                    | 34 |
| SoutheastSouthwest           | 38 |
| ransition                    | 42 |
| Jpper West/Mountain          | 46 |
| Conclusions                  | 50 |
| Appendix                     | 51 |
|                              |    |

## Property study reports continued reduction in manicured acres

It's hard to look at a golf course and not be in awe of the natural beauty. How this land is used and what management practices take place on them are at the heart of why GCSAA began the Golf Course Environmental Profile in 2006.

The information gained from the GCEP surveys is vital to how we communicate with regulators, legislators and the public. On behalf of the board of directors, I want to thank everyone who participated in this study and gave us a window into their facilities and practices.

The total acres of U.S. golf facilities declined by 12% from 2005 to 2021. Much of this reduction from 2.4 million acres to 2.1 million was likely the result of facility closures.

Similarly, from 2005 to 2021, the projected acres of maintained turfgrass declined by 14%. While much of this reduction can also be attributed to course closures, the median maintained turfgrass acreage declined by 3% indicating efforts are being made by golf facilities to reduce their footprint.



While a significant portion of the reduction in total acres and maintained acres may have been caused by factors outside of the superintendent's control, we continue to see an increase in practices that reduce the environmental footprint of the golf industry. More golf facilities used cleaner energy sources, such as natural gas and solar-electric, and fewer golf facilities used gasoline and diesel in 2021 than in 2005.

The evidence is clear that GCSAA superintendents are essential to the success of golf and the long-term future of the game.

Kevin P. Breen, CGCS 2023 GCSAA President

### **Executive Summary**

Land-use and energy practices on U.S. golf facilities were measured for the first time in 2006 and 2008, respectively (Lyman et al. 2012; Lyman et al. 2007). In order to measure change, these surveys were repeated in 2015 (Gelernter et al. 2017a; 2017b).

The objective of this third survey was to document changes in land-use and energy practices since the first surveys.

### Land Use

**Facility Acres** 

In 2021, the projected total acreage of U.S. golf facilities was 2,131,838 acres, which was a 12% reduction from 2005 (Table 1). The median acreage of an 18-hole golf facility was 146 acres, which was equivalent to the golf facility acres in 2005 and 2015 (Figure 1). The North Central region reported the greatest facility acres (158) and the Pacific region



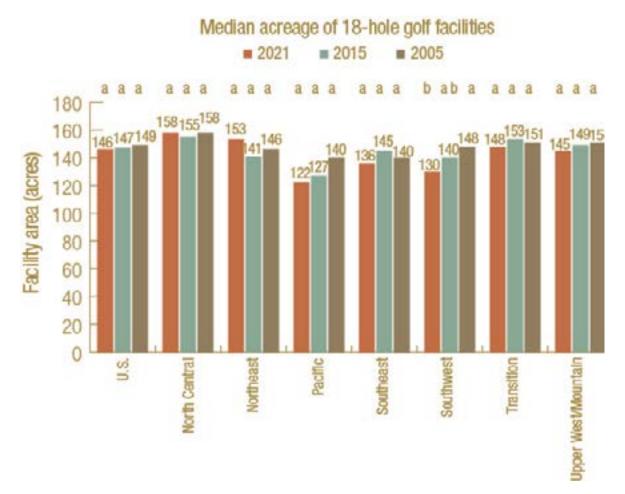


Figure 1. Median acres of 18-hole golf facilities in the US and by region in 2005, 2015, and 2021.



Acreage of 18-hole golf facility components

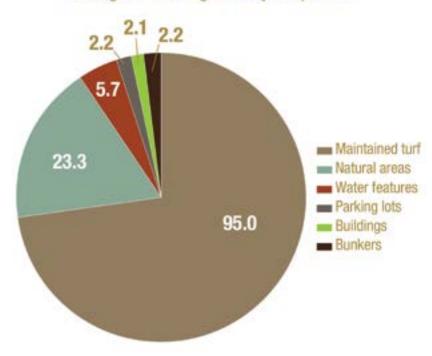


Figure 2. Median acres of 18-hole US golf facilities by facility features in 2021.

reported the least facility acres (122) in 2005, 2015, and 2021. The Southwest region was the only region that reported a reduction in facility acres (18 acres) between 2005 and 2021.

Nationally in 2021, land-use of an 18-hole golf facility was allocated as follows:

- 95 acres of maintained turfgrass (Figure 2)
  - 49 acres of roughs (Figure 3)
  - 27.1 acres of fairways
  - 5.9 acres of practice areas
  - 3.3 acres of greens
  - 3.1 acres of tees
  - 1.7 acres of clubhouse grounds
  - 0.8 acres of turfgrass nursery
- 23.3 acres of natural areas
- 5.7 acres of water features
- 2.2 acres of parking lots
- 2.2 acres of bunkers
- 2.1 acres of building

Note: The sum of individual components may not equal overall totals due the use of median values.

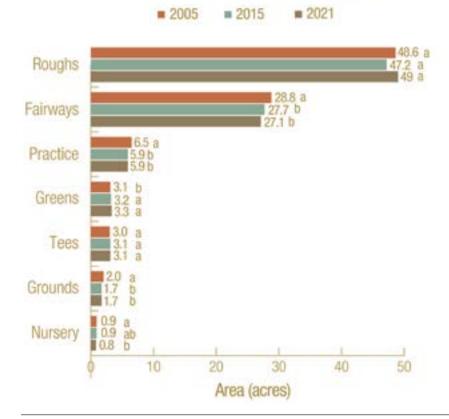
### **Turfgrass Acres**

- The projected acres of turfgrass declined by 14.2% since 2005 (Table 3).
- The median acres of maintained turfgrass declined 3% since 2005 (Figure 4).
- Nationally, the reduction of maintained turfgrass occurred on fairways, practice areas, clubhouse grounds, and nursery (Figure 3).
- Acres of greens increased from 3.1 in 2005 to 3.3 in 2021 (Figure 3).
- The Southwest region reported a 16% reduction in maintained turfgrass from 2005 to 2021 and was the only reported reduction among regions (Figure 4).

### **Turfgrasses**

- When pooled across all regions and course features, the proportion of warm-season to cool-season turfgrasses has remained unchanged from 2005 to 2021 with cool-season grasses accounting for 65% of turfgrass acres and warm-season accounting for 35% (Figure 8).
- Bermudagrass remained the most common turfgrass accounting for 31% of all maintained turfgrass acres

### Maintained turfgrass by course feature



**Figure 3.** Median acres of maintained turfgrass by turfgrass feature on 18-hole US golf facilities in 2005, 2015, and 2021

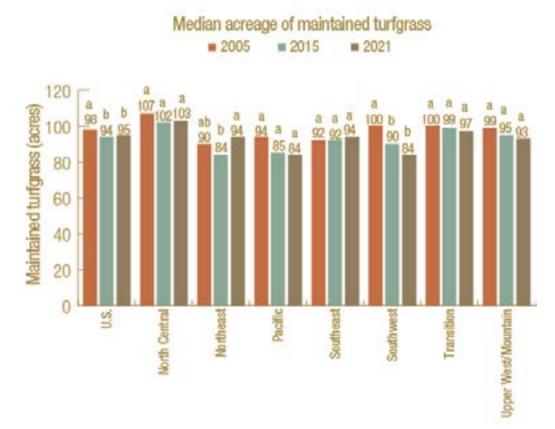


Figure 4. Median acres of maintained turfgrass on 18-hole golf facilities in the US and by region in 2005, 2015, and 2021.

in 2021 (Figure 9). Kentucky bluegrass and annual bluegrass accounted for 23% and 11% of maintained turfgrass acres, respectively. These projected percentages were consistent with those reported in 2005 and 2015.

### **Environmental Practices**

- Total projected acres of overseeded turfgrass declined 60% from 2005 to 2021 (Figure 5).
- The percentage of golf facilities that added or improved most environmental practices within the last five years slowed down from 2005 to 2021 except recycling (which remained equivalent to 2005), wild pollinator habitat increased to 20%, and apiaries increased to 8% from 2015 to 2021 (Table 10).
- The percentage of golf facilities that reported using gasoline and diesel fuel declined from 98% to 95% and from 95% to 89%, respectively, from 2005 to 2021 (Table 11). Whereas the percentage of golf facilities that reported using natural gas and solar-electric increased from 21% to 44% and from 1.3% to 5.2%, respectively. Geothermal, hydro-electric, and methane power sources also resulted in a minor but significant increase between 2005 and 2021.

### Winter-overseeded acres on U.S. golf facilities

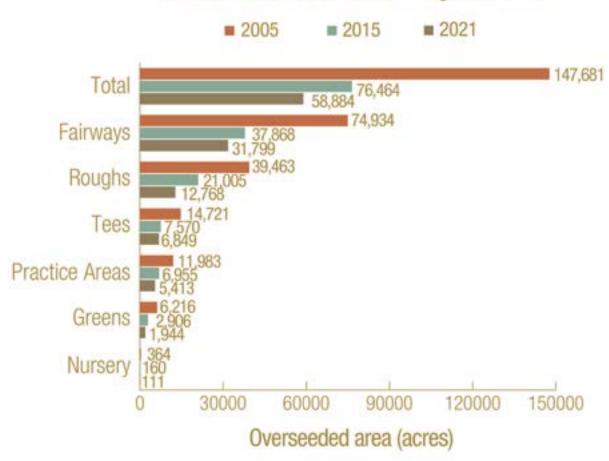
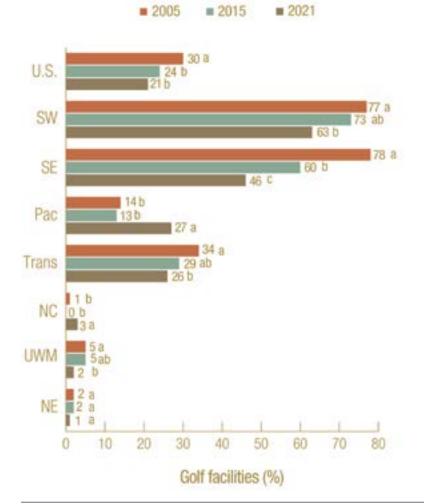


Figure 5. Projected acres of overseeded turfgrass on US golf facilities by course feature in 2005, 2015, and 2021.

### % of U.S. golf facilities with winter-overseeded turfgrass



**Figure 6.** Percentage of US golf facilities that overseeded at least one feature in 2005, 2015, and 2022.

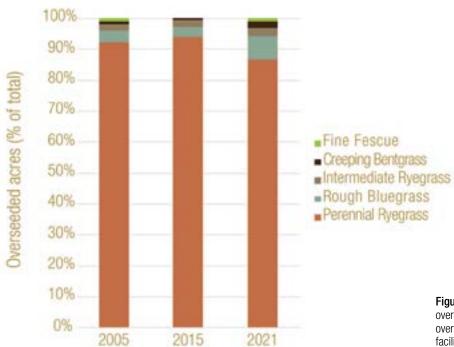
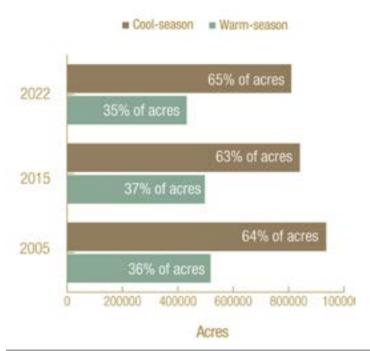


Figure 7. Turfgrass types used for overseeding as a percentage of total overseeded turfgrass acres on US golf facilities in 2005, 2015, and 2021.

### Warm-season and cool-season turf acreage

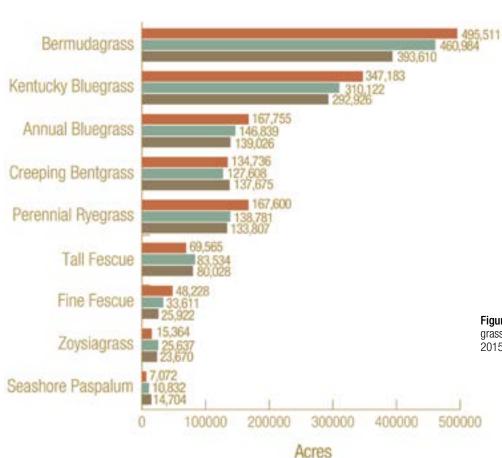


**Figure 8.** Projected acres of warm and cool-season turfgrasses on US golf facilities in 2021. Percent of total.

### Projected acreage by turf species

**2015** 

2021



2005

**Figure 9.** Projected acres of turfgrasses on US golf facilities in 2005, 2015, and 2021.

#### Introduction

The U.S. golf industry's total economic impact in 2016 was \$84 billion with total wage income measuring \$59 billion for approximately 2 million US jobs within the golf industry (Ozawa et al. 2016). Comparatively, the total valueadded contribution of the "green industry" (landscape, florists, nurseries, etc.) in 2018 to the Gross Domestic Product (GDP) was \$190.98 B, including labor income contributions of \$121.55 B, from direct employment of 1.6 million fulltime and part-time individuals (Hall et al. 2020). The economic impact of the golf industry is derived, in part, from the large land area and assets needed to accommodate the game's needs.

Golf facilities are often comprised of a variety of areas and structures that may have varying amounts of influence on environmental risk such as turfgrass, parking lots, buildings, etc. In addition, golf facilities require energy to operate, which includes everything from fuel for machines to electricity for office equipment. Human behavior and facility design that govern energy-use can have an environmental impact or environmental risk. The vegetated sites often necessitate inputs of water, nutrients, and pesticides also resulting in potential environmental risk.

To enhance best management practices and to identify areas where resource conservation goals can be set, it is critical that the land-use and energy practices of golf facilities are periodically measured. The first known assessment of US golf facility land-use was conducted in 2006 (Lyman et al. 2007) and then reassessed in 2015 (Gelernter et al. 2017a). Similarly, the inaugural assessment of energy-use on US golf facilities was conducted in 2008 (Lyman et al. 2012) and then reassessed in 2015 (Gelernter et al. 2017b). In the decade between the first and second land-use survey, significant acreage reductions in maintained turf were reported along with reductions in overseed and irrigated turf. Gelernter et al. (2017a) attributed these changes primarily to voluntary reductions in acreage and a net decrease in the number of golf facilities in the US. Pertaining to energyuse on US golf facilities, Gelernter et al. (2017b) reported an 8.3% decrease in annual energy use on 18-hole facilities between 2008 and 2015. The authors

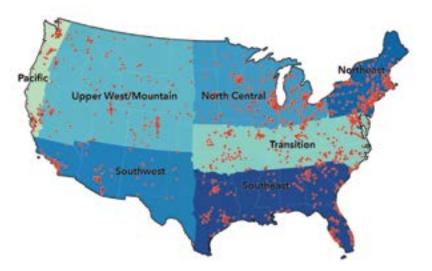


Figure 10. Distribution of 2021 survey and the seven agronomic regions.

attributed this decrease to reduced consumption of electricity linked to the adoption of behavioral and physical or design features for the purpose of energy conservation, increased use of onsite solar panels, adoption of written energy plans, and the use of energy audits.

The land-use and energy practices surveys have proven to play an integral role in education and advocacy. To further document the trends in land-use and energy practices on US golf facilities, a third iteration of the Golf Course Environmental Profile (GCEP) survey series was conducted. Unique to this third round of surveys is an in-depth analysis of turfgrass species use in each of the seven agronomic regions and by course feature (tees, putting greens, fairways, roughs, practice areas, and nurseries) on US golf courses and to identify changes in species selection that have occurred since 2005.

### Methodology

A survey instrument was created that contained identical questions to those used in the prior evaluations of land and energy use on US golf facilities in 2005 and 2015. The survey was distributed in English via online software. The electronic mailing lists of the National Golf Foundation and the Golf Course Superintendents Association of America were used to distribute a link to the survey to 13,938 unique golf facilities. The survey was opened on 1 Sept. 2022 and closed on 17 Oct. 2022. The 2021 land-use data were merged with raw data from 2005 and 2015, whereas the 2021 energy-use

data were merged with raw data from 2008 and 2015 which allowed for analysis and reporting across multiple years. Responses were received from 1861 golf facilities, which was 13.3% of the known US total

Responses were stratified according to their agronomic region (Figure 10). To provide a valid representation of US golf facilities, data were weighted based upon one of 35 categories depending on facility type (public or private), number of golf holes (9, 18, or ≥27), and public green fee (<\$55 or ≥\$55 per round) (Table 30). The weights were calculated based upon the proportion each group held within the total survey response.

Graphic and numeric analysis of the data residuals indicated the data were not normally distributed. As a result, data were fit to a log-logistic model. Median and Percentage values were determined using only 18-hole facilities except where facility types were compared by holes. Median separations were performed using the Tukey-Kramer test ( $\alpha = 0.1$ ). Golf facility Percentages were analyzed using PROC SURVEYfreq in SAS and years were separated by using the chisquare test at the 10% significance level on all pairwise comparisons. Projected values were based on 18-hole equivalents, which were calculated by assigning 9-, 18-, and 27-hole facilities an 18-holeequivalent value of 0.5, 1.0, and 1.5, respectively. Projected values were calculated by multiplying the 18-hole facility average acres by the respective 18-holeequivalent value.

#### Results

### National Summary Facility Acreage

- The projected total acreage of U.S. golf facilities was 2,131,838 acres, which was a 12% reduction from 2005 (Table 1).
- The median acreage of an 18-hole golf facility was 146 acres, which was equivalent to the golf facility acres in 2005 and 2015 (Figure 1).
- Because the projected total facility acreage decreased and the median acreage did not change, the decrease in the projected total was likely a result of course closures between 2005 and 2021 (Table 2).
- The length of 9-hole golf facilities decreased to 2,814 yards, which was a 12% reduction from the 3,208 yards in 2005 (Figure 11).
- The length of 18-hole facilities increased to 6,705 yards and 27+-hole facilities increased to 6,988 yards in 2021 (Figure 11).

### Maintained Turfgrass Acreage

- Maintained turfgrass acreage accounted for 62% of 18-hole facility acres (Table 1 and Table 3), which was consistent with 2005 and 2015.
- Projected acreage of maintained turfgrass declined to 1,316,443 acres, which was a 14% reduction from 2005 to 2021 (Table 3).
- The median acreage of maintained turfgrass on 18-hole facilities declined



- to 95 acres, which was a 3% reduction from 2005 to 2021 (Table 3).
- Because the reduction in projected turfgrass acres was greater than the reduction in median acres, the projected reduction was primarily a result of an increase in facility closures (Table 2).
- Median maintained turfgrass acres was greater on 27+-hole facilities than on 9- and 18-hole facilities in 2005, 2015, and 2021 for each course feature except nurseries (Table 4).
- The median total maintained turfgrass acres declined on 9- and 18-hole facilities by 14% and 3%, respectively, between 2005 and 2021 (Table 4).
- The median maintained turfgrass acres increased on 27+-hole facilities

- from 142.7 to 167.5 between 2005 and 2021, respectively (Table 4).
- Private golf facilities reported maintaining 5.5 acres more turfgrass than public golf facilities (Table 5).
- Private golf facilities reported maintaining greater acres of greens, fairways, and grounds than public facilities (Table 5).
- Public golf facilities maintained 6.6% greater acres of tees than private facilities (Table 5).
- The median acres of greens on 18-hole golf facilities increased from 3.1 to 3.3 acres from 2005 to 2021 (Table 6).
- The median acres of tees and roughs on 18-hole golf facilities remained unchanged from 2005 to 2021 (Table 6).

**Table 1.** Total projected and median acreage of US golf facilities in 2005, 2015, and 2021.

|      | US                  | NCi          | NE      | Pac    | SE       | SW      | Trans   | UWM     |  |
|------|---------------------|--------------|---------|--------|----------|---------|---------|---------|--|
| Year |                     | Area (acres) |         |        |          |         |         |         |  |
|      |                     |              |         | P      | rojected |         |         |         |  |
| 2005 | 2,421,605           | 629,957      | 394,247 | 90,282 | 508,134  | 198,205 | 447,796 | 152,985 |  |
| 2015 | 2,301,808           | 585,532      | 368,877 | 83,144 | 501,079  | 184,562 | 425,963 | 152,650 |  |
| 2021 | 2,131,838           | 543,227      | 364,231 | 72,999 | 419,552  | 185,937 | 367,032 | 178,861 |  |
|      |                     |              |         |        | Median   |         |         |         |  |
| 2005 | 149 a <sup>ii</sup> | 158 a        | 146 a   | 140 a  | 140 a    | 148 a   | 151 a   | 151 a   |  |
| 2015 | 147 a               | 155 a        | 141 a   | 127 a  | 145 a    | 140 ab  | 153 a   | 149 a   |  |
| 2021 | 146 a               | 158 a        | 153 a   | 122 a  | 136 a    | 130 b   | 148 a   | 145 a   |  |

NC = North Central; NE = Northeast; Pac = Pacific; SE = Southeast; SW = Southwest; Trans = Transition; US = United States; UWM = Upper West/Mountain.

Within columns, values followed by a common letter are not significantly different according to the Tukey-Kramer test at the 10% significance level.

• The median acres of fairways were 27.1, which was a decline of 5.9% from 2005 to 2021 (Table 6).

### **Turfgrass Types**

- The projected acres of bermudagrass, Kentucky bluegrass, and annual bluegrass declined from 2005 to 2021 (Figure 9).
- The projected acres of tall fescue, zoysiagrass, and seashore paspalum increased by 15%, 54%, and 107%, respectively (Figure 9).
- Bermudagrass accounted for the greatest percentage of total turfgrass acres at 32% in 2021, which was a reduction from the 34% and 35% reported in 2005 and 2015, respectively (Figure 12).

- Kentucky bluegrass accounted for the second greatest percentage of total turfgrass acres at 24% in 2021, which was equivalent to 2005 and 2015 (Figure 12).
- When pooled nationally, the proportion of acres with cool- or warmseason turfgrass was 65% to 35%, respectively, and was approximately equivalent to 2005 and 2015 (Figure 8).

### Bermudagrass

- Bermudagrass was the most common turfgrass type on US golf facilities covering 393,610 acres (Table 19).
- Bermudagrass was the most common turfgrass type on fairways, tees, roughs, and practice areas (Table 19).

 Bermudagrass was primarily grown in the Southeast with some acres grown in the Transition and Southwest (Figure 41). The northern regions accounted for <1% of US bermudagrass acres.

### Kentucky bluegrass

- Kentucky bluegrass was the second most common turfgrass on US golf facilities covering 292,926 acres (Table 19).
- 75% of the Kentucky bluegrass on US golf facilities was used in roughs (Table 19).
- The majority of Kentucky bluegrass was grown in the North central region with the Northeast and Upper West/ Mountain accounting for -16% of the national acres (Figure 44).

**Table 2.** Number of US golf facilities in 2005, 2015, and 2021 by region and the projected change in facility and turfgrass acreage between 2005 and 2021.

|                     |        | Golf facilities |        | Change (2005-21) |             |             |  |
|---------------------|--------|-----------------|--------|------------------|-------------|-------------|--|
| Region              | 2005   | 05 2015 2021    |        | Faci             | ility       | Turfgrass   |  |
|                     |        | (no.)           |        |                  | Projected a | rea (acres) |  |
| US                  | 14,969 | 14,289          | 13,167 | -1,802           | -291,758    | -178,994    |  |
| North Central       | 3,690  | 3,476           | 3,188  | -502             | -85,540     | -49,901     |  |
| Northeast           | 2,507  | 2,445           | 2,248  | -259             | -41,883     | -27,858     |  |
| Southeast           | 3,303  | 3,078           | 2,758  | -545             | -82,906     | -52,015     |  |
| Southwest           | 1,236  | 1,207           | 1,134  | -102             | -16,724     | -8,912      |  |
| Pacific             | 594    | 579             | 542    | -52              | -7,004      | -5,064      |  |
| Transition          | 2,722  | 2,565           | 2,303  | -419             | -66,697     | -37,316     |  |
| Upper West/Mountain | 918    | 940             | 994    | 76               | 13,675      | 7,676       |  |

Table 3. Projected and median acreage of maintained turfgrass on US golf facilities in 2005, 2015, and 2021.

|      | US                 | NCi          | NE      | Pac    | SE      | SW      | Trans   | UWM    |  |
|------|--------------------|--------------|---------|--------|---------|---------|---------|--------|--|
| Year |                    | Area (acres) |         |        |         |         |         |        |  |
|      |                    |              |         | Proje  | cted    |         |         |        |  |
| 2005 | 1,535,767          | 411,804      | 241,376 | 58,509 | 315,767 | 128,173 | 284,941 | 95,197 |  |
| 2015 | 1,408,412          | 368,977      | 216,187 | 51,826 | 298,702 | 113,168 | 264,887 | 94,664 |  |
| 2021 | 1,316,443          | 345,840      | 224,803 | 47,420 | 267,277 | 99,964  | 234,809 | 96,329 |  |
|      |                    |              |         | Med    | ian     |         |         |        |  |
| 2005 | 98 a <sup>ii</sup> | 107 a        | 90 ab   | 94 a   | 92 a    | 100 a   | 100 a   | 99 a   |  |
| 2015 | 94 b               | 102 a        | 84 b    | 85 a   | 92 a    | 90 b    | 99 a    | 95 a   |  |
| 2021 | 95 b               | 103 a        | 94 a    | 84 a   | 94 a    | 84 b    | 97 a    | 93 a   |  |

NC = North Central; NE = Northeast; Pac = Pacific; SE = Southeast; SW = Southwest; Trans = Transition; US = United States; UWM = Upper West/Mountain.

Within columns, values followed by a common letter are not significantly different according to the Tukey-Kramer test at the 10% significance level.

### Annual Bluegrass

- Annual bluegrass acres declined to 139,026 acres from 2005 to 2021 and are now approximately equal to the acres of creeping bentgrass and perennial ryegrass (Table 19).
- The North central region has historically been the most common region for annual bluegrass, but in 2021 annual bluegrass acres in the north

central declined to 43,752 acres, which was slightly less than the acres in the northeast (45,422) (Figure 43).

### Perennial ryegrass

- Perennial ryegrass acres declined by 20% from 2005 to 2021 (Table 19).
- The majority of perennial ryegrass was used in roughs (Table 19).
- · Perennial ryegrass was grown primar-

ily in the north central and northeast regions but the upper west/mountain and pacific regions accounted for 14% and 12%, respectively (Figure 45).

### **Creeping Bentgrass**

- Creeping bentgrass acreage increased by 2,939 acres from 2005 to 2021 (Table 19).
- The majority of creeping bentgrass was grown on fairways (Table 19).
- Creeping bentgrass was by far the most common turfgrass on putting greens accounting for more putting green acres than all other turfgrasses combined (Table 19).
- Creeping bentgrass was grown primarily in the north central and northeast regions (Figure 42).

#### Tall fescue

- Tall fescue acreage increased to 81,583 acres from 2005 to 2021 (Table 19).
- 93% of tall fescue was grown in roughs (Table 19).
- Tall fescue was grown mostly in the transition region (Figure 48).

#### Fine fescue

- Fine fescue was the least common cool-season turfgrass grown in 2005, 2015, and 2021 (Table 19).
- Fine fescue was primarily a rough turfgrass grown in the north central and northeast regions (Table 19 and Figure 49).

### Zoysiagrass and seashore paspalum

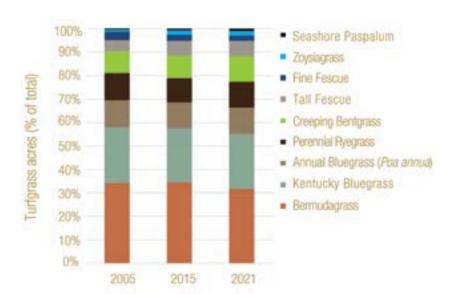
- Zoysiagrass and seashore paspalum were the least common turfgrasses used in 2005, 2015, and 2021 (Table 19).
- Zoysiagrass and seashore paspalum acreage increased by 54% and 108% from 2005 to 2021 (Table 19).
- Zoysiagrass was most commonly grown in the transition and southeast regions with <1% being grown elsewhere (Figure 46).
- Seashore paspalum was grown in the southeast and southwest regions with <1% being grown elsewhere (Figure 47).

### Putting green construction

 Nationally, the percentage of US golf facilities that had USGA-specified,



Figure 11. Median length of US golf courses from the furthest tee to the putting green in 2005, 2015, and 2021.



**Figure 12.** Turfgrass types as a percentage of total turfgrass acres on US golf facilities in 2005, 2015, and 2021.

pushup, or California-style putting greens was 44%, 46%, and 11%, respectively (Figure 13).

- A greater percentage of private golf facilities had USGA-specified putting greens (53%) than public facilities (40%) (Figure 14).
- Inversely, a greater percentage of public golf facilities had pushup putting greens (47%) than private facilities (42%) (Figure 14).
- Equivalent percentages of private and public golf facilities had Californiastyle putting greens (Figure 14).
- A greater percentage of 27+-hole facilities had USGA-specified and California-style putting greens and a lower percentage had pushup putting greens than either 9- or 18-hole golf facilities (Figure 15).

Note: The sum of individual components may not equal overall totals due the use of median values.

### **Overseeding Practices**

- The projected acres of overseeded turf decreased by 60% to 58,884 acres from 2005 to 2021 (Table 20).
- 81% of overseeded acres were in the Southeast and Southwest regions (Table 20).
- The percentage of facilities that overseeded at least one course feature declined from 30% to 21% from 2005 to 2021 (Figure 6).
- The percentage of facilities that overseeded at least one course feature declined within each region except the Pacific region the percentage nearly doubled since 2005 to 27% of facilities (Figure 6).
- Perennial ryegrass was used as overseed on >85% of overseeded acres (Figure 7).

#### Water Acreage

- An 18-hole golf facility had a median 5.7 acres of water features or 4% of the facility acreage (Table 7 and Figure 2).
- In 2021, the projected acres of water features for US golf facilities were 141,746 accounting for 6.6% of the total golf facility acreage (Table 7).
- Each region reported a reduction in water feature acreage except the Upper West/Mountain region, which reported a 19% increase since 2005

**Table 4.** Median maintained turfgrass acreage for 9-, 18-, and 27+-hole US golf facilities in 2005, and 2015, and 2021.

|      | 9-Holes              | 18-Holes     | 27+-Hole     |  |  |
|------|----------------------|--------------|--------------|--|--|
| Year |                      | Area (acres) |              |  |  |
|      |                      | Total        |              |  |  |
| 2005 | 42.3 aC <sup>i</sup> | 97.9 aB      | 142.7 bA     |  |  |
| 2015 | 37.8 bC              | 93.9 bB      | 177.3 aA     |  |  |
| 2021 | 36.3 bC              | 95.0 bB      | 167.5 aA     |  |  |
|      |                      | Greens       |              |  |  |
| 2005 | 1.3 bC               | 3.1 bB       | 4.5 bA       |  |  |
| 2015 | 1.4 abC              | 3.2 aB       | 5.9 aA       |  |  |
| 2021 | 1.5 aC               | 3.3 aB       | 5.9 aA       |  |  |
|      |                      | Tees         |              |  |  |
| 2005 | 1.2 bC               | 3.0 aB       | 4.7 bA       |  |  |
| 2015 | 1.2 abC              | 3.1 aB       | 5.8 aA       |  |  |
| 2021 | 1.3 aC               | 3.1 aB       | 5.9 aA       |  |  |
|      |                      | Fairways     |              |  |  |
| 2005 | 14.4 aC              | 28.8 aB      | 41.2 bA      |  |  |
| 2015 | 13.0 bC              | 27.7 bB      | 48.4 aA      |  |  |
| 2021 | 11.5 cC              | 27.1 bB      | 1 bB 48.0 aA |  |  |
|      |                      | Roughs       |              |  |  |
| 2005 | 17.2 aC              | 48.6 aB      | 71.6 bA      |  |  |
| 2015 | 15.0 bC              | 47.2 aB      | 95.5 aA      |  |  |
| 2021 | 16.6 abC             | 49.0 aB      | 88.7 aA      |  |  |
|      |                      | Practice     |              |  |  |
| 2005 | 4.1 aC               | 6.5 aB       | 8.2 aA       |  |  |
| 2015 | 3.4 bC               | 5.9 bB       | 9.1 aA       |  |  |
| 2021 | 3.2 bC               | 5.9 bB       | 8.1 aA       |  |  |
|      |                      | Nursery      |              |  |  |
| 2005 | 0.8 abB              | 0.9 aA       | 1.0 aA       |  |  |
| 2015 | 0.9 aAB              | 0.9 abB      | 1.1 aA       |  |  |
| 2021 | 0.6 bB               | 0.8 bA       | 0.9 aA       |  |  |
|      |                      | Grounds      |              |  |  |
| 2005 | 1.3 aC               | 2.0 aB       | 2.5 abA      |  |  |
| 2015 | 1.2 bC               | 1.7 bB       | 2.7 aA       |  |  |
| 2021 | 1.1 bC               | 1.7 bB       | 2.1 bA       |  |  |

Within columns, values followed by a common lowercase letter are not significantly different according to the Tukey-Kramer test at the 10% significance level. Within rows, values followed by a common uppercase letter are not significantly different according to the Tukey-Kramer test at the 10% significance level.

Table 5. Median maintained turfgrass acreage of public and private US golf facilities in 2021.

| Facility Type | Total               | Greens | Tees  | Fairways | Roughs | Practice | Nursery | Grounds |
|---------------|---------------------|--------|-------|----------|--------|----------|---------|---------|
| raciiity Type | Area (acres)        |        |       |          |        |          |         |         |
| Public        | 93.3 b <sup>i</sup> | 3.2 b  | 3.2 a | 26.8 b   | 48.2 a | 5.9 a    | 0.9 a   | 1.5 b   |
| Private       | 98.8 a              | 3.4 a  | 3.0 b | 27.9 a   | 50.7 a | 5.8 a    | 0.8 a   | 2.1 a   |

Within columns, values followed by a common letter are not significantly different according to the Tukey-Kramer test at the 10% significance level.

Table 6. Median maintained turfgrass acreage of US golf facilities in 2005, 2015, and 2021.

|      | US     | NCi                 | NE      | Pac      | SE      | SW      | Trans   | UWM     |  |
|------|--------|---------------------|---------|----------|---------|---------|---------|---------|--|
| Year |        |                     |         | Area (a  | icres)  |         |         |         |  |
|      |        | Greens              |         |          |         |         |         |         |  |
| 2005 | 3.1 b  | 3.2 b <sup>ii</sup> | 3.2 b   | 2.9 b    | 2.9 b   | 3.0 a   | 3.1 a   | 3.0 a   |  |
| 2015 | 3.2 a  | 3.4 a               | 3.4 a   | 3.1 ab   | 3.0 a   | 3.1 a   | 3.2 a   | 3.1 a   |  |
| 2021 | 3.3 a  | 3.5 a               | 3.6 a   | 3.3 a    | 3.0 ab  | 3.0 a   | 3.2 a   | 3.2 a   |  |
|      |        |                     |         | Tee      | S       |         |         |         |  |
| 2005 | 3.0 a  | 2.9 b               | 2.6 a   | 3.0 a    | 3.4 a   | 3.3 a   | 3.2 a   | 3.2 a   |  |
| 2015 | 3.1 a  | 3.1 a               | 2.6 a   | 3.0 a    | 3.3 a   | 3.1 a   | 3.4 a   | 3.2 a   |  |
| 2021 | 3.1 a  | 3.1 ab              | 2.8a    | 3.2 a    | 3.4 a   | 3.1 a   | 3.3 a   | 3.0 a   |  |
|      |        |                     |         | Fairwa   | ays     |         |         |         |  |
| 2005 | 28.8 a | 27.4 a              | 25.5 a  | 31.4 a   | 30.8 a  | 33.0 a  | 29.0 a  | 33.4 a  |  |
| 2015 | 27.7 b | 26.6 ab             | 24.5 a  | 31.1 a   | 29.6 ab | 30.2 a  | 27.9 ab | 31.0 ab |  |
| 2021 | 27.1 b | 26.1 b              | 24.8 a  | 29.3 a   | 28.5 b  | 30.2 a  | 26.7 b  | 30.0 b  |  |
|      |        |                     |         | Roug     | hs      |         |         |         |  |
| 2005 | 48.6 a | 59.5 a              | 46.6 ab | 43.1 a   | 41.2 b  | 45.5 a  | 50.8 a  | 44.3 a  |  |
| 2015 | 47.2 a | 55.6 a              | 42.8 b  | 36.3 a   | 43.7 ab | 41.9 ab | 52.4 a  | 44.3 a  |  |
| 2021 | 49.0 a | 58.1 a              | 51.8 a  | 36.7 a   | 45.3 a  | 37.0 b  | 52.2 a  | 42.8 a  |  |
|      |        |                     |         | Practice | areas   |         |         |         |  |
| 2005 | 6.5 a  | 7.3 a               | 5.4 a   | 5.5 a    | 6.2 a   | 7.0 a   | 6.4 a   | 7.6 a   |  |
| 2015 | 5.9 b  | 6.2 b               | 4.9 ab  | 5.3 a    | 6.0 a   | 6.1 ab  | 6.2 a   | 6.3 a   |  |
| 2021 | 5.9 b  | 6.4 b               | 4.4 b   | 5.7 a    | 6.4 a   | 5.2 b   | 6.1a    | 6.8 a   |  |
|      |        |                     |         | Nurse    | ery     |         |         |         |  |
| 2005 | 0.9 a  | 1.0 a               | 0.9 a   | 0.9 a    | 0.9 a   | 0.7 a   | 1.1 a   | 0.9 a   |  |
| 2015 | 0.9 ab | 0.9 a               | 0.8 ab  | 0.8 a    | 0.8 a   | 0.9 a   | 1.0 a   | 0.8 a   |  |
| 2021 | 0.8 b  | 0.9 a               | 0.7 b   | 0.9 a    | 0.9 a   | 0.8 a   | 0.9 a   | 0.9 a   |  |
|      |        |                     |         | Grour    |         |         | 1       |         |  |
| 2005 | 2.0 a  | 2.1 a               | 2.1 a   | 1.5 a    | 2.2 a   | 1.7 a   | 1.8 a   | 1.6 a   |  |
| 2015 | 1.7 b  | 1.8 b               | 1.7 a   | 1.4 a    | 1.8 b   | 1.4 a   | 1.9 a   | 1.2 b   |  |
| 2021 | 1.7 b  | 1.6 b               | 1.8 a   | 1.5 a    | 1.8 b   | 1.4 a   | 1.9 a   | 1.2 b   |  |

<sup>&</sup>lt;sup>1</sup> NC = North Central; NE = Northeast; Pac = Pacific; SE = Southeast; SW = Southwest; Trans = Transition; US = United States; UWM = Upper West/Mountain.

Within columns, values followed by a common letter are not significantly different according to the Tukey-Kramer test at the 10% significance level.

- to 11,202 (Table 7). This increase occurred primarily as open water features.
- The greatest median acreage of water features for an 18-hole golf facility was in the Southeast region (10.2 acres), which was nearly double the national median (Table 7).
- Open water was the largest component of water features at 69% (Table 36).
- The second most common component of water features was wetlands at 19% (Table 36).

### Natural/native/unmowed acreage

- In 2021, an 18-hole golf facility had a median 23.3 acres of natural areas, which accounted for 18% of the total facility acreage (Figure 2 and Table 7).
- Nationally, the projected acreage of natural areas on US golf facilities was 549,518 acres of which 25% was reported in the North Central region (Table 7).
- The largest component of natural areas was forests which accounted for 41% (Table 37).
- The acreage of native/undisturbed grasslands has nearly doubled since 2005 and was the second largest component of natural areas (27%) in 2021 (Table 37).

### Non-landscaped Acreage Buildings

- In 2021, an 18-hole golf facility had a median 2.1 acres of buildings, which accounted for 1% of the total facility acreage (Figure 2 and Table 7).
- In 2021, the projected acres of building on US golf facilities were 46,682 acres, which accounted for 2.1% of the total golf facility acreage (Table 7).

### Parking Lots

- In 2021, an 18-hole golf facility had a median 2.2 acres of parking lots, which accounted for 1% of the total facility acreage (Figure 2 and Table 7).
- In 2021, the projected acres of parking lot on US golf facilities were 42,189 acres, which accounted for 1.9% of the total golf facility acreage (Table 7).

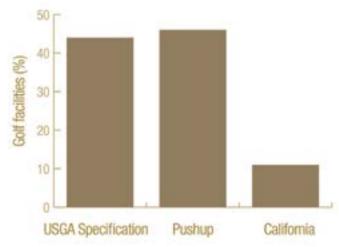
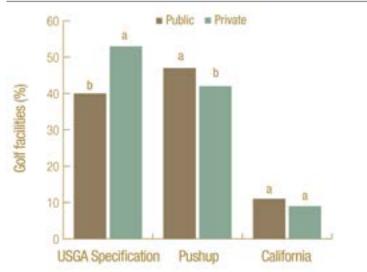
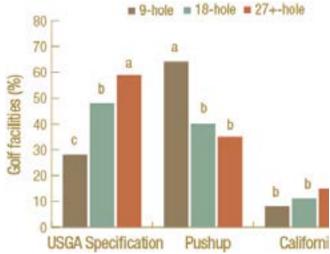


Figure 13. Frequency of putting green construction styles on US golf facilities in 2021.



**Figure 14.** Frequency of putting green construction styles on public and private US golf facilities in 2021. Bars with a common letter are not significantly different according to chi-square test at the 10% significance level.



**Figure 15.** Frequency of putting green construction styles on 9, 18, and 27+-hole US golf facilities in 2021. Bars with a common letter are not significantly different according to chi-square test at the 10% significance level.

Table 7. Projected and median acreage of US golf facility sub-features in 2021.

|                     | Bunkers            | Buildings | Parking Lots | Water features | Natural areas |  |  |  |  |
|---------------------|--------------------|-----------|--------------|----------------|---------------|--|--|--|--|
| Region              | Area (acres)       |           |              |                |               |  |  |  |  |
|                     |                    |           | Projected    |                |               |  |  |  |  |
| US                  | 44,631             | 46,682    | 42,189       | 141,746        | 549,518       |  |  |  |  |
| North Central       | 9,884              | 10,216    | 9,701        | 34,279         | 135,579       |  |  |  |  |
| Northeast           | 9,528              | 8,240     | 8,470        | 19,688         | 94,841        |  |  |  |  |
| Pacific             | 1,759              | 1,316     | 1,607        | 2,951          | 17,038        |  |  |  |  |
| Southeast           | 9,363              | 10,776    | 8,067        | 45,642         | 82,479        |  |  |  |  |
| Southwest           | 4,197              | 6,270     | 4,582        | 8,064          | 63,742        |  |  |  |  |
| Transition          | 6,668              | 6,669     | 6,563        | 19,920         | 94,606        |  |  |  |  |
| Upper West/Mountain | 3,231              | 3,195     | 3,199        | 11,202         | 61,233        |  |  |  |  |
|                     |                    |           | Median       |                |               |  |  |  |  |
| US                  | 2.2                | 2.1       | 2.2          | 5.7            | 23.3          |  |  |  |  |
| North Central       | 2.1 a <sup>i</sup> | 2.0 a     | 2.4 a        | 5.4 bc         | 23.9 a        |  |  |  |  |
| Northeast           | 2.5 a              | 2.2 a     | 2.4 a        | 4.1 c          | 31.0 a        |  |  |  |  |
| Pacific             | 1.9 a              | 1.9 a     | 2.6 a        | 3.6 c          | 19.2 ab       |  |  |  |  |
| Southeast           | 2.4 a              | 2.4 a     | 1.9 b        | 10.2 a         | 15.2 b        |  |  |  |  |
| Southwest           | 2.3 a              | 1.9 a     | 2.2 ab       | 4.1 bc         | 24.3 a        |  |  |  |  |
| Transition          | 2.1 a              | 2.0 a     | 2.2 ab       | 5.9 b          | 25.4 a        |  |  |  |  |
| Upper West/Mountain | 2.1 a              | 2.1 a     | 2.2 ab       | 5.4 bc         | 26.1 a        |  |  |  |  |

Within columns, values followed by a common letter are not significantly different according to the Tukey-Kramer test at the 10% significance level.

Table 8. Median acreage of impervious surfaces on US golf facilities in 2005, 2015, and 2021.

|      | US                  | NCi          | NE     | Pac    | SE      | SW    | Trans  | UWM   |  |  |
|------|---------------------|--------------|--------|--------|---------|-------|--------|-------|--|--|
| Year |                     | Area (acres) |        |        |         |       |        |       |  |  |
|      |                     |              |        | Cart   | paths   |       |        |       |  |  |
| 2005 | 1.7 b <sup>ii</sup> | 1.0 b        | 0.9 b  | 2.6 a  | 2.4 a   | 2.2 a | 2.9 b  | 1.2 a |  |  |
| 2015 | 2.0 a               | 1.2 ab       | 1.0 ab | 2.9 a  | 2.7 a   | 2.6 a | 3.3 a  | 1.5 a |  |  |
| 2021 | 2.1 a               | 1.4 a        | 1.2 a  | 2.8 a  | 2.8 a   | 2.3 a | 3.5 a  | 1.8 a |  |  |
|      |                     |              |        | Parki  | ng lots |       |        |       |  |  |
| 2005 | 3.1 a               | 3.1 a        | 3.2 a  | 3.2 a  | 3.2 a   | 3.1 a | 3.1 a  | 3.0 a |  |  |
| 2015 | 2.1 b               | 2.2 b        | 2.2 b  | 2.5 a  | 2.0 b   | 2.0 b | 2.2 b  | 2.0 b |  |  |
| 2021 | 2.0 b               | 2.1 b        | 2.1 b  | 2.5 a  | 1.8 b   | 2.1 b | 2.0 b  | 1.9 b |  |  |
|      |                     |              |        | Buil   | dings   |       |        |       |  |  |
| 2005 | 3.6 a               | 3.4 a        | 3.6 a  | 3.1 a  | 3.9 a   | 3.6 a | 3.9 a  | 3.1 a |  |  |
| 2015 | 2.2 b               | 2.0 b        | 2.2 b  | 2.1 b  | 2.4 b   | 1.9 b | 2.2 b  | 2.0 b |  |  |
| 2021 | 2.1 b               | 2.0 b        | 2.2 b  | 1.9 b  | 2.4 b   | 1.9 b | 2.0 b  | 2.1 b |  |  |
|      |                     |              |        | To     | otal    |       |        |       |  |  |
| 2005 | 9.6 a               | 8.8 a        | 8.5 a  | 10.0 a | 10.4 a  | 9.4 a | 10.9 a | 8.5 a |  |  |
| 2015 | 7.3 b               | 6.3 b        | 6.6 b  | 8.1 a  | 7.9 b   | 7.0 b | 8.5 b  | 6.6 b |  |  |
| 2021 | 7.1 b               | 6.5 b        | 6.4 b  | 7.9 a  | 7.3 b   | 7.2 b | 8.2 b  | 6.1 b |  |  |

NC = North Central; NE = Northeast; Pac = Pacific; SE = Southeast; SW = Southwest; Trans = Transition; US = United States; UWM = Upper West/Mountain.

Within columns, values followed by a common letter are not significantly different according to the Tukey-Kramer test at the 10% significance level.

Table 9. Projected acres, median length, and median width of cart paths on US golf facilities in 2005, 2015, and 2021.

| Year | US                     | NCi      | NE        | Pac           | SE         | SW       | Trans    | UWM      |
|------|------------------------|----------|-----------|---------------|------------|----------|----------|----------|
| Year |                        |          |           | Projected are | ea (acres) |          |          |          |
| 2005 | 44,190                 | 8,988    | 4,840     | 2,044         | 11,189     | 4,621    | 9,923    | 2,585    |
| 2015 | 36,617                 | 6,854    | 4,330     | 1,871         | 9,929      | 3,084    | 8,356    | 2,191    |
| 2021 | 34,565                 | 6,800    | 4,407     | 1,657         | 8,671      | 2,688    | 7,329    | 3,015    |
|      |                        |          |           | Length (      | (ft.)      |          |          |          |
| 2005 | 12,967 b <sup>ii</sup> | 8,461 b  | 8,545 a   | 17,771 a      | 17,067 b   | 14,955 a | 19,814 b | 10,669 a |
| 2015 | 15,270 a               | 10,260 a | 10,154 ab | 19,272 a      | 19,652 a   | 17,942 a | 22,307 a | 12,499 a |
| 2021 | 16,446 a               | 12,303 a | 11,566 a  | 19,736 a      | 20,616 a   | 17,132 a | 23,357 a | 13,814 a |
|      |                        |          |           | Width (       | ft.)       |          |          |          |
| 2005 | 6.9 a                  | 6.9 a    | 6.9 a     | 7.1 a         | 6.9 a      | 7.0 a    | 6.9 a    | 7.1 a    |
| 2015 | 6.9 a                  | 7.0 a    | 6.8 a     | 7.0 a         | 6.8 a      | 6.8 a    | 6.9 a    | 7.1 a    |
| 2021 | 6.8 a                  | 6.7 b    | 7.0 a     | 7.1 a         | 6.7 a      | 6.7 a    | 6.8 a    | 7.2 a    |

<sup>&</sup>lt;sup>1</sup> NC = North Central; NE = Northeast; Pac = Pacific; SE = Southeast; SW = Southwest; Trans = Transition; US = United States; UWM = Upper West/Mountain.

**Table 10.** Frequency of US golf facilities that made an addition or improvement to the listed feature during the five years preceding 2005, 2015, and 2021.

| Added on improved feature                                 | 2005                | 2015  | 2021 |  |  |
|---|---------------------|-------|------|--|--|
| Added or improved feature                                 | Golf facilities (%) |       |      |  |  |
| Irrigation system   | 66 a <sup>i</sup>   | 62 b  | 56 c |  |  |
| Recycling   | 39 b                | 55 a  | 42 b |  |  |
| Native plantings  | 51 a                | 42 b  | 38 c |  |  |
| Wildlife habitat  | 48 a                | 42 b  | 32 c |  |  |
| Chemical storage  | 51 a                | 38 b  | 30 c |  |  |
| Erosion control   | 43 a                | 36 b  | 29 c |  |  |
| Buffer strips   | 33 a                | 33 a  | 24 b |  |  |
| Waste reduction   | 26 b                | 30 a  | 22 c |  |  |
| Wild pollinator habitat (not including beehives/apiaries) | _ii                 | 10 b  | 20 a |  |  |
| Equipment washing stations                                | 32 a                | 19 b  | 18 b |  |  |
| Chemical mix and load pads                                | 27 a                | 20 b  | 17 c |  |  |
| Stream bank restoration                                   | 20 a                | 19 ab | 17 b |  |  |
| Composting  | 24 a                | 18 b  | 17 b |  |  |
| Stormwater retention                                      | 23 a                | 17 b  | 13 c |  |  |
| Petroleum storage tank                                    | 39 a                | 16 b  | 12 c |  |  |
| Wetland construction/restorations                         | 17 a                | 13 b  | 10 c |  |  |
| Alternate water source                                    | 13 a                | 12 a  | 9 b  |  |  |
| Beehives/apiaries   | -                   | 5 b   | 8 a  |  |  |
| Capped/closed water wells                                 | 14 a                | 9 b   | 4 c  |  |  |
| Rain garden   | -                   | 2 a   | 2 a  |  |  |

Within rows, values followed by a common letter are not significantly different according to the chi-square test at the 10% significance level.

Within columns, values followed by a common letter are not significantly different according to the Tukey-Kramer test at the 10% significance level.

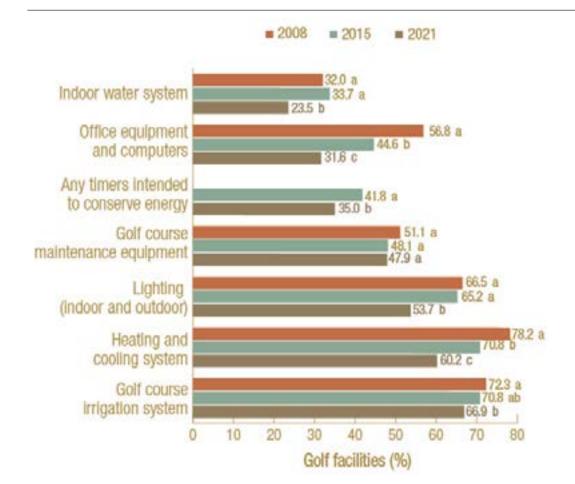
Question not asked in 2005.

**Table 11.** Frequency of fuel source on US golf facilities in 2008, 2015, and 2021.

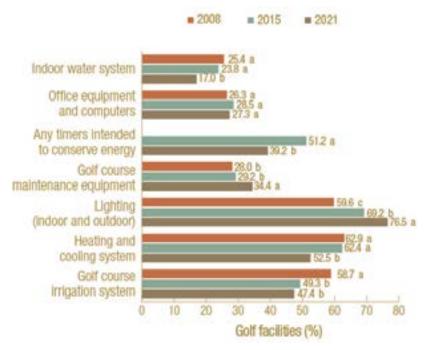
|                | 2008                | 2015              | 2021   |  |  |  |  |  |
|----------------|---------------------|-------------------|--------|--|--|--|--|--|
| Energy source  | Golf facilities (%) |                   |        |  |  |  |  |  |
| Gasoline       | 98.3 a <sup>i</sup> | 98.4 a            | 94.7 b |  |  |  |  |  |
| Diesel         | 94.7 a              | 95.5 a            | 89.0 b |  |  |  |  |  |
| Natural Gas    | 21.1 b              | 22.7 b            | 44.0 a |  |  |  |  |  |
| Propane        | 35.7 ab             | 32.8 b            | 39.0 a |  |  |  |  |  |
| Heating Oil    | 7.4 a               | 8.3 a             | 8.1 a  |  |  |  |  |  |
| Solar-electric | 1.3 b               | 4.4 a             | 5.2 a  |  |  |  |  |  |
| Biodiesel      | 3.7 a               | 4.2 a             | 3.3 a  |  |  |  |  |  |
| Geothermal     | 0.1 b               | 0.1 b             | 1.4 a  |  |  |  |  |  |
| Hydro-electric | 0.2 b               | 0.0 <sup>ii</sup> | 1.1 a  |  |  |  |  |  |
| Solar-heat     | 0.3 a               | 0.0               | 0.7 a  |  |  |  |  |  |
| Wind           | 0.5 a               | 0.0               | 0.6 a  |  |  |  |  |  |
| Waste Bio-mass | 0.0                 | 0.0               | 0.6    |  |  |  |  |  |
| Methane        | 0.1 b               | 0.0               | 0.3 a  |  |  |  |  |  |
| Hydrogen       | 0.0                 | 0.0               | 0.0    |  |  |  |  |  |

Within rows, values followed by a common letter are not significantly different according to the chi-square test at the 10% significance level.

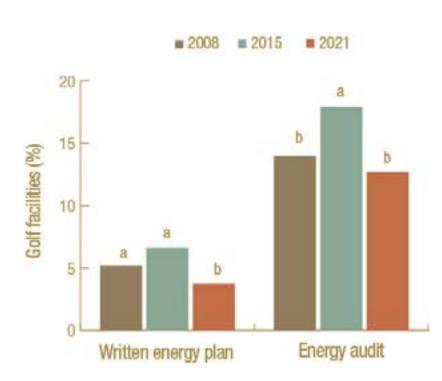
Values without variability were not analyzed.



**Figure 16.** Percentage of US golf facilities that implemented behavorial changes in 2008, 2015, and 2021.



**Figure 17.** Percentage of US golf facilities that implemented design changes in 2008, 2015, and 2021.



**Figure 18.** Percentage of US golf facilities that had a written energy plan or conducted an energy audit in 2008, 2015, and 2021.

#### **Bunkers**

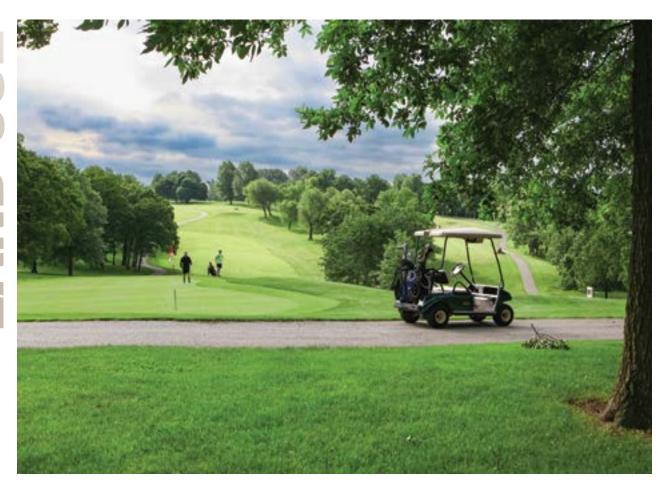
- In 2021, an 18-hole golf facility had a median 2.2 acres of bunkers, which accounted for 1% of the total facility acreage (Figure 2 and Table 7).
- In 2021, the projected acres of bunkers on US golf facilities were 44,631 acres, which accounted for 2.0% of the total golf facility acreage (Table 7).

#### **Cart Paths**

- In 2021, an 18-hole golf facility had a median 2.1 acres of cart paths (Table 8 and Table 9). This represented a 24% increase from 2005 to 2021.
- In 2021, the projected acres of cart paths on US golf facilities were 34,565 acres, which accounted for 1.6% of the total golf facility acreage (Table 7). This represented a 22% reduction from 2005 to 2021.
- Because the median cart path acreage increased and the projected cart path acreage decreased, the cause of the projected cart path acreage reduction was course closures from 2005 to 2021 (Table 2).
- Nationally, the median length of cart paths on 18-hole facilities increased to 16,446 ft., which was a 27% increase from 2005 to 2021 (Table 9).
- The median length of cart paths varied greatly depending on region with the longest cart paths reported in the Transition at 23,357 ft. and the shortest reported in Northeast at 11,566 ft. (Table 9).
- Nationally, the median width of cart paths did not change at 6.8 ft. (Table 9).

#### **Environmental Practices**

- The percentage of US golf facilities that participate in their state's best management practices increased from 5.3% to 32.1% from 2015 to 2021 (Table 38).
- The percentage of US golf facilities that participate in the GCSAA's IPM Planning Guide and pollinator programs increased to 13.9% and 7.0% in 2021 (Table 38).
- Participation in the Audubon Cooperative Sanctuary decreased from 22.1% to 16.5% between 2005 and 2021 (Table 38).



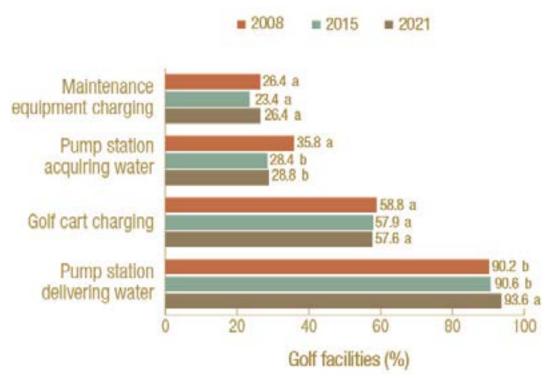


Figure 19. Percentage of US golf facilities that conducted the listed operation during non-peak hours in 2008, 2015, and 2021.

- Total projected acres of overseeded turfgrass declined 60% from 2005 to 2021 (Figure 5).
- The frequency US golf facilities adding or improving features associated with environmental practices generally declined from 2005 to 2021 except recycling (which remained equivalent to 2005), wild pollinator habitat increased to 20%, and apiaries increased to 8% from 2015 to 2021 (Table 10).
- In 2021, the median acreage of impervious surfaces for an 18-hole golf facility decreased from 9.6 to 7.1 acres from 2005 to 2021 (Table 8).

### **Energy Practices**

• The percentage of golf facilities that reported using gasoline and diesel fuel declined from 98% to 95% and from 95% to 89%, respectively, from 2005 to 2021 (Table 11). Whereas the percentage of golf facilities that reported using natural gas and solar-electric increased from 21% to 44% and from

- 1.3% to 5.2%, respectively. Geothermal, hydro-electric, and methane power sources also resulted in a minor but significant increase between 2005 and 2021.
- Between 2005 and 2021, the percentage of golf facilities that implemented behavioral changes associated with energy conservation declined for each category, except maintenance equipment, which was equivalent to 2005 (Figure 16).
- Between 2005 and 2021, the percentage of golf facilities that implemented design changes associated with energy conservation increased in the categories of lighting and maintenance equipment, was unchanged for office equipment, and declined in all remaining categories (Figure 17).
- The percentage of golf facilities that reported having a written energy plan declined to 4% in 2021 13% of golf facilities reported having an energy audit conducted in the 5 years prior to 2021. (Figure 18)

• The percentage of US golf facilities that used their pump station to deliver water during non-peak energy hours increased from 90.2% to 93.6% from 2005 to 2021 (Figure 19). The percentage of US golf facilities that conducted equipment and golf-cart charging during non-peak energy hours did not change from 2005 to 2021 and facilities used their pump station to acquire water decrease from 35.8% to 28.8% from 2005 to 2021.

### Regional Summary Facility Size

- The North Central region reported the greatest facility acres (158) and the Pacific region reported the least facility acres (122) in 2005, 2015, and 2021 (Figure 1).
- The Southwest region was the only region that reported a reduction in facility acres (18 acres) between 2005 and 2021 (Figure 1).

### Maintained Turfgrass Acreage

- The US golf facility median maintained turfgrass acreage was 95 acres with the greatest acreage reported in the North Central (103 acres) and the least reported in the Pacific and Southwest (84 acres) (Figure 4).
- Each region reported similar maintained turfgrass acreage in 2021 as in 2005 except the Southwest region that reported a decrease from 100 to 84 acres between 2005 and 2021 (Figure 4).

### Overseeded Turfgrass Acreage

• Nationally, the projected overseeded acreage decreased by 60%, which occurred in the Northeast, Southeast, Southwest, Transition, and Upper West/Mountain regions (Table 20). However, the North Central and Pacific regions reported an increase in projected overseeded acres of 290% and 48%, respectively, between 2005 and 2021.

### Region Results North Central Facility size

- The median size of facilities in the North Central was 157.9 acres and has not changed since 2005 (Figure 20).
- The projected total acres of golf facilities in the North Central has decreased by 13.7% from 2005 to 2021 (Table 1). This is likely a result of a reduction in golf facilities which also decreased by 13.6% from 2005 to 2021 (Table 2).

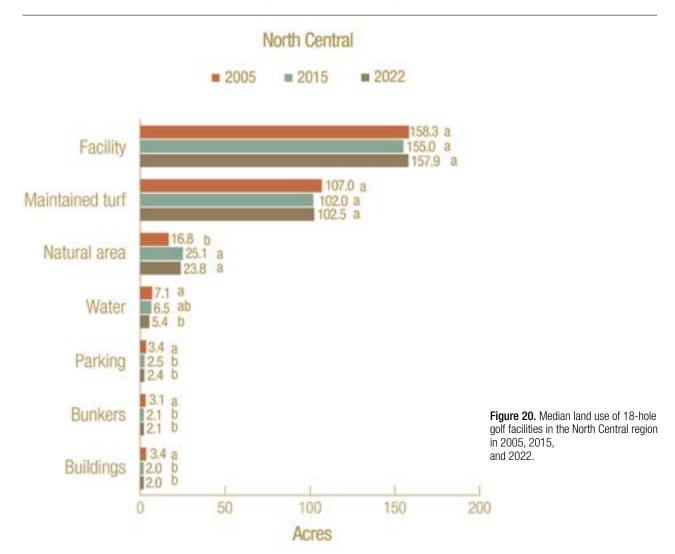
### Maintained turfgrass acreage

- The median acreage of maintained turfgrass on 18-hole golf facilities in the North Central was 102.5 acres and has not changed since 2005 (Figure 20).
- 18-hole facilities in the North Central region maintain more turfgrass than

- any other region (Figure 4). This result was also reported in 2005 and 2015.
- Total projected maintained turfgrass acreage of golf facilities in the North Central region declined by 16.0% since 2005 (Table 3). Most of this reduction is likely a result of the reduction in golf facilities.

### Non-turf acreage

- The median acreage of natural areas in the North Central increased to 23.8 acres, which was a 41.6% increase from 2005 to 2021 (Figure 20).
- The median acreage of water features, parking lots, bunkers, and buildings decreased from 2005 to 2021 (Figure 20).
- The median length of cart paths on 18-hole facilities in the North Central increased by 45.4% to 12,303 ft. from 2005 to 2021 (Table 9).





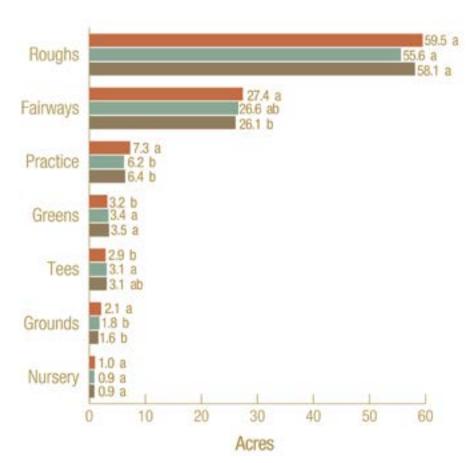


Figure 21. Median acres of turfgrass features on 18-hole golf facilities in the North Central region in 2005, 2015, and 2022

• The median of total impervious surfaces on 18-hole facilities in the North Central decreased by 26.1% to 6.5 acres from 2005 to 2021 (Table 8).

#### **Turf features**

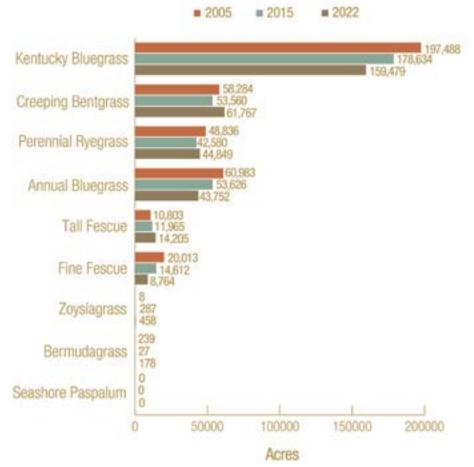
- The median acres of putting greens on 18-hole facilities in the North Central increase by 9.3% to 3.5 acres from 2005 to 2021 (Figure 21).
- The median acres of fairways, practice areas, and grounds on 18-hole facilities in the North Central decreased by 4.7%, 12.3%, and 23.8%, respectively (Figure 21).
- The median acres of tees, roughs, and nurseries on 18-hole facilities in the North Central did not change from 2005 to 2021 (Figure 21).

### Turf types

- The most common turfgrass was Kentucky bluegrass, which accounted for 46% of all projected turfgrass acres (Figure 22).
- The percentage of 18-hole golf facilities in the North Central that had bentgrass on greens declined from 99% to 86%, whereas the percentage of fairways increased from 46% to 56% between 2005 and 2021 (Table 12).
- As a percentage of golf facilities, annual bluegrass was the most common turfgrass in fairways (61%), bentgrass was the most common turfgrass on tees (63%), and Kentucky bluegrass was the most common turfgrass in roughs (79%) (Table 12).



### North Central



**Figure 22.** Projected acres of turf-grasses in the North Central region in 2005, 2015, and 2022.

Table 12. Frequency of golf facilities in the US North Central region that have the listed turfgrass species or cultivar on greens, fairways, tees, roughs, or practice areas in 2005, 2015, and 2021.

|      | Bentgrass           | Kentucky<br>Bluegrass | Annual<br>Bluegrass | Perennial<br>Rye | Tall<br>Fescue  | Fine<br>Fescue | Bermuda | Zoysia | Seashore<br>Paspalum | Buffalo |  |
|------|---------------------|-----------------------|---------------------|------------------|-----------------|----------------|---------|--------|----------------------|---------|--|
| Year | Golf facilities (%) |                       |                     |                  |                 |                |         |        |                      |         |  |
|      | Greens              |                       |                     |                  |                 |                |         |        |                      |         |  |
| 2005 | 99 a <sup>i</sup>   | 1 a                   | 70 b                | 1 a              | O <sup>ii</sup> | 0              | 0       | 0      | 0                    | _iii    |  |
| 2015 | 99 a                | 1 a                   | 77 a                | 1 a              | 0               | 0              | 1       | 0      | 0                    | -       |  |
| 2021 | 86 b                | 3 a                   | 66 b                | 1 a              | 0               | 0              | 0       | 0      | 0                    | 0       |  |
|      |                     |                       |                     |                  | Fairwa          | ys             |         |        |                      |         |  |
| 2005 | 46 b                | 63 a                  | 71 a                | 39 a             | 3 a             | 6 b            | 1 a     | 0      | 0                    | -       |  |
| 2015 | 53 a                | 67 a                  | 73 a                | 43 a             | 3 a             | 10 a           | 1 a     | 1      | 0                    | -       |  |
| 2021 | 56 a                | 56 b                  | 61 b                | 34 a             | 3 a             | 6 b            | 0       | 0      | 0                    | 0       |  |
|      |                     |                       |                     |                  | Tees            |                |         |        |                      |         |  |
| 2005 | 59 a                | 56 a                  | 67 a                | 35 a             | 1 a             | 4 a            | 0       | 1 a    | 0                    | -       |  |
| 2015 | 64 a                | 58 a                  | 68 a                | 33 a             | 1 a             | 6 a            | 1       | 1 a    | 0                    | -       |  |
| 2021 | 63 a                | 46 b                  | 55 b                | 30 a             | 3 a             | 4 a            | 0       | 1 a    | 0                    | 0       |  |
|      | Roughs              |                       |                     |                  |                 |                |         |        |                      |         |  |
| 2005 | 11 b                | 89 a                  | 45 a                | 60 a             | 23 b            | 30 a           | 1 a     | 1 a    | 0                    | -       |  |
| 2015 | 16 a                | 93 a                  | 46 a                | 53 b             | 23 b            | 28 a           | 1 a     | 1 a    | 0                    | -       |  |
| 2021 | 19 a                | 79 b                  | 39 a                | 50 b             | 29 a            | 21 b           | 1 a     | 1 a    | 0                    | 0       |  |
|      | Practice areas      |                       |                     |                  |                 |                |         |        |                      |         |  |
| 2005 | 26 a                | 59 b                  | 37 a                | 41 a             | 8 a             | 12 a           | 1 a     | 0      | 0                    | -       |  |
| 2015 | 31 a                | 66 a                  | 38 a                | 39 a             | 11 a            | 10 a           | 1 a     | 1 a    | 0                    | -       |  |
| 2021 | 28 a                | 48 c                  | 27 b                | 34 b             | 7 a             | 6 b            | 1 a     | 1 a    | 0                    | 1       |  |

Within columns, values followed by a common letter are not significantly different according to the chi-square test at the 10% significance level.
 Values without variability were not analyzed.
 Question not asked in that year.

### Northeast Facility size

- The median size of facilities in the Northeast was 152.5 acres and has not changed since 2005 (Figure 23).
- The projected total acres of golf facilities in the Northeast was 364,231, which was a 7.6% decrease from 2005 to 2021 (Table 1). This is likely a result of a reduction in golf facilities which also decreased by 10.3% from 2005 to 2021 (Table 2).

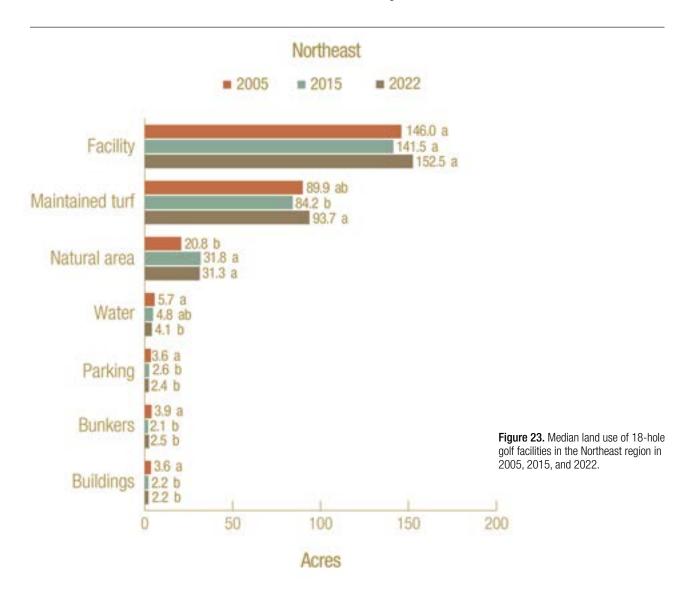
### Maintained turfgrass acreage

- The median acreage of maintained turfgrass on 18-hole golf facilities in the Northeast was 93.7 acres and has not changed since 2005 (Figure 23).
- 18-hole facilities in the Northeast region maintain turfgrass equivalent to the national median (Figure 4).

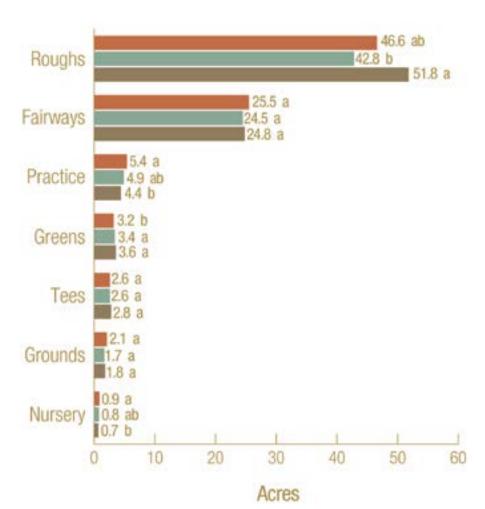
 Total projected maintained turfgrass acreage of golf facilities in the Northeast region declined by 6.8% since 2005 (Table 3). This reduction is likely a result of the reduction in golf facilities.

### Non-turf acreage

- The median acreage of natural areas in the Northeast increased to 31.1 acres, which was a 50.4% increase from 2005 to 2021 (Figure 23).
- The median acreage of water features, parking lots, bunkers, and buildings decreased from 2005 to 2021 (Figure 23).
- The median length of cart paths on 18-hole facilities in the Northeast increased by 35.4% to 11,566 ft. from 2005 to 2021 (Table 9).







**Figure 24.** Median acres of turfgrass features on 18-hole golf facilities in the Northeast region in 2005, 2015, and 2022.

• The median of total impervious surfaces on 18-hole facilities in the Northeast decreased by 24.7% to 6.4 acres from 2005 to 2021 (Table 8).

#### **Turf features**

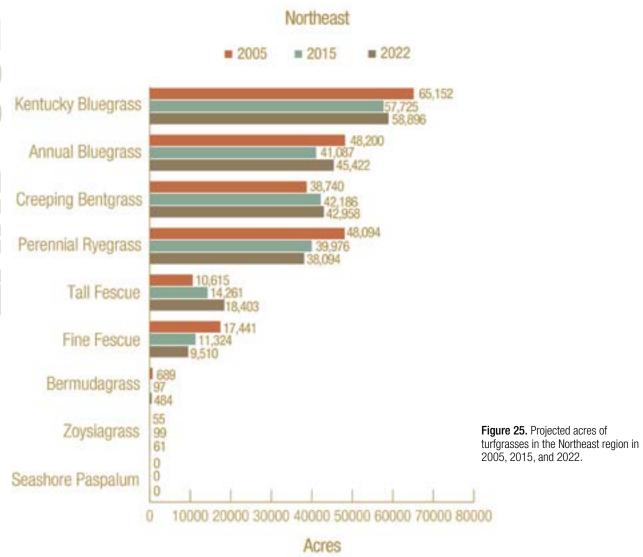
- The median acres of putting greens on 18-hole facilities in the Northeast increase by 12.5% to 3.6 acres from 2005 to 2021 (Figure 24).
- The median acres of practice areas and nurseries on 18-hole facilities in the Northeast decreased by 18.5% and 22.2%, respectively (Figure 24).
- The median acres of roughs, fairways, tees, and grounds on 18-hole facili-

ties in the Northeast did not change from 2005 to 2021 (Figure 24).

### Turf types

- The most common turfgrass was Kentucky bluegrass at 58,896 projected acres, but annual bluegrass, creeping bentgrass, and perennial ryegrass were also commonly used (Figure 25).
- The percentage of 18-hole golf facilities in the Northeast that had bent-grass on greens declined from 97% to 80% (Table 13).
- The percentage of 18-hole golf facilities in the Northeast that had bent-

- grass or annual bluegrass fairways were approximately equal at ~69% (Table 13).
- 73% of 18-hole golf facilities in the Northeast reported having Kentucky bluegrass roughs and >50% of golf facilities reported having either annual bluegrass or perennial ryegrass roughs (Table 13).



**Table 13.** Frequency of golf facilities in the US Northeast region (Fig. 1) that have the listed turfgrass species or cultivar on greens, fairways, tees, roughs, or practice areas in 2005, 2015, and 2021.

|      | Bentgrass           | Kentucky<br>Bluegrass | Annual<br>Bluegrass | Perennial<br>Rye | Tall<br>Fescue  | Fine<br>Fescue | Bermuda | Zoysia | Seashore<br>Paspalum | Buffalo |  |
|------|---------------------|-----------------------|---------------------|------------------|-----------------|----------------|---------|--------|----------------------|---------|--|
| Year | Golf facilities (%) |                       |                     |                  |                 |                |         |        |                      |         |  |
|      | Greens              |                       |                     |                  |                 |                |         |        |                      |         |  |
| 2005 | 97 a <sup>i</sup>   | 1 a                   | 83 a                | 1 a              | O <sup>ii</sup> | 1 a            | 1       | 0      | 0                    | _iii    |  |
| 2015 | 98 a                | 0                     | 84 a                | 1 a              | 0               | 0              | 0       | 0      | 0                    | -       |  |
| 2021 | 80 b                | 1 a                   | 72 b                | 1 a              | 0               | 1 a            | 0       | 0      | 0                    | 0       |  |
|      | Fairways            |                       |                     |                  |                 |                |         |        |                      |         |  |
| 2005 | 70 ab               | 44 a                  | 81 a                | 60 a             | 6 a             | 20 a           | 1 a     | 0      | 0                    | -       |  |
| 2015 | 76 a                | 39 a                  | 75 b                | 52 b             | 4 b             | 16 ab          | 0       | 0      | 0                    | -       |  |
| 2021 | 66 b                | 30 b                  | 69 b                | 47 b             | 4 b             | 11 b           | 1 a     | 0      | 0                    | 0       |  |
|      |                     |                       |                     |                  | Tees            |                |         |        |                      |         |  |
| 2005 | 73 a                | 41 a                  | 76 a                | 60 a             | 2 b             | 14 a           | 1       | 0      | 0                    | -       |  |
| 2015 | 74 a                | 39 a                  | 72 a                | 46 b             | 3 ab            | 11 ab          | 0       | 0      | 0                    | -       |  |
| 2021 | 68 a                | 29 b                  | 61 b                | 43 b             | 5 a             | 7 b            | 0       | 0      | 0                    | 0       |  |
|      |                     | Roughs                |                     |                  |                 |                |         |        |                      |         |  |
| 2005 | 19 b                | 86 a                  | 66 a                | 77 a             | 36 a            | 51 a           | 1 a     | 1 a    | 0                    | -       |  |
| 2015 | 20 b                | 80 b                  | 59 ab               | 71 a             | 39 a            | 41 b           | 1 a     | 1 a    | 0                    | -       |  |
| 2021 | 27 a                | 73 c                  | 54 b                | 58 b             | 42 a            | 27 с           | 1 a     | 1 a    | 0                    | 1       |  |
|      | Practice areas      |                       |                     |                  |                 |                |         |        |                      |         |  |
| 2005 | 27 a                | 50 a                  | 44 a                | 50 a             | 14 a            | 21 a           | 1 b     | 0      | 0                    | -       |  |
| 2015 | 30 a                | 45 a                  | 40 ab               | 48 a             | 14 a            | 17 ab          | 1 b     | 1 a    | 0                    | -       |  |
| 2021 | 30 a                | 36 b                  | 36 b                | 35 b             | 12 a            | 13 b           | 2 a     | 1 a    | 0                    | 0       |  |

Within columns, values followed by a common letter are not significantly different according to the chi-square test at the 10% significance level.

Values without variability were not analyzed.

Question not asked in that year.

### Pacific Facility size

- The median size of facilities in the Pacific was 122.4 acres and has not changed since 2005 (Figure 26).
- The projected total acres of golf facilities in the Pacific were 72,999, which was a 19.1% decrease from 2005 to 2021 (Table 1). This is at least partially a result of a reduction in golf facilities which decreased by 8.7% from 2005 to 2021 (Table 2).

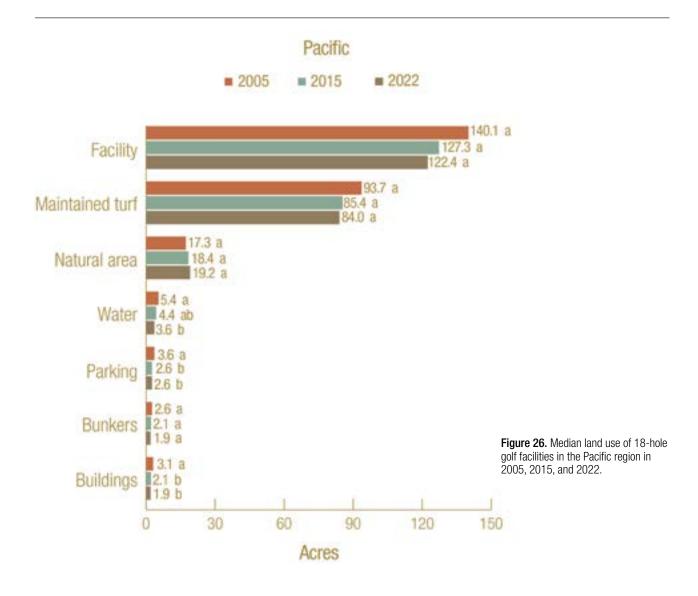
### Maintained turfgrass acreage

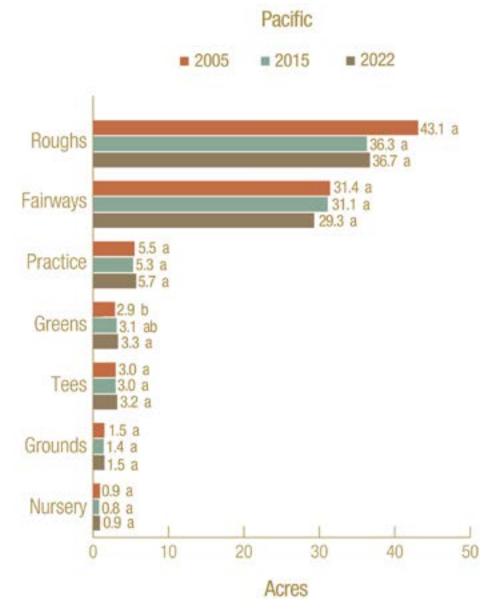
- The median acreage of maintained turfgrass on 18-hole golf facilities in the Pacific was 84 acres and has not changed since 2005 (Figure 26).
- 18-hole facilities in the Pacific region maintain 11 acres of turfgrass less than the national median (Figure 4).

 Total projected maintained turfgrass acreage of golf facilities in the Pacific region declined to 47,420 or 18.9% since 2005 (Table 3). This reduction is at least partially a result of the reduction in golf facilities.

### Non-turf acreage

- The median acreage of natural areas in the Pacific was 19.1 acres, which was equivalent to 2005 (Figure 26).
- The median acreage of water features, parking lots, bunkers, and buildings decreased from 2005 to 2021 (Figure 26).
- The median length of cart paths on 18-hole facilities in the Pacific was 19,736 ft., which was equivalent to 2005 (Table 9).





**Figure 27.** Median acres of turfgrass features on 18-hole golf facilities in the Pacific region in 2005, 2015, and 2022.

The median of total impervious surfaces on 18-hole facilities in the Pacific was 7.9 acres, which was equivalent to 2005 (Table 8).

### **Turf features**

- The median acres of putting greens on 18-hole facilities in the Pacific increase by 13.7% to 3.3 acres from 2005 to 2021 (Figure 27).
- The median acres of roughs, fairways, practices areas, tees, grounds, and nurseries on 18-hole facilities in the Pacific did not change from 2005 to 2021 (Figure 27).

### **Turf types**

- The most common turfgrass was annual bluegrass accounting for 19,417 projected acres with perennial ryegrass accounting for 15,532 projected acres (Figure 28).
- The percentage of 18-hole golf facilities in the Pacific that had bentgrass or annual bluegrass on putting greens was approximately equal at 63% and 68%, respectively (Table 14).
- Annual bluegrass and perennial ryegrass were most commonly reported on fairways, tees, and roughs at

- approximately 60% of 18-hole facilities (Table 14).
- The percentage of 18-hole golf facilities in the Pacific that reported using bermudagrass on fairways, tees, and roughs was 21%, 15%, and 21%, respectively and has not changed since 2005 (Table 14).

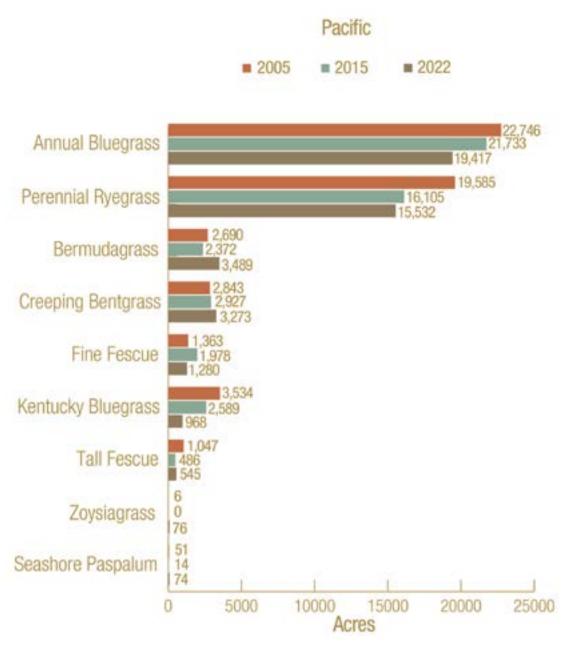


Figure 28. Projected acres of turfgrasses in the Pacific region in 2005, 2015, and 2022.

Table 14. Frequency of golf facilities in the US Pacific region (Fig. 1) that have the listed turfgrass species or cultivar on greens, fairways, tees, roughs, or practice areas in 2005, 2015, and 2021.

|      | Bentgrass           | Kentucky<br>Bluegrass | Annual<br>Bluegrass | Perennial<br>Rye | Tall<br>Fescue | Fine<br>Fescue | Bermuda | Zoysia | Seashore<br>Paspalum | Buffalo |  |
|------|---------------------|-----------------------|---------------------|------------------|----------------|----------------|---------|--------|----------------------|---------|--|
| Year | Golf facilities (%) |                       |                     |                  |                |                |         |        |                      |         |  |
|      | Greens              |                       |                     |                  |                |                |         |        |                      |         |  |
| 2005 | 73 a <sup>i</sup>   | 1 a                   | 78 ab               | 4 a              | Oii            | 3 a            | 1 a     | 0      | 0                    | _III    |  |
| 2015 | 72 a                | 1 a                   | 89 a                | 1 a              | 0              | 6 a            | 1 a     | 0      | 0                    | -       |  |
| 2021 | 63 a                | 0                     | 68 b                | 0                | 0              | 0              | 3 a     | 0      | 0                    | 0       |  |
|      | Fairways            |                       |                     |                  |                |                |         |        |                      |         |  |
| 2005 | 22 a                | 20 a                  | 79 a                | 84 a             | 3 a            | 11 a           | 18 a    | 0      | 1 a                  | -       |  |
| 2015 | 30 a                | 10 b                  | 87 a                | 72 ab            | 1 a            | 7 a            | 25 a    | 0      | 1 a                  | -       |  |
| 2021 | 32 a                | 4 c                   | 59 b                | 61 b             | 1 a            | 6 a            | 21 a    | 1      | 2 a                  | 0       |  |
|      |                     |                       |                     |                  | Tees           |                |         |        |                      |         |  |
| 2005 | 23 b                | 12 a                  | 71 ab               | 78 a             | 2 a            | 6 a            | 13 ab   | 0      | 0                    | -       |  |
| 2015 | 35 a                | 8 ab                  | 83 a                | 65 ab            | 2 a            | 7 a            | 7 b     | 0      | 0                    | -       |  |
| 2021 | 26 ab               | 5 b                   | 62 b                | 57 b             | 1 a            | 2 b            | 15 a    | 0      | 0                    | 0       |  |
|      | Roughs              |                       |                     |                  |                |                |         |        |                      |         |  |
| 2005 | 14 a                | 19 a                  | 72 b                | 72 a             | 10 a           | 21 a           | 13 b    | 0      | 1 a                  | -       |  |
| 2015 | 19 a                | 12 ab                 | 89 a                | 73 a             | 8 a            | 12 b           | 25 a    | 0      | 0                    | -       |  |
| 2021 | 19 a                | 9 b                   | 58 c                | 59 a             | 5 a            | 11 b           | 21 ab   | 1      | 1 a                  | 0       |  |
|      | Practice areas      |                       |                     |                  |                |                |         |        |                      |         |  |
| 2005 | 14 a                | 13 a                  | 55 a                | 64 a             | 7 a            | 7 a            | 13 a    | 1 a    | 0                    | -       |  |
| 2015 | 16 a                | 7 ab                  | 62 a                | 42 b             | 7 a            | 5 ab           | 13 a    | 0      | 0                    | -       |  |
| 2021 | 11 a                | 3 b                   | 40 b                | 48 b             | 4 a            | 2 b            | 19 a    | 1 a    | 1                    | 0       |  |

Within columns, values followed by a common letter are not significantly different according to the chi-square test at the 10% significance level. Values without variability were not analyzed.

Question not asked in that year.

### Southeast Facility size

- The median size of facilities in the Southeast was 136.1 acres and has not changed since 2005 (Figure 29).
- The projected total acres of golf facilities in the Southeast was 419,552, which was a 17.4% decrease from 2005 to 2021 (Table 1). This reduction was a result of a reduction in golf facilities which decreased by 16.5% from 2005 to 2021 (Table 2).

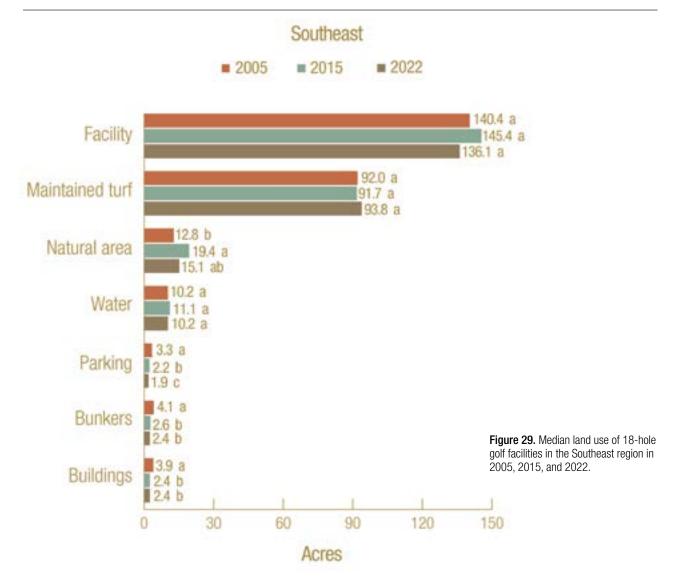
### Maintained turfgrass acreage

- The median acreage of maintained turfgrass on 18-hole golf facilities in the Southeast was 93.8 acres and has not changed since 2005 (Figure 29).
- 18-hole facilities in the Southeast region maintain turfgrass equivalent

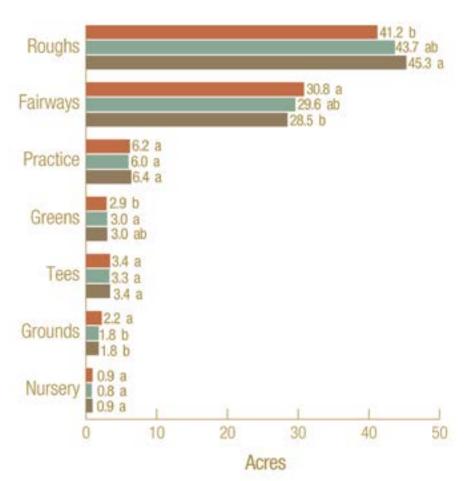
- to the national median (Figure 4).
- Total projected maintained turfgrass acreage of golf facilities in the Southeast region declined to 267,277 or by 15.3% since 2005 (Table 3). This reduction is at least partially a result of the reduction in golf facilities.

### Non-turf acreage

- The median acreage of natural areas in the Southeast was 15.1 acres, which was equivalent to 2005 (Figure 29).
- The median acreage of water features was 10.2 and did not change from 2005 to 2021 (Figure 29).
- The median acreage of parking lots, bunkers, and buildings decreased from 2005 to 2021 (Figure 29).
- The median length of cart paths on 18-hole facilities in the Southeast







**Figure 30.** Median acres of turfgrass features on 18-hole golf facilities in the Southeast region in 2005, 2015, and 2022.

increased to 20,616 ft., which was a 20.7% increase from 2005 to 2021 (Table 9).

• The median of total impervious surfaces on 18-hole facilities in the Southeast was 7.3 acres, which was a 29.8% reduction from 2005 to 2021 (Table 8).

#### Turf features

- The median acres of putting greens on 18-hole facilities in the Southeast was 3.0 acres, which did not change from 2005 to 2021 (Figure 30).
- The median acres of roughs on 18-hole facilities in the Southeast increased by 9.9% to 45.3 acres from 2005 to 2021 (Figure 30).
- The median acres of practice areas

and tees on 18-hole facilities in the Southeast was 6.4 and 3.4 acres, respectively, and did not change from 2005 to 2021 (Figure 30).

### Turf types

- The most common turfgrass was bermudagrass accounting for 227,324 or 85% of the total projected turfgrass acres (Figure 31).
- The percentage of 18-hole golf facilities in the Southeast that had bermudagrass decreased on each course feature, whereas the percentage that had seashore paspalum or zoysiagrass increased on each course feature (except zoysiagrass on tees) (Table 15).
- The percentage of 18-hole golf facilities in the Southeast that had bent-

- grass on putting greens decreased by 50% to 8% of facilities (Table 15).
- The percentage of 18-hole golf facilities in the Southeast that had tall fescue in roughs decreased by 70% to 3% of golf facilities (Table 15).

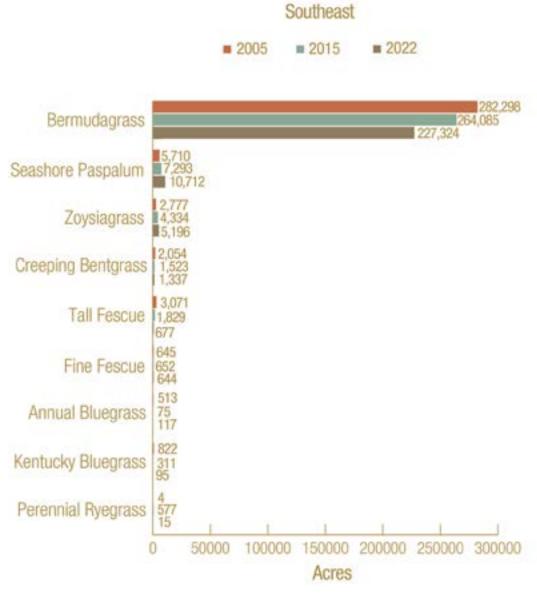


Figure 31. Projected acres of turfgrasses in the Southeast region in 2005, 2015, and 2022.

**Table 15.** Frequency of golf facilities in the US Southeast region (Fig. 1) that have the listed turfgrass species or cultivar on greens, fairways, tees, roughs, or practice areas in 2005, 2015, and 2021.

|      | Bentgrass         | Kentucky<br>Bluegrass | Annual<br>Bluegrass | Perennial<br>Rye | Tall<br>Fescue | Fine<br>Fescue | Bermuda | Zoysia | Seashore<br>Paspalum | Buffalo |
|------|-------------------|-----------------------|---------------------|------------------|----------------|----------------|---------|--------|----------------------|---------|
| Year |                   |                       |                     |                  | Golf facilit   | ties (%)       |         |        |                      |         |
|      |                   |                       |                     |                  | Green          |                |         |        |                      |         |
| 2005 | 16 a <sup>i</sup> | 0                     | 2 a                 | O <sup>ii</sup>  | 0              | 0              | 79 a    | 1 c    | 2 b                  | _iii    |
| 2015 | 12 ab             | 0                     | 2 a                 | 0                | 1              | 1 a            | 80 a    | 2 b    | 9 a                  | -       |
| 2021 | 8 b               | 0                     | 1 b                 | 0                | 0              | 1 a            | 72 b    | 7 a    | 8 a                  | 0       |
|      |                   |                       |                     |                  | Fairwa         | ys             |         |        |                      |         |
| 2005 | 1 a               | 1                     | 1 a                 | 0                | 1              | 0              | 96 a    | 2 b    | 2 b                  | -       |
| 2015 | 1 a               | 0                     | 1 a                 | 1 b              | 0              | 1 a            | 94 a    | 3 ab   | 6 a                  | -       |
| 2021 | 1 a               | 0                     | 0                   | 2 a              | 0              | 1 a            | 86 b    | 4 a    | 8 a                  | 0       |
|      |                   |                       |                     |                  | Tees           |                |         |        |                      |         |
| 2005 | 1 a               | 1                     | 1 a                 | 1 a              | 0              | 0              | 94 a    | 19 a   | 4 b                  | -       |
| 2015 | 1 a               | 0                     | 1 a                 | 1 a              | 0              | 1 a            | 93 a    | 18 a   | 8 a                  | -       |
| 2021 | 1 a               | 0                     | 0                   | 0                | 0              | 1 a            | 85 b    | 22 a   | 8 a                  | 0       |
|      |                   |                       |                     |                  | Rough          | ıs             |         |        |                      |         |
| 2005 | 0                 | 1 a                   | 1 a                 | 1 b              | 10 a           | 2 a            | 93 a    | 6 b    | 2 b                  | -       |
| 2015 | 0                 | 1 a                   | 1 a                 | 1 b              | 6 b            | 1 a            | 91 a    | 7 ab   | 5 a                  | -       |
| 2021 | 0                 | 1 a                   | 1 a                 | 2 a              | 3 c            | 1 a            | 80 b    | 9 a    | 6 a                  | 2       |
|      |                   |                       |                     |                  | Practice a     | areas          |         |        |                      |         |
| 2005 | 1 a               | 1 a                   | 1                   | 1 a              | 1 a            | 1 a            | 87 a    | 2 b    | 2 b                  | -       |
| 2015 | 1 a               | 1 a                   | 0                   | 1 a              | 1 a            | 1 a            | 82 a    | 4 ab   | 5 a                  | -       |
| 2021 | 1 a               | 1 a                   | 0                   | 1 a              | 0              | 1 a            | 74 b    | 4 a    | 8 a                  | 0       |

Within columns, values followed by a common letter are not significantly different according to the chi-square test at the 10% significance level.
 Values without variability were not analyzed.
 Question not asked in that year.

## Southwest Facility size

- The median size of facilities in the Southwest was 129.7 acres, which was a 12.1% reduction from 2005 to 2021 (Figure 32).
- The projected total acres of golf facilities in the Southwest were 185,937, which was a 6.1% decrease from 2005 to 2021 (Table 1). This reduction was a result of a reduction in golf facilities which decreased by 8.2% from 2005 to 2021 (Table 2).

### Maintained turfgrass acreage

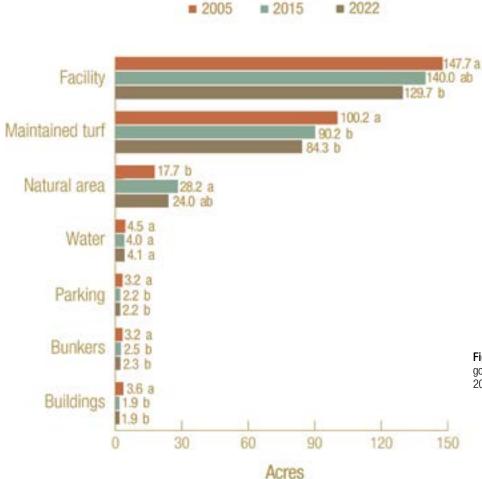
- The median acreage of maintained turfgrass on 18-hole golf facilities in the Southwest was 84.3 acres and decreased since 2005 (Figure 32).
- 18-hole facilities in the Southwest region maintain approximately 10

Southwest

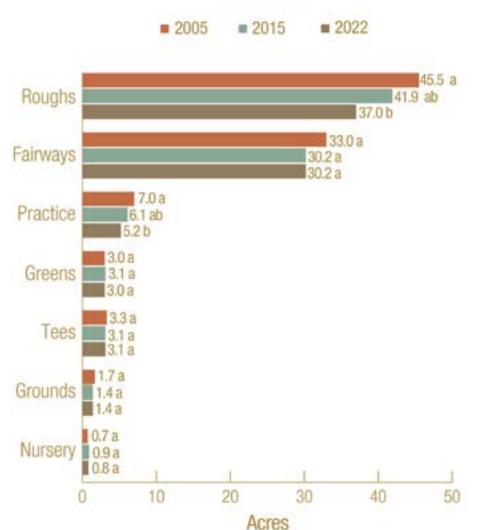
- fewer acres of turfgrass than the national median (Figure 4).
- Total projected maintained turfgrass acreage of golf facilities in the Southwest region declined to 99,964 or by 22.0% since 2005 (Table 3). This reduction was likely a result of the reduction in golf facilities.

### Non-turf acreage

- The median acreage of natural areas in the Southwest was 24.0 acres, which was equivalent to 2005 (Figure 32).
- The median acreage of water features was 4.1 acres and did not change from 2005 to 2021 (Figure 32).
- The median acreage of parking lots, bunkers, and buildings decreased from 2005 to 2021 (Figure 32).
- The median length of cart paths on 18-hole facilities in the Southwest



**Figure 32.** Median land use of 18-hole golf facilities in the Southwest region in 2005, 2015, and 2022.



Southwest

**Figure 33.** Median acres of turfgrass features on 18-hole golf facilities in the Southwest region in 2005, 2015, and 2022.

increased to 17,132 ft., which was equivalent to 2005 (Table 9).

• The median of total impervious surfaces on 18-hole facilities in the Southwest was 7.2 acres, which was a 23.4% reduction from 2005 to 2021 (Table 8).

### **Turf features**

- The median acres of putting greens on 18-hole facilities in the Southwest was 3.0 acres, which did not change from 2005 to 2021 (Figure 33).
- The median acres of roughs on 18-hole facilities in the Southwest decreased by 18.6% to 37.0 acres from 2005 to 2021 (Figure 33).
- The median acres of practice areas decreased by 25.7% to 5.2 acres from 2005 to 2021 (Figure 33).

• The median acres of tees, grounds, and nurseries did not change from 2005 to 2021 (Figure 33).

### **Turf types**

- The most common turfgrass was bermudagrass accounting for 60,398 acres or 60.4% of the total projected turfgrass acres (Figure 34).
- Putting greens in the Southwest were split between bentgrass, annual bluegrass, and bermudagrass at 48%, 35%, and 30% of 18-hole golf facilities (Table 16).
- The percentage of 18-hole golf facilities in the Southwest that had bent-grass putting greens declined to 48%, whereas the percent that had seashore paspalum increased to 6% in 2021 (Table 16).

Greater than 50% of 18-hole golf facilities had bermudagrass on all areas of the golf facility (except putting greens) making bermudagrass the most common turfgrass in the Southwest (Table 16).

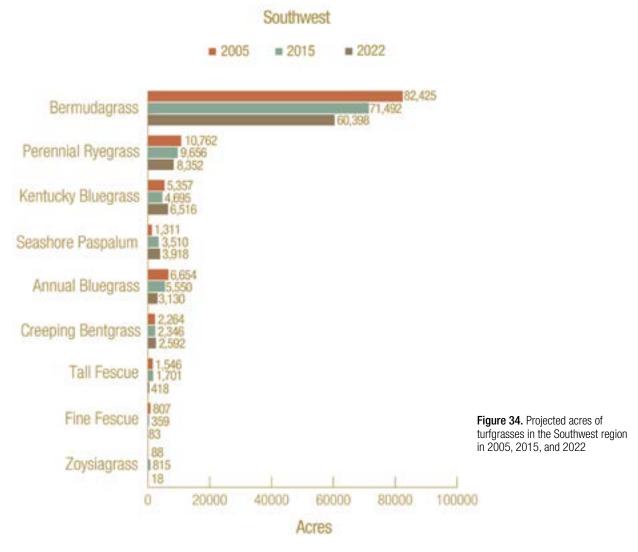


Table 16. Frequency of golf facilities in the US Southwest region (Fig. 1) that have the listed turfgrass species or cultivar on greens, fairways, tees, roughs, or practice areas in 2005, 2015, and 2021.

|      | Bentgrass         | Kentucky<br>Bluegrass | Annual<br>Bluegrass | Perennial<br>Rye | Tall<br>Fescue  | Fine<br>Fescue | Bermuda | Zoysia | Seashore<br>Paspalum | Buffalo |
|------|-------------------|-----------------------|---------------------|------------------|-----------------|----------------|---------|--------|----------------------|---------|
| Year |                   | Golf facilities (%)   |                     |                  |                 |                |         |        |                      |         |
|      |                   | Greens                |                     |                  |                 |                |         |        |                      |         |
| 2005 | 60 a <sup>i</sup> | 2                     | 43 a                | 2 a              | O <sup>ii</sup> | 0              | 36 a    | 1 a    | 2 b                  | _iii    |
| 2015 | 53 ab             | 0                     | 40 a                | 7 a              | 0               | 3              | 41 a    | 1 a    | 4 ab                 | -       |
| 2021 | 48 b              | 0                     | 35 a                | 0                | 0               | 0              | 30 a    | 1 a    | 6 a                  | 0       |
|      |                   |                       |                     |                  | Fair            | ways           |         |        |                      |         |
| 2005 | 5 ab              | 10 a                  | 23 a                | 20 a             | 1 a             | 1              | 78 a    | 1 a    | 3 a                  | -       |
| 2015 | 2 b               | 6 a                   | 16 ab               | 21 a             | 2 a             | 0              | 75 ab   | 1 a    | 7 a                  | -       |
| 2021 | 6 a               | 9 a                   | 11 b                | 16 a             | 1 a             | 0              | 65 b    | 1 a    | 6 a                  | 0       |
|      | Tees              |                       |                     |                  |                 |                |         |        |                      |         |
| 2005 | 8 a               | 10 a                  | 22 a                | 23 a             | 0               | 1              | 78 a    | 1 a    | 3 a                  | -       |
| 2015 | 8 a               | 4 b                   | 16 ab               | 23 a             | 2 a             | 0              | 74 ab   | 1 a    | 6 a                  | -       |
| 2021 | 6 a               | 9 ab                  | 11 b                | 23 a             | 1 a             | 0              | 66 b    | 2 a    | 6 a                  | 0       |
|      |                   |                       |                     |                  | Rou             | ighs           |         |        |                      |         |
| 2005 | 3 a               | 9 ab                  | 23 a                | 30 a             | 6 a             | 5 a            | 73 a    | 1 a    | 2 b                  | -       |
| 2015 | 1 b               | 6 b                   | 18 a                | 29 a             | 3 a             | 1 b            | 76 a    | 1 a    | 4 ab                 | -       |
| 2021 | 2 ab              | 13 a                  | 9 b                 | 22 a             | 3 a             | 1 b            | 65 a    | 1 a    | 6 a                  | 2       |
|      |                   |                       |                     |                  | Practic         | e areas        |         |        |                      |         |
| 2005 | 2 a               | 6 a                   | 12 a                | 22 a             | 4 a             | 2              | 64 a    | 0      | 2 a                  | -       |
| 2015 | 2 a               | 6 a                   | 11 a                | 21 a             | 3 ab            | 0              | 71 a    | 1      | 2 a                  | -       |
| 2021 | 1 a               | 8 a                   | 5 b                 | 13 b             | 1 b             | 0              | 50 b    | 0      | 3 a                  | 0       |

Within columns, values followed by a common letter are not significantly different according to the chi-square test at the 10% significance level.

Values without variability were not analyzed.

Question not asked in that year.

# Transition Facility size

- The median size of facilities in the Transition was 147.9 acres and did not change from 2005 to 2021 (Figure 35).
- The projected total acres of golf facilities in the Transition were 367,032, which was a 18.0% decrease from 2005 to 2021 (Table 1). This reduction was a result of a reduction in golf facilities which decreased by 15.4% from 2005 to 2021 (Table 2).

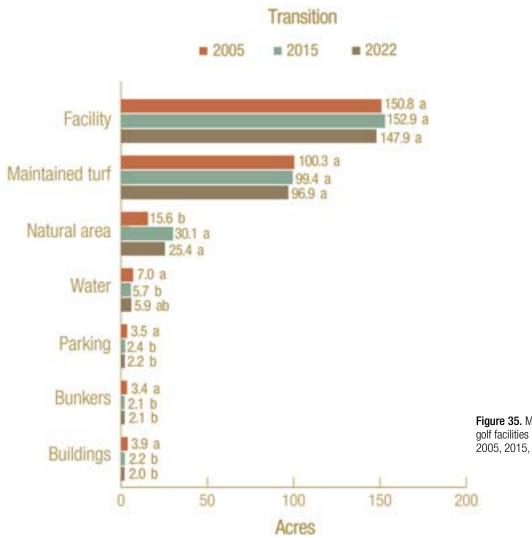
### Maintained turfgrass acreage

- The median acreage of maintained turfgrass on 18-hole golf facilities in the Transition was 96.9 acres and has not changed since 2005 (Figure 35).
- 18-hole facilities in the Transition region maintain turfgrass approxi-

- mately equivalent to the national median (Figure 4).
- Total projected maintained turfgrass acreage of golf facilities in the Transition region declined to 234,809 or by 17.6% since 2005 (Table 3). This reduction was likely a result of the reduction in golf facilities.

### Non-turf acreage

- The median acreage of natural areas in the Transition was 25.4 acres, which was a 62.9% increase from 2005 to 2021 (Figure 35).
- The median acreage of water features was 5.9 acres and did not change from 2005 to 2021 (Figure 35).
- The median acreage of parking lots, bunkers, and buildings decreased from 2005 to 2021 (Figure 35).



**Figure 35.** Median land use of 18-hole golf facilities in the Transition region in 2005, 2015, and 2022.

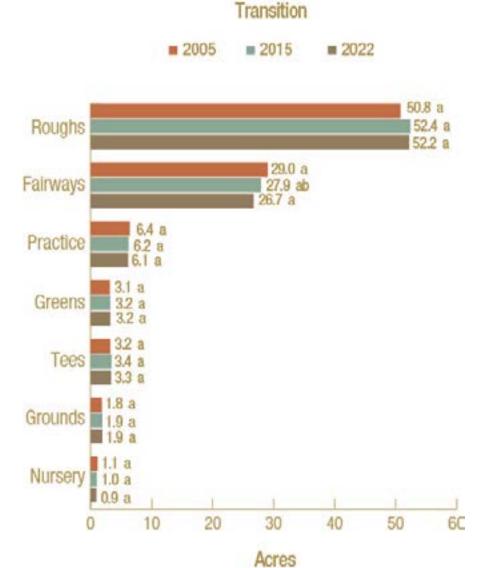


Figure 36. Median acres of turfgrass features on 18-hole golf facilities in the Transition region in 2005, 2015, and 2022.

- The median length of cart paths on 18-hole facilities in the Transition increased to 23,357 ft., which was a 17.9% increase from 2005 to 2021 (Table 9).
- The median of total impervious surfaces on 18-hole facilities in the Transition was 8.2 acres, which was a 12.2% reduction from 2005 to 2021 (Table 8).

#### Turf features

- The median acres of putting greens on 18-hole facilities in the Transition was 3.2 acres, which did not change from 2005 to 2021 (Figure 36).
- The median acres of fairways on 18-hole facilities in the Transition

- decreased by 4.8% from 2005 to 2021 to 26.7 acres (Figure 36).
- The median acres of practice areas, tees, grounds, and nurseries did not change from 2005 to 2021 (Figure 36).

#### Turf types

- The most common turfgrass was bermudagrass accounting for 99,675 acres or 38.6% of the total projected turfgrass acres (Figure 37).
- 72% of 18-hole golf facilities reported having bentgrass on putting greens making bentgrass the most common turfgrass on putting greens (Table 17).
- The second most common turfgrass on putting greens in the Transition was annual bluegrass, which was reported

- on 36% of 18-hole golf facilities (Table 17).
- Although bentgrass and annual bluegrass were the most common turfgrasses on putting greens, their use among 18-hole facilities declined from 2005 to 2021. Concomitantly, the percentage of facilities that reported having Bermudagrass on putting greens more than tripled to 17% of 18-hole facilities.
- Bermudagrass dominated fairways, tees, roughs, and practice areas with its use being reported by >45% of 18-hole facilities (Table 17).
- The use of zoysiagrass increased on all course features except putting greens (Table 17).

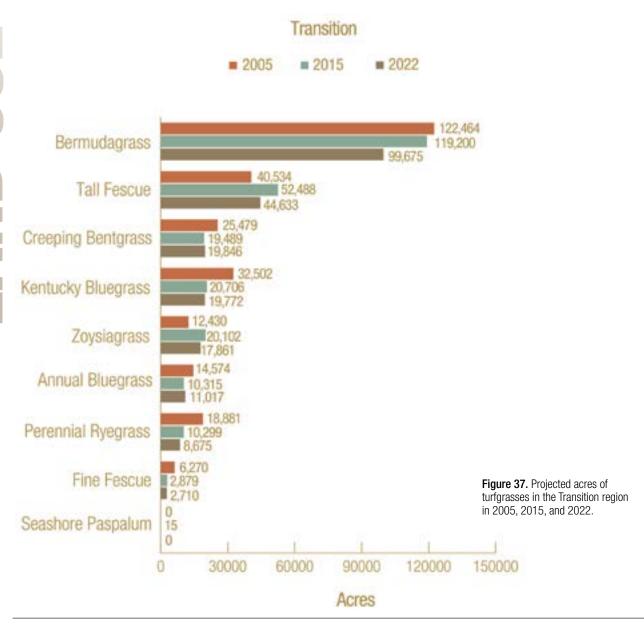


Table 17. Frequency of golf facilities in the US Transition region (Fig. 1) that have the listed turfgrass species or cultivar on greens, fairways, tees, roughs, or practice areas in 2005, 2015, and 2021.

|      | Bentgrass         | Kentucky<br>Bluegrass | Annual<br>Bluegrass | Perennial<br>Rye | Tall<br>Fescue | Fine<br>Fescue | Bermuda | Zoysia | Seashore<br>Paspalum | Buffalo |
|------|-------------------|-----------------------|---------------------|------------------|----------------|----------------|---------|--------|----------------------|---------|
| Year |                   |                       |                     |                  | Golf facilit   | ies (%)        |         |        |                      |         |
|      |                   |                       |                     |                  | Green          | S              |         |        |                      |         |
| 2005 | 95 a <sup>i</sup> | 1 a                   | 45 a                | O <sup>ii</sup>  | 0              | 0              | 5 b     | 0      | 0                    | _111    |
| 2015 | 84 b              | 1 a                   | 38 ab               | 0                | 0              | 0              | 15 a    | 1 a    | 0                    | -       |
| 2021 | 72 c              | 1 a                   | 36 b                | 1                | 1              | 1              | 17 a    | 2 a    | 1                    | 1       |
|      |                   |                       |                     |                  | Fairwa         | ys             |         |        |                      |         |
| 2005 | 16 a              | 16 a                  | 27 a                | 21 a             | 5 a            | 1 a            | 61 a    | 16 b   | 0                    | -       |
| 2015 | 16 a              | 5 b                   | 18 b                | 12 b             | 4 a            | 3 a            | 63 a    | 31 a   | 0                    | -       |
| 2021 | 20 a              | 12 ab                 | 18 b                | 11 b             | 4 a            | 1 a            | 52 b    | 25 a   | 0                    | 0       |
|      |                   | Tees                  |                     |                  |                |                |         |        |                      |         |
| 2005 | 23 a              | 16 a                  | 22 a                | 22 a             | 3 a            | 2 a            | 56 a    | 28 b   | 0                    | -       |
| 2015 | 27 a              | 6 b                   | 19 a                | 15 b             | 1 a            | 1 b            | 56 a    | 36 a   | 0                    | -       |
| 2021 | 27 a              | 12 ab                 | 18 a                | 15 b             | 4 a            | 3 a            | 52 a    | 35 a   | 1                    | 0       |
|      |                   |                       |                     |                  | Rough          |                |         |        |                      |         |
| 2005 | 5 b               | 45 a                  | 26 a                | 28 a             | 64 a           | 16 a           | 54 a    | 5 b    | 0                    | -       |
| 2015 | 3 b               | 34 b                  | 25 a                | 24 ab            | 64 a           | 13 ab          | 57 a    | 5 b    | 1                    | -       |
| 2021 | 8 a               | 33 b                  | 22 a                | 19 b             | 52 b           | 8 b            | 52 a    | 9 a    | 0                    | 1       |
|      |                   |                       |                     |                  | Practice a     | ireas          |         |        |                      |         |
| 2005 | 10 a              | 21 a                  | 16 a                | 19 a             | 25 b           | 5 a            | 46 a    | 5 b    | 0                    | -       |
| 2015 | 9 a               | 15 a                  | 17 a                | 16 ab            | 37 a           | 6 a            | 49 a    | 8 a    | 0                    | -       |
| 2021 | 10 a              | 16 a                  | 12 a                | 11 b             | 26 b           | 2 a            | 45 a    | 8 a    | 0                    | 2       |

Within columns, values followed by a common letter are not significantly different according to the chi-square test at the 10% significance level.

Values without variability were not analyzed.

Question not asked in that year.

# Upper West/Mountain Facility size

- The median size of facilities in the Upper West/Mountain was 145.1 acres and did not change from 2005 to 2021 (Figure 38).
- The projected total acres of golf facilities in the Upper West/Mountain were 178,861, which was a 16.9% increase from 2005 to 2021 (Table 1). This increase was partially a result of an increase in golf facilities from 2005 to 2021 (Table 2).

### Maintained turfgrass acreage

 The median acreage of maintained turfgrass on 18-hole golf facilities in the Upper West/Mountain was 93.3

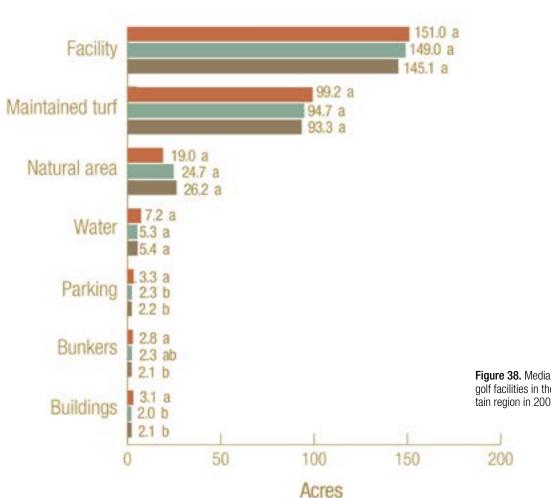
- acres and has not changed since 2005 (Figure 38).
- 18-hole facilities in the Upper West/ Mountain region maintain turfgrass approximately equivalent to the national median (Figure 4).
- Total projected maintained turfgrass acreage of golf facilities in the Upper West/Mountain region increased to 96,329 or by 1.2% since 2005 (Table 3). This increase was likely a result of the increase in golf facilities.

### Non-turf acreage

 The median acreage of natural areas in the Upper West/Mountain was 26.2 acres, which was equivalent to 2005 (Figure 38).

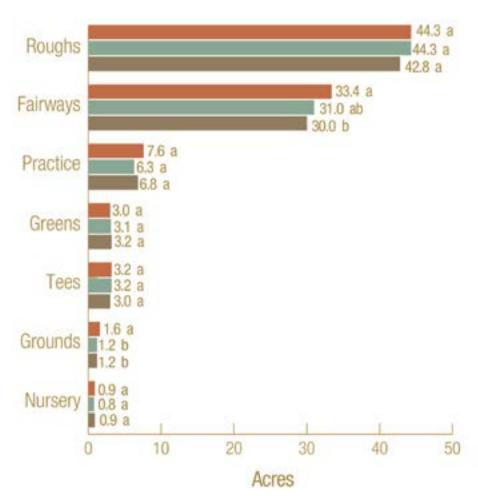
### Upper West/Mountain

■ 2005 ■ 2015 ■ 2022



**Figure 38.** Median land use of 18-hole golf facilities in the Upper West/Mountain region in 2005, 2015, and 2022.

# Upper West/Mountain ■ 2005 ■ 2015 ■ 2022



**Figure 39.** Median acres of turfgrass features on 18-hole golf facilities in the Upper West/Mountain region in 2005, 2015, and 2022.

- The median acreage of water features was 5.4 acres and did not change from 2005 to 2021 (Figure 38).
- The median acreage of parking lots, bunkers, and buildings decreased from 2005 to 2021 (Figure 38).
- The median length of cart paths on 18-hole facilities in the Upper West/Mountain increased to 13,814 ft., which was equivalent to 2005 (Table 9).
- The median of total impervious surfaces on 18-hole facilities in the Upper West/Mountain was 6.1 acres, which was a 28.2% reduction from 2005 to 2021 (Table 8).

### **Turf features**

- The median acres of putting greens on 18-hole facilities in the Upper West/ Mountain was 3.2 acres, which did not change from 2005 to 2021 (Figure 39).
- The median acres of fairways on 18-hole facilities in the Upper West/ Mountain decreased by 10.2% from 2005 to 2021 to 30 acres (Figure 39).
- The median acres of practice areas, tees, grounds, and nurseries did not change from 2005 to 2021 (Figure 39).

### Turf types

• The most common turfgrass was Kentucky bluegrass, which accounted for

- 47,199 acres or 49.0% of the total projected turfgrass acres (Figure 40).
- 78% and 63% of 18-hole golf facilities reported having bentgrass and annual bluegrass on putting greens, respectively (Table 18).
- Kentucky bluegrass, annual bluegrass, and perennial ryegrass were used somewhat uniformly across all remaining course features with approximately 50% of 18-hole facilities reporting their use on fairways, tees, roughs, and practice areas (Table 18).

### Upper West/Mountain



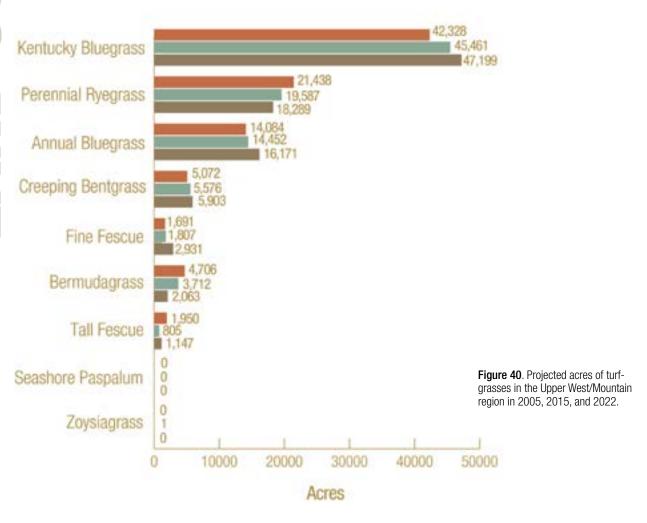


Table 18. Frequency of golf facilities in the US Upper West/Mountain region (Fig. 10) that have the listed turfgrass species or cultivar on greens, fairways, tees, roughs, or practice areas in 2005, 2015, and 2021.

|      | Bentgrass         | Kentucky<br>Bluegrass | Annual<br>Bluegrass | Perennial<br>Rye | Tall<br>Fescue | Fine<br>Fescue | Bermuda | Zoysia | Seashore<br>Paspalum | Buffalo |
|------|-------------------|-----------------------|---------------------|------------------|----------------|----------------|---------|--------|----------------------|---------|
| Year |                   |                       |                     |                  | Golf facili    | ties (%)       |         |        |                      |         |
|      |                   |                       |                     |                  | Gree           | ns             |         |        |                      |         |
| 2005 | 97 a <sup>i</sup> | 1 b                   | 74 a                | O <sup>ii</sup>  | 0              | 0              | 0       | 0      | 0                    | _iii    |
| 2015 | 98 a              | 0                     | 73 ab               | 0                | 0              | 1 a            | 0       | 0      | 0                    | -       |
| 2021 | 78 b              | 3 a                   | 63 b                | 0                | 0              | 2 a            | 2       | 0      | 0                    | 0       |
|      |                   |                       |                     |                  | Fairwa         | ays            |         |        |                      |         |
| 2005 | 20 a              | 87 a                  | 56 a                | 66 a             | 1 a            | 4 ab           | 6 a     | 0      | 0                    | -       |
| 2015 | 22 a              | 78 b                  | 57 a                | 53 b             | 3 a            | 2 b            | 6 a     | 0      | 0                    | -       |
| 2021 | 21 a              | 67 c                  | 50 a                | 51 b             | 5 a            | 6 a            | 6 a     | 0      | 0                    | 0       |
|      |                   | Tees                  |                     |                  |                |                |         |        |                      |         |
| 2005 | 27 a              | 81 a                  | 54 a                | 61 a             | 1 b            | 3 a            | 5 a     | 0      | 0                    | -       |
| 2015 | 30 a              | 74 a                  | 54 a                | 59 ab            | 3 ab           | 2 a            | 6 a     | 2      | 0                    | -       |
| 2021 | 29 a              | 62 b                  | 51 a                | 50 b             | 4 a            | 5 a            | 5 a     | 0      | 0                    | 0       |
|      |                   |                       |                     |                  | Roug           | hs             |         |        |                      |         |
| 2005 | 9 a               | 85 a                  | 45 a                | 58 a             | 13 a           | 11 ab          | 5 a     | 0      | 0                    | -       |
| 2015 | 9 a               | 79 a                  | 43 a                | 53 ab            | 9 a            | 7 b            | 5 a     | 0      | 0                    | -       |
| 2021 | 8 a               | 69 b                  | 42 a                | 45 b             | 9 a            | 14 a           | 6 a     | 0      | 0                    | 1       |
|      |                   |                       |                     |                  | Practice       | areas          |         |        |                      |         |
| 2005 | 12 a              | 69 a                  | 37 a                | 51 a             | 4 a            | 4 b            | 4 a     | 0      | 0                    | -       |
| 2015 | 9 a               | 72 a                  | 38 a                | 55 a             | 4 a            | 5 ab           | 4 a     | 0      | 0                    | -       |
| 2021 | 11 a              | 58 b                  | 37 a                | 37 b             | 3 a            | 8 a            | 4 a     | 0      | 0                    | 1       |

Within columns, values followed by a common letter are not significantly different according to the chi-square test at the 10% significance level. Values without variability were not analyzed.

Question not asked in that year.



### Conclusions

US golf facilities have made the following improvements to reduce their environmental impact:

- The projected acres of maintained turfgrass on US golf facilities declined by 14.2% since 2005 whereas the median acres of maintained turfgrass declined 3%. These results imply the source of the acreage reduction was primarily course closures between 2005 and 2021.
- US golf facilities reduced the use of overseed by 60% since 2005.
- In 2005, only 1 in 20 golf facilities reported that they participated in best management practices. In 2021, nearly 1/3 of US golf facilities now

- participate in best management practices. This substantial increase may be a result of the establishment of a best management practice manual for each state, which was completed in 2020.
- With few exceptions, participation in programs associated with environmental stewardship declined between 2005 and 2021.
- The percentage of US golf facilities that use gasoline or diesel fuel remains high at 89%, but results indicate this percentage is declining. Concomitantly, the use of cleaner energy sources, such as natural gas and solar, have increased.

### Appendix

 Table 19. Projected acres of turfgrass types on US golf facilities by course feature in 2005, 2015, and 2021.

| Year | Creeping<br>bentgrass | Kentucky<br>bluegrass | Annual<br>bluegrass | Perennial<br>ryegrass | Tall fescue   | Fine fescue | Bermudagrass | Zoysiagrass | Seashore<br>paspalum |
|------|-----------------------|-----------------------|---------------------|-----------------------|---------------|-------------|--------------|-------------|----------------------|
|      |                       |                       |                     |                       | Total         |             |              |             |                      |
| 2005 | 134,736               | 347,183               | 167,755             | 167,600               | 70,489        | 51,454      | 495,511      | 15,364      | 7,072                |
| 2015 | 127,608               | 310,122               | 146,839             | 138,781               | 85,510        | 38,634      | 460,984      | 25,637      | 10,832               |
| 2021 | 137,675               | 292,926               | 139,026             | 133,807               | 81,583        | 29,933      | 393,610      | 23,670      | 14,704               |
|      |                       |                       |                     |                       | Greens        |             |              |             |                      |
| 2005 | 28,025                | 75                    | 10,514              | 78                    | 0             | 0           | 9,469        | 3           | 213                  |
| 2015 | 25,327                | 35                    | 10,877              | 66                    | 0             | 0           | 10,055       | 180         | 731                  |
| 2021 | 24,361                | 150                   | 10,057              | 32                    | 0             | 0           | 9,379        | 236         | 708                  |
|      |                       |                       |                     |                       | Fairways      |             |              |             |                      |
| 2005 | 71,674                | 62,830                | 68,017              | 48,097                | 924           | 3,226       | 182,805      | 11,043      | 2,750                |
| 2015 | 72,435                | 56,624                | 57,943              | 40,869                | 1,976         | 5,023       | 160,235      | 18,775      | 4,505                |
| 2021 | 74,916                | 48,133                | 50,639              | 36,411                | 1,555         | 4,011       | 133,503      | 15,926      | 5,535                |
|      |                       |                       |                     |                       | Tees          |             |              |             |                      |
| 2005 | 10,416                | 5,776                 | 6,507               | 5,374                 | 0             | 0           | 20,592       | 1,603       | 476                  |
| 2015 | 10,718                | 5,647                 | 5,952               | 4,286                 | 0             | 0           | 17,368       | 2,146       | 740                  |
| 2021 | 11,397                | 4,867                 | 5,514               | 4,568                 | 0             | 0           | 15,648       | 2,378       | 717                  |
|      |                       |                       |                     |                       | Rough         |             |              |             |                      |
| 2005 | 9,244                 | 250,605               | 71,150              | 99,636                | 64,991        | 44,846      | 240,219      | 1,910       | 2,905                |
| 2015 | 8,961                 | 225,831               | 63,628              | 82,566                | 77,802        | 31,564      | 238,109      | 3,153       | 3,976                |
| 2021 | 13,114                | 220,076               | 64,738              | 82,016                | 75,667        | 24,156      | 204,460      | 3,899       | 6,722                |
|      |                       |                       |                     |                       | Practice area | s           |              |             |                      |
| 2005 | 7,278                 | 26,774                | 10,029              | 14,057                | 4,446         | 3,323       | 39,119       | 469         | 627                  |
| 2015 | 6,434                 | 21,498                | 7,586               | 10,824                | 5,582         | 1,991       | 33,197       | 1,049       | 739                  |
| 2021 | 7,635                 | 19,109                | 6,789               | 10,488                | 4,245         | 1,694       | 28,366       | 897         | 817                  |
|      |                       |                       |                     |                       | Nursery       |             |              |             |                      |
| 2005 | 8,099                 | 1,123                 | 1,538               | 357                   | 128           | 60          | 3,306        | 337         | 101                  |
| 2015 | 3,732                 | 486                   | 852                 | 171                   | 149           | 57          | 2,020        | 334         | 141                  |
| 2021 | 6,252                 | 592                   | 1,289               | 292                   | 115           | 72          | 2,255        | 334         | 204                  |

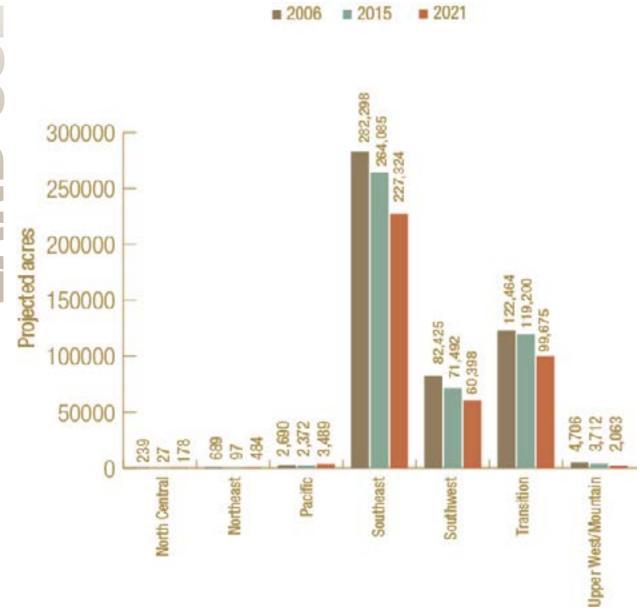


Figure 41. Projected acres of bermudagrass on US golf facilities in 2005, 2015, and 2021.



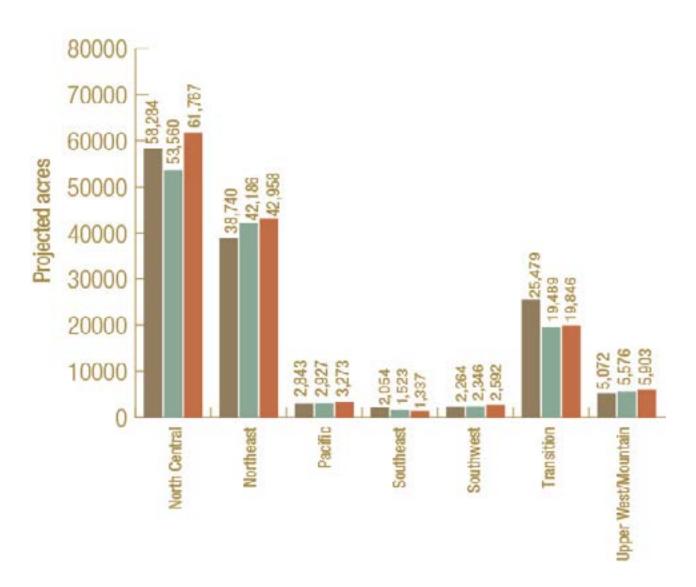


Figure 42. Projected acres of creeping bentgrass on US golf facilities in 2005, 2015, and 2021

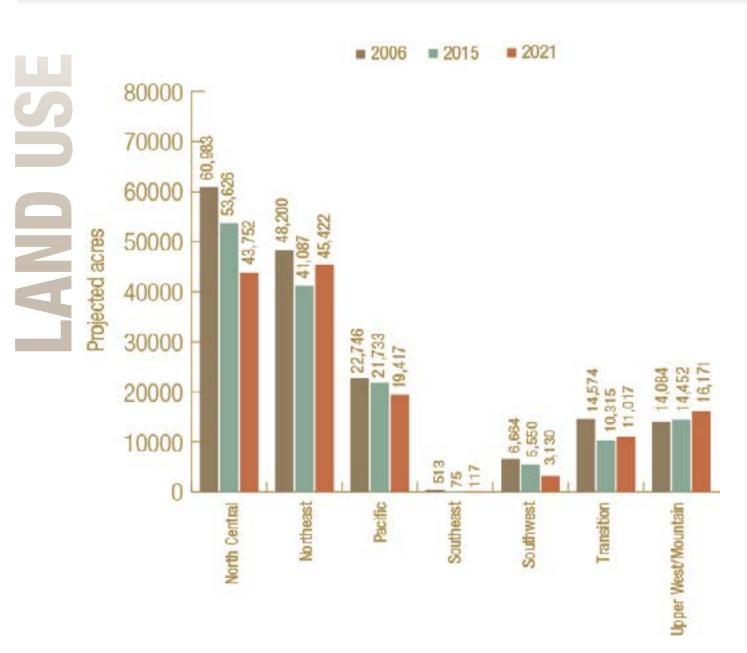


Figure 43. Projected acres of annual bluegrass on US golf facilities in 2005, 2015, and 2021.

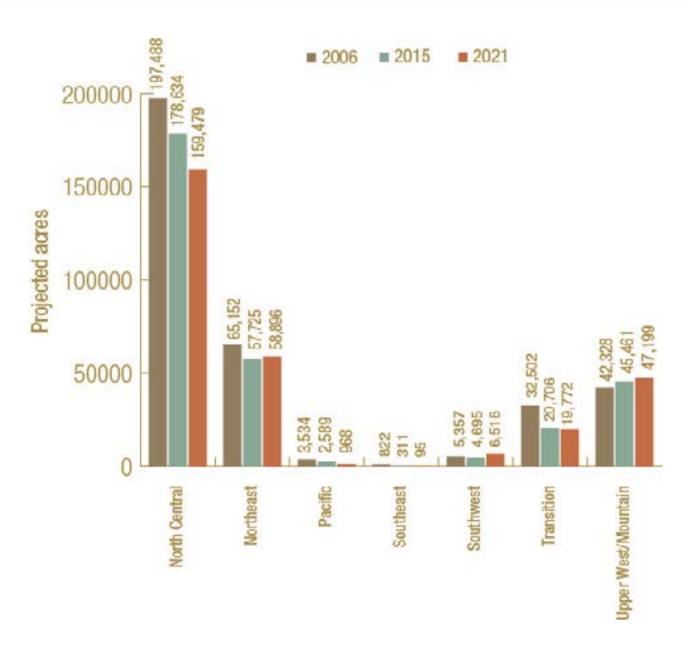


Figure 44. Projected acres of Kentucky bluegrass on US golf facilities in 2005, 2015, and 2021.

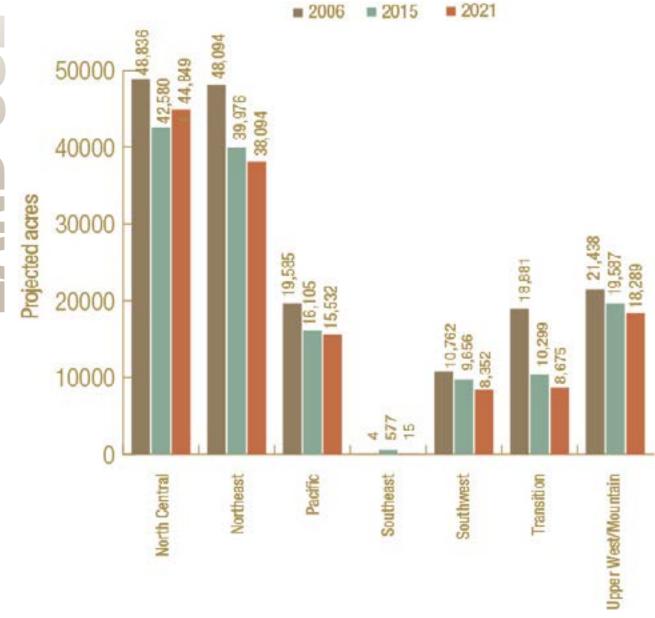


Figure 45. Projected acres of perennial ryegrass on US golf facilities in 2005, 2015, and 2021.

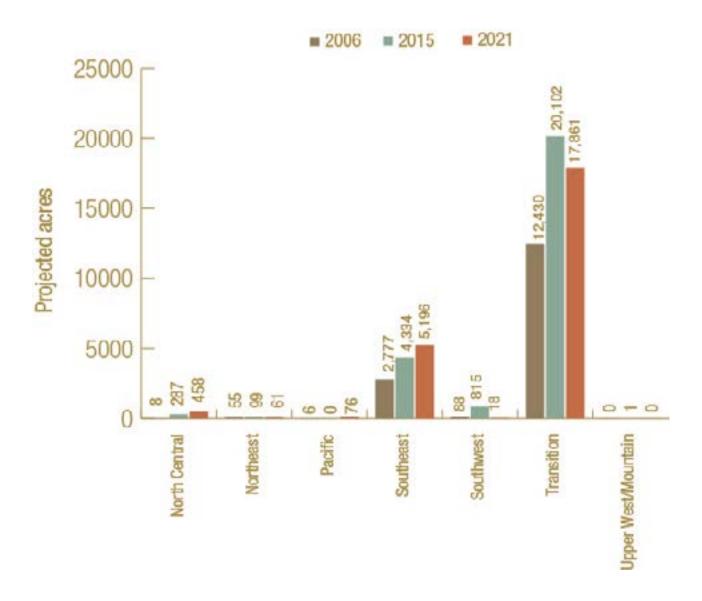


Figure 46. Projected acres of zoysiagrass on US golf facilities in 2005, 2015, and 2021

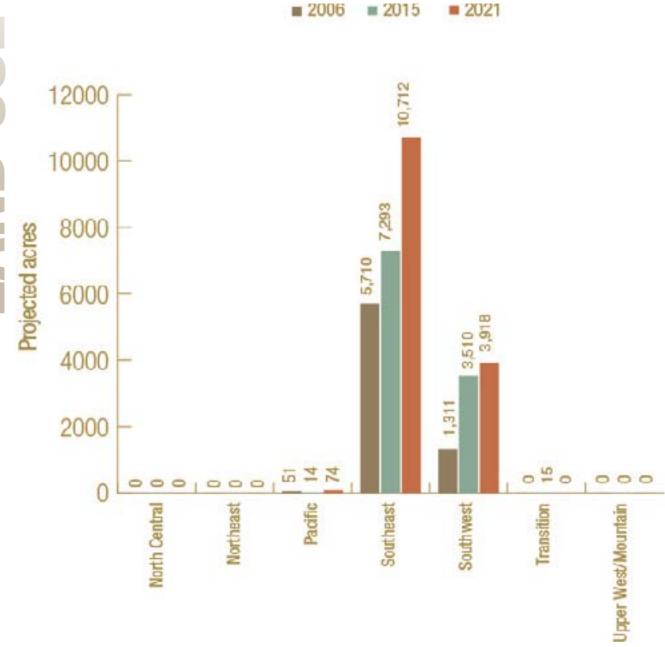


Figure 47. Projected acres of seashore paspalum on US golf facilities in 2005, 2015, and 2021.

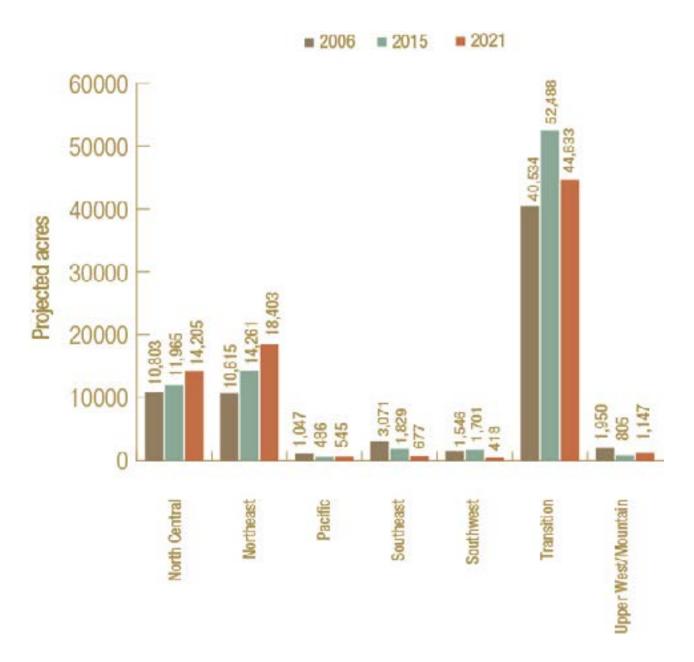


Figure 48. Projected acres of tall fescue on US golf facilities in 2005, 2015, and 2021.

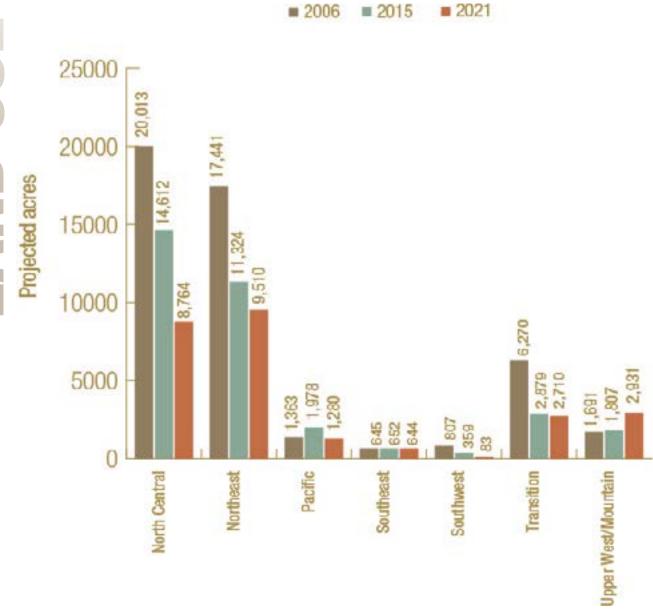


Figure 49. Projected acres of fine fescue on US golf facilities in 2005, 2015, and 2021.

 Table 20. Projected acres of overseeded turfgrass by course feature for US golf facilities in 2005, 2015, and 2021.

|      | US      | NCi   | NE    | Pac        | SE     | SW     | Trans  | UWM   |
|------|---------|-------|-------|------------|--------|--------|--------|-------|
| Year |         |       |       | Area (ac   | res)   |        |        |       |
|      |         |       |       | Total      |        |        |        |       |
| 2005 | 147,681 | 310   | 1,830 | 2,505      | 67,529 | 54,095 | 19,353 | 2,060 |
| 2015 | 76,464  | 410   | 33    | 1,308      | 32,028 | 34,928 | 6,762  | 996   |
| 2021 | 58,884  | 1,211 | 1,631 | 3,698      | 21,587 | 26,104 | 4,357  | 296   |
|      |         |       |       | Greens     | :      |        |        |       |
| 2005 | 6,216   | 16    | 107   | 36         | 4,433  | 1,371  | 233    | 20    |
| 2015 | 2,906   | 19    | 0     | 17         | 1,601  | 1,270  | 0      | 0     |
| 2021 | 1,944   | 39    | 30    | 79         | 708    | 981    | 108    | 0     |
|      |         |       |       | Tees       |        |        |        |       |
| 2005 | 14,721  | 44    | 104   | 165        | 8,065  | 3,420  | 2,692  | 232   |
| 2015 | 7,570   | 19    | 0     | 149        | 3,808  | 2,537  | 917    | 141   |
| 2021 | 6,849   | 107   | 77    | 724        | 3,040  | 2,210  | 624    | 67    |
|      |         |       |       | Fairway    | 'S     |        |        |       |
| 2005 | 74,934  | 133   | 886   | 1,653      | 37,444 | 23,269 | 10,453 | 1,097 |
| 2015 | 37,868  | 99    | 0     | 864        | 17,780 | 14,747 | 3,784  | 593   |
| 2021 | 31,799  | 727   | 411   | 1,964      | 11,696 | 14,862 | 1,976  | 163   |
|      |         |       |       | Roughs     | 3      |        |        |       |
| 2005 | 39,463  | 117   | 725   | 492        | 11,616 | 21,874 | 4,127  | 510   |
| 2015 | 21,005  | 273   | 0     | 185        | 5,344  | 13,718 | 1,296  | 188   |
| 2021 | 12,768  | 339   | 953   | 680        | 3,483  | 6,648  | 616    | 49    |
|      |         |       |       | Practice A | reas   |        |        |       |
| 2005 | 11,983  | 0     | 9     | 150        | 5,739  | 4,072  | 1,813  | 201   |
| 2015 | 6,955   | 0     | 33    | 90         | 3,430  | 2,564  | 764    | 74    |
| 2021 | 5,413   | 0     | 156   | 234        | 2,661  | 1,314  | 1,032  | 17    |
|      | Nursery |       |       |            |        |        |        |       |
| 2005 | 364     | 0     | 0     | 8          | 232    | 89     | 35     | 0     |
| 2015 | 160     | 0     | 0     | 3          | 65     | 93     | 0      | 0     |
| 2021 | 111     | 0     | 5     | 17         | 0      | 89     | 0      | 0     |

<sup>&</sup>lt;sup>i</sup> NC = North Central; NE = Northeast; Pac = Pacific; SE = Southeast; SW = Southwest; Trans = Transition; US = United States; UWM = Upper West/Mountain.

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 Table 21. Projected acres of overseeded turfgrass on US golf facilities in the Northeast in 2005, 2015, and 2021.

|      | Creeping<br>bentgrass | Intermediate<br>ryegrass | Perennial<br>Ryegrass | Rough<br>bluegrass | Other |
|------|-----------------------|--------------------------|-----------------------|--------------------|-------|
| Year |                       |                          |                       |                    |       |
|      |                       |                          | Tees                  |                    |       |
| 2005 | 6                     | 12                       | 63                    | 11                 | 11    |
| 2015 | 0                     | 0                        | 0                     | 0                  | 0     |
| 2021 | 49                    | 0                        | 29                    | 0                  | 0     |
|      |                       |                          | Greens                |                    |       |
| 2005 | 91                    | 0                        | 0                     | 16                 | 0     |
| 2015 | 0                     | 0                        | 0                     | 0                  | 0     |
| 2021 | 30                    | 0                        | 0                     | 0                  | 0     |
|      |                       |                          | Fairway               |                    |       |
| 2005 | 265                   | 121                      | 235                   | 235                | 30    |
| 2015 | 0                     | 0                        | 0                     | 0                  | 0     |
| 2021 | 103                   | 0                        | 205                   | 0                  | 103   |
|      |                       |                          | Rough                 |                    |       |
| 2005 | 239                   | 0                        | 243                   | 243                | 0     |
| 2015 | 0                     | 0                        | 0                     | 0                  | 0     |
| 2021 | 457                   | 0                        | 286                   | 0                  | 219   |
|      |                       |                          | Driving Range         |                    |       |
| 2005 | 0                     | 0                        | 4                     | 4                  | 0     |
| 2015 | 0                     | 0                        | 33                    | 0                  | 0     |
| 2021 | 0                     | 0                        | 156                   | 0                  | 0     |
|      |                       |                          | Turf Nursery          |                    |       |
| 2005 | 0                     | 0                        | 0                     | 0                  | 0     |
| 2015 | 0                     | 0                        | 0                     | 0                  | 0     |
| 2021 | 5                     | 0                        | 0                     | 0                  | 0     |

 $\textbf{Table 22.} \ \textbf{Projected acres of overseeded turfgrass on US golf facilities in the North Central in 2005, 2015, and 2021. \\$ 

|      | Creeping<br>bentgrass   | Intermediate<br>ryegrass | Perennial<br>Ryegrass | Rough<br>bluegrass | Other |  |
|------|-------------------------|--------------------------|-----------------------|--------------------|-------|--|
| Year | Overseeded area (acres) |                          |                       |                    |       |  |
|      |                         |                          | Tees                  |                    |       |  |
| 2005 | 22                      | 0                        | 0                     | 22                 | 0     |  |
| 2015 | 19                      | 0                        | 0                     | 0                  | 0     |  |
| 2021 | 35                      | 0                        | 0                     | 71                 | 0     |  |
|      |                         |                          | Greens                |                    |       |  |
| 2005 | 16                      | 0                        | 0                     | 0                  | 0     |  |
| 2015 | 19                      | 0                        | 0                     | 0                  | 0     |  |
| 2021 | 39                      | 0                        | 0                     | 0                  | 0     |  |
|      |                         |                          | Fairway               |                    |       |  |
| 2005 | 133                     | 0                        | 0                     | 0                  | 0     |  |
| 2015 | 99                      | 0                        | 0                     | 0                  | 0     |  |
| 2021 | 240                     | 0                        | 0                     | 487                | 0     |  |
|      |                         |                          | Rough                 |                    |       |  |
| 2005 | 0                       | 0                        | 0                     | 117                | 0     |  |
| 2015 | 0                       | 0                        | 0                     | 0                  | 273   |  |
| 2021 | 0                       | 0                        | 0                     | 339                | 0     |  |
|      |                         |                          | Driving Range         |                    |       |  |
| 2005 | 0                       | 0                        | 0                     | 0                  | 0     |  |
| 2015 | 0                       | 0                        | 0                     | 0                  | 0     |  |
| 2021 | 0                       | 0                        | 0                     | 0                  | 0     |  |
|      |                         |                          | Turf Nursery          |                    |       |  |
| 2005 | 0                       | 0                        | 0                     | 0                  | 0     |  |
| 2015 | 0                       | 0                        | 0                     | 0                  | 0     |  |
| 2021 | 0                       | 0                        | 0                     | 0                  | 0     |  |

 Table 23. Projected acres of overseeded turfgrass on US golf facilities in the Transition in 2005, 2015, and 2021.

|      | Creeping<br>bentgrass | Intermediate<br>ryegrass | Perennial<br>Ryegrass | Rough<br>bluegrass | Other |
|------|-----------------------|--------------------------|-----------------------|--------------------|-------|
| Year |                       | 0                        | verseeded area (acre  | s)                 |       |
|      |                       |                          | Tees                  |                    |       |
| 2005 | 13                    | 133                      | 2,509                 | 16                 | 21    |
| 2015 | 0                     | 37                       | 880                   | 0                  | 0     |
| 2021 | 0                     | 0                        | 593                   | 31                 | 0     |
|      |                       |                          | Greens                |                    |       |
| 2005 | 122                   | 0                        | 35                    | 63                 | 12    |
| 2015 | 0                     | 0                        | 0                     | 0                  | 0     |
| 2021 | 79                    | 0                        | 0                     | 29                 | 0     |
|      |                       |                          | Fairway               |                    |       |
| 2005 | 0                     | 465                      | 9,616                 | 60                 | 313   |
| 2015 | 0                     | 151                      | 3,633                 | 0                  | 0     |
| 2021 | 0                     | 119                      | 1,640                 | 217                | 0     |
|      |                       |                          | Rough                 |                    |       |
| 2005 | 763                   | 0                        | 2,321                 | 116                | 928   |
| 2015 | 0                     | 0                        | 181                   | 0                  | 1,115 |
| 2021 | 0                     | 0                        | 86                    | 277                | 253   |
|      |                       |                          | Driving Range         |                    |       |
| 2005 | 14                    | 74                       | 1,688                 | 9                  | 28    |
| 2015 | 0                     | 46                       | 711                   | 0                  | 8     |
| 2021 | 0                     | 31                       | 1,001                 | 0                  | 0     |
|      |                       |                          | Turf Nursery          |                    |       |
| 2005 | 19                    | 0                        | 14                    | 3                  | 0     |
| 2015 | 0                     | 0                        | 0                     | 0                  | 0     |
| 2021 | 0                     | 0                        | 0                     | 0                  | 0     |

 Table 24. Projected acres of overseeded turfgrass on US golf facilities in the Southeast in 2005, 2015, and 2021.

|      | Creeping<br>bentgrass   | Intermediate<br>ryegrass | Perennial<br>Ryegrass | Rough<br>bluegrass | Other |  |  |  |
|------|-------------------------|--------------------------|-----------------------|--------------------|-------|--|--|--|
| Year | Overseeded area (acres) |                          |                       |                    |       |  |  |  |
|      |                         |                          | Tees                  |                    |       |  |  |  |
| 2005 | 2                       | 182                      | 7,502                 | 289                | 90    |  |  |  |
| 2015 | 0                       | 38                       | 3,694                 | 38                 | 38    |  |  |  |
| 2021 | 30                      | 91                       | 2,858                 | 61                 | 0     |  |  |  |
|      |                         |                          | Greens                |                    |       |  |  |  |
| 2005 | 197                     | 44                       | 886                   | 3,127              | 179   |  |  |  |
| 2015 | 0                       | 0                        | 80                    | 1,521              | 0     |  |  |  |
| 2021 | 0                       | 35                       | 0                     | 672                | 0     |  |  |  |
|      |                         |                          | Fairway               |                    |       |  |  |  |
| 2005 | 0                       | 779                      | 36,493                | 0                  | 172   |  |  |  |
| 2015 | 0                       | 178                      | 17,602                | 0                  | 0     |  |  |  |
| 2021 | 0                       | 234                      | 10,526                | 936                | 0     |  |  |  |
|      |                         |                          | Rough                 |                    |       |  |  |  |
| 2005 | 0                       | 1,005                    | 10,123                | 0                  | 489   |  |  |  |
| 2015 | 0                       | 267                      | 5,077                 | 0                  | 0     |  |  |  |
| 2021 | 0                       | 0                        | 3,169                 | 313                | 0     |  |  |  |
|      |                         |                          | Driving Range         |                    |       |  |  |  |
| 2005 | 0                       | 90                       | 5,401                 | 120                | 129   |  |  |  |
| 2015 | 0                       | 34                       | 3,396                 | 0                  | 0     |  |  |  |
| 2021 | 0                       | 106                      | 2,448                 | 80                 | 0     |  |  |  |
|      |                         |                          | Turf Nursery          |                    |       |  |  |  |
| 2005 | 9                       | 0                        | 114                   | 99                 | 10    |  |  |  |
| 2015 | 0                       | 0                        | 8                     | 57                 | 0     |  |  |  |
| 2021 | 0                       | 0                        | 0                     | 0                  | 0     |  |  |  |

 Table 25. Projected acres of overseeded turfgrass on US golf facilities in the Southwest in 2005, 2015, and 2021.

|      | Creeping<br>bentgrass | Intermediate<br>ryegrass | Perennial<br>Ryegrass | Rough<br>bluegrass | Other |
|------|-----------------------|--------------------------|-----------------------|--------------------|-------|
| Year |                       | s)                       |                       |                    |       |
|      |                       |                          | Tees                  |                    |       |
| 2005 | 14                    | 0                        | 3,205                 | 74                 | 127   |
| 2015 | 0                     | 51                       | 2,435                 | 51                 | 0     |
| 2021 | 22                    | 88                       | 1,989                 | 22                 | 66    |
|      |                       |                          | Greens                |                    |       |
| 2005 | 214                   | 0                        | 498                   | 597                | 63    |
| 2015 | 152                   | 0                        | 406                   | 686                | 25    |
| 2021 | 59                    | 29                       | 167                   | 706                | 20    |
|      |                       |                          | Fairway               |                    |       |
| 2005 | 151                   | 0                        | 22,748                | 0                  | 370   |
| 2015 | 0                     | 442                      | 14,305                | 0                  | 0     |
| 2021 | 297                   | 594                      | 13,376                | 149                | 446   |
|      |                       |                          | Rough                 |                    |       |
| 2005 | 339                   | 0                        | 21,516                | 20                 | 0     |
| 2015 | 0                     | 412                      | 13,306                | 0                  | 0     |
| 2021 | 66                    | 0                        | 6,449                 | 0                  | 199   |
|      |                       |                          | Driving Range         |                    |       |
| 2005 | 0                     | 0                        | 3,914                 | 24                 | 133   |
| 2015 | 0                     | 154                      | 2,359                 | 0                  | 51    |
| 2021 | 0                     | 0                        | 1,274                 | 26                 | 13    |
|      |                       |                          | Turf Nursery          |                    |       |
| 2005 | 13                    | 0                        | 55                    | 20                 | 1     |
| 2015 | 0                     | 0                        | 78                    | 15                 | 0     |
| 2021 | 0                     | 0                        | 48                    | 33                 | 9     |

 Table 26. Projected acres of overseeded turfgrass on US golf facilities in the Upper West/Mountain in 2005, 2015, and 2021.

| V    | Creeping<br>bentgrass | Intermediate<br>ryegrass | Perennial<br>Ryegrass | Rough<br>bluegrass | Other |  |  |  |
|------|-----------------------|--------------------------|-----------------------|--------------------|-------|--|--|--|
| Year |                       | Overseeded area (acres)  |                       |                    |       |  |  |  |
|      |                       |                          | Tees                  |                    |       |  |  |  |
| 2005 | 0                     | 0                        | 229                   | 3                  | 0     |  |  |  |
| 2015 | 0                     | 0                        | 128                   | 0                  | 13    |  |  |  |
| 2021 | 0                     | 0                        | 67                    | 0                  | 0     |  |  |  |
|      |                       |                          | Greens                |                    |       |  |  |  |
| 2005 | 20                    | 0                        | 0                     | 0                  | 0     |  |  |  |
| 2015 | 0                     | 0                        | 0                     | 0                  | 0     |  |  |  |
| 2021 | 0                     | 0                        | 0                     | 0                  | 0     |  |  |  |
|      |                       |                          | Fairway               |                    |       |  |  |  |
| 2005 | 0                     | 0                        | 1,079                 | 18                 | 0     |  |  |  |
| 2015 | 0                     | 0                        | 593                   | 0                  | 0     |  |  |  |
| 2021 | 0                     | 0                        | 163                   | 0                  | 0     |  |  |  |
|      |                       |                          | Rough                 |                    |       |  |  |  |
| 2005 | 0                     | 0                        | 422                   | 88                 | 0     |  |  |  |
| 2015 | 0                     | 0                        | 188                   | 0                  | 0     |  |  |  |
| 2021 | 0                     | 0                        | 49                    | 0                  | 0     |  |  |  |
|      |                       |                          | Driving Range         |                    |       |  |  |  |
| 2005 | 0                     | 0                        | 197                   | 3                  | 1     |  |  |  |
| 2015 | 0                     | 0                        | 74                    | 0                  | 0     |  |  |  |
| 2021 | 0                     | 0                        | 17                    | 0                  | 0     |  |  |  |
|      |                       |                          | Turf Nursery          |                    |       |  |  |  |
| 2005 | 0                     | 0                        | 0                     | 0                  | 0     |  |  |  |
| 2015 | 0                     | 0                        | 0                     | 0                  | 0     |  |  |  |
| 2021 | 0                     | 0                        | 0                     | 0                  | 0     |  |  |  |

 Table 27. Projected acres of overseeded turfgrass on US golf facilities in the Upper West/Mountain in 2005, 2015, and 2021.

|      | Creeping<br>bentgrass   | Intermediate<br>ryegrass | Perennial<br>Ryegrass | Rough<br>bluegrass | Other |  |  |  |  |
|------|-------------------------|--------------------------|-----------------------|--------------------|-------|--|--|--|--|
| Year | Overseeded area (acres) |                          |                       |                    |       |  |  |  |  |
|      | Tees                    |                          |                       |                    |       |  |  |  |  |
| 2005 | 0                       | 0                        | 161                   | 3                  | 2     |  |  |  |  |
| 2015 | 13                      | 0                        | 135                   | 0                  | 0     |  |  |  |  |
| 2021 | 145                     | 51                       | 528                   | 0                  | 0     |  |  |  |  |
|      | Greens                  |                          |                       |                    |       |  |  |  |  |
| 2005 | 34                      | 0                        | 0                     | 2                  | 0     |  |  |  |  |
| 2015 | 17                      | 0                        | 0                     | 0                  | 0     |  |  |  |  |
| 2021 | 79                      | 0                        | 0                     | 0                  | 0     |  |  |  |  |
|      | Fairway                 |                          |                       |                    |       |  |  |  |  |
| 2005 | 132                     | 0                        | 1,494                 | 0                  | 27    |  |  |  |  |
| 2015 | 0                       | 0                        | 864                   | 0                  | 0     |  |  |  |  |
| 2021 | 20                      | 0                        | 1,944                 | 0                  | 0     |  |  |  |  |
|      | Rough                   |                          |                       |                    |       |  |  |  |  |
| 2005 | 31                      | 0                        | 461                   | 0                  | 0     |  |  |  |  |
| 2015 | 0                       | 0                        | 185                   | 0                  | 0     |  |  |  |  |
| 2021 | 61                      | 0                        | 619                   | 0                  | 0     |  |  |  |  |
|      | Driving Range           |                          |                       |                    |       |  |  |  |  |
| 2005 | 24                      | 0                        | 124                   | 2                  | 0     |  |  |  |  |
| 2015 | 0                       | 0                        | 90                    | 0                  | 0     |  |  |  |  |
| 2021 | 0                       | 0                        | 234                   | 0                  | 0     |  |  |  |  |
|      | Turf Nursery            |                          |                       |                    |       |  |  |  |  |
| 2005 | 7                       | 0                        | 0                     | 1                  | 0     |  |  |  |  |
| 2015 | 3                       | 0                        | 0                     | 0                  | 0     |  |  |  |  |
| 2021 | 17                      | 0                        | 0                     | 0                  | 0     |  |  |  |  |

 Table 28. Projected acres of turfgrasses on US golf facilities in the North Central in 2005, 2015, and 2021.

|      | Annual<br>Bluegrass | Bermudagrass | Creeping<br>Bentgrass | Fine<br>Fescue | Kentucky<br>Bluegrass | Perennial<br>Ryegrass | Seashore<br>Paspalum | Tall<br>Fescue | Zoysiagrass | Other |  |
|------|---------------------|--------------|-----------------------|----------------|-----------------------|-----------------------|----------------------|----------------|-------------|-------|--|
| Year |                     |              |                       | ass (acres)    |                       |                       |                      |                |             |       |  |
|      | Tees                |              |                       |                |                       |                       |                      |                |             |       |  |
| 2005 | 2,672               | 0            | 5,136                 | 0              | 2,725                 | 1,037                 | 0                    | 0              | 0           | 112   |  |
| 2015 | 2,428               | 0            | 4,985                 | 0              | 3,050                 | 1,029                 | 0                    | 0              | 30          | 185   |  |
| 2021 | 1,794               | 0            | 5,533                 | 0              | 2,237                 | 900                   | 0                    | 0              | 47          | 142   |  |
|      | Greens              |              |                       |                |                       |                       |                      |                |             |       |  |
| 2005 | 3,440               | 0            | 9,242                 | 0              | 28                    | 68                    | 0                    | 0              | 0           | 0     |  |
| 2015 | 3,316               | 0            | 8,643                 | 0              | 34                    | 0                     | 0                    | 0              | 0           | 70    |  |
| 2021 | 2,748               | 0            | 8,806                 | 0              | 88                    | 28                    | 0                    | 0              | 0           | 0     |  |
|      | Fairways            |              |                       |                |                       |                       |                      |                |             |       |  |
| 2005 | 28,039              | 0            | 33,162                | 1,065          | 33,172                | 9,914                 | 0                    | 213            | 0           | 671   |  |
| 2015 | 23,853              | 0            | 31,929                | 1,188          | 31,167                | 9,907                 | 0                    | 69             | 178         | 693   |  |
| 2021 | 17,740              | 0            | 34,663                | 1,096          | 23,700                | 8,555                 | 0                    | 331            | 334         | 83    |  |
|      |                     |              |                       |                | Roughs                |                       |                      |                |             |       |  |
| 2005 | 22,517              | 234          | 2,973                 | 18,444         | 145,374               | 33,190                | 0                    | 10,041         | 0           | 1,241 |  |
| 2015 | 20,821              | 0            | 3,040                 | 13,902         | 131,070               | 28,265                | 0                    | 11,071         | 21          | 1,489 |  |
| 2021 | 18,591              | 110          | 4,106                 | 8,274          | 122,676               | 31,556                | 0                    | 13,485         | 37          | 658   |  |
|      | Driving Range       |              |                       |                |                       |                       |                      |                |             |       |  |
| 2005 | 3,763               | 3            | 4,133                 | 1,542          | 15,501                | 4,490                 | 0                    | 724            | 0           | 145   |  |
| 2015 | 2,963               | 27           | 3,549                 | 703            | 12,953                | 3,333                 | 0                    | 874            | 50          | 385   |  |
| 2021 | 2,262               | 67           | 4,308                 | 440            | 10,311                | 3,638                 | 0                    | 663            | 14          | 101   |  |
|      | Nursery             |              |                       |                |                       |                       |                      |                |             |       |  |
| 2005 | 552                 | 2            | 3,639                 | 27             | 688                   | 137                   | 0                    | 37             | 8           | 20    |  |
| 2015 | 245                 | 0            | 1,414                 | 8              | 360                   | 46                    | 0                    | 20             | 8           | 29    |  |
| 2021 | 617                 | 0            | 4,350                 | 50             | 466                   | 172                   | 0                    | 57             | 26          | 42    |  |

 Table 29. Projected acres of turfgrasses on US golf facilities in the Northeast in 2005, 2015, and 2021.

|      | Annual<br>Bluegrass          | Bermudagrass | Creeping<br>Bentgrass | Fine<br>Fescue | Kentucky<br>Bluegrass | Perennial<br>Ryegrass | Seashore<br>Paspalum | Tall<br>Fescue | Zoysiagrass | Other |
|------|------------------------------|--------------|-----------------------|----------------|-----------------------|-----------------------|----------------------|----------------|-------------|-------|
| Year | Maintained turfgrass (acres) |              |                       |                |                       |                       |                      |                |             |       |
|      | Tees                         |              |                       |                |                       |                       |                      |                |             |       |
| 2005 | 1,685                        | 19           | 2,814                 | 0              | 952                   | 1,328                 | 0                    | 0              | 0           | 148   |
| 2015 | 1,550                        | 0            | 3,265                 | 0              | 931                   | 1,054                 | 0                    | 0              | 0           | 95    |
| 2021 | 1,341                        | 0            | 3,332                 | 0              | 662                   | 1,108                 | 0                    | 0              | 0           | 121   |
|      | Greens                       |              |                       |                |                       |                       |                      |                |             |       |
| 2005 | 2,886                        | 20           | 5,650                 | 0              | 9                     | 3                     | 0                    | 0              | 0           | 114   |
| 2015 | 3,195                        | 0            | 5,384                 | 0              | 0                     | 39                    | 0                    | 0              | 0           | 0     |
| 2021 | 2,996                        | 0            | 5,250                 | 0              | 59                    | 4                     | 0                    | 0              | 0           | 2     |
|      | Fairways                     |              |                       |                |                       |                       |                      |                |             |       |
| 2005 | 18,212                       | 197          | 24,004                | 1,249          | 8,199                 | 12,531                | 0                    | 276            | 0           | 1,072 |
| 2015 | 14,318                       | 0            | 27,362                | 1,256          | 7,356                 | 10,699                | 0                    | 185            | 0           | 382   |
| 2021 | 15,412                       | 11           | 25,988                | 953            | 4,936                 | 9,574                 | 0                    | 285            | 0           | 393   |
|      |                              |              |                       |                | Roughs                |                       |                      |                |             |       |
| 2005 | 22,347                       | 375          | 2,800                 | 16,385         | 51,111                | 30,171                | 0                    | 9,847          | 54          | 871   |
| 2015 | 19,950                       | 71           | 3,584                 | 10,456         | 45,847                | 25,042                | 0                    | 13,435         | 59          | 237   |
| 2021 | 23,799                       | 271          | 5,739                 | 8,864          | 50,207                | 24,764                | 0                    | 17,784         | 49          | 1,960 |
|      | Driving Range                |              |                       |                |                       |                       |                      |                |             |       |
| 2005 | 2,684                        | 77           | 1,875                 | 1,040          | 4,761                 | 4,020                 | 0                    | 737            | 0           | 188   |
| 2015 | 1,885                        | 26           | 1,895                 | 854            | 3,550                 | 3,105                 | 0                    | 821            | 39          | 137   |
| 2021 | 1,717                        | 202          | 2,105                 | 636            | 3,013                 | 2,637                 | 0                    | 610            | 12          | 131   |
|      | Nursery                      |              |                       |                |                       |                       |                      |                |             |       |
| 2005 | 387                          | 0            | 1,597                 | 16             | 120                   | 40                    | 0                    | 31             | 1           | 41    |
| 2015 | 189                          | 0            | 697                   | 13             | 42                    | 39                    | 0                    | 5              | 0           | 0     |
| 2021 | 156                          | 0            | 544                   | 10             | 19                    | 6                     | 0                    | 8              | 0           | 0     |

**Table 30.** Projected acres of turfgrasses on US golf facilities in the Pacific in 2005, 2015, and 2021.

| Vacu | Annual<br>Bluegrass | Bermudagrass | Creeping<br>Bentgrass | Fine<br>Fescue | Kentucky<br>Bluegrass | Perennial<br>Ryegrass | Seashore<br>Paspalum | Tall<br>Fescue | Zoysiagrass | Other |  |  |
|------|---------------------|--------------|-----------------------|----------------|-----------------------|-----------------------|----------------------|----------------|-------------|-------|--|--|
| Year |                     |              |                       | Mai            | ntained turfg         | rass (acres)          |                      |                |             |       |  |  |
|      | Tees                |              |                       |                |                       |                       |                      |                |             |       |  |  |
| 2005 | 857                 | 122          | 173                   | 0              | 77                    | 895                   | 0                    | 0              | 0           | 61    |  |  |
| 2015 | 864                 | 76           | 175                   | 0              | 89                    | 532                   | 0                    | 0              | 0           | 107   |  |  |
| 2021 | 1,339               | 217          | 311                   | 0              | 53                    | 1,049                 | 0                    | 0              | 0           | 188   |  |  |
|      |                     |              |                       |                | Greens                |                       |                      |                |             |       |  |  |
| 2005 | 1,165               | 0            | 625                   | 0              | 10                    | 6                     | 0                    | 0              | 0           | 24    |  |  |
| 2015 | 1,161               | 3            | 608                   | 0              | 1                     | 27                    | 0                    | 0              | 0           | 42    |  |  |
| 2021 | 1,441               | 0            | 711                   | 0              | 0                     | 0                     | 0                    | 0              | 0           | 0     |  |  |
|      |                     | Fairways     |                       |                |                       |                       |                      |                |             |       |  |  |
| 2005 | 8,534               | 1,202        | 1,145                 | 325            | 1,101                 | 7,094                 | 8                    | 71             | 0           | 829   |  |  |
| 2015 | 8,669               | 1,029        | 1,433                 | 1,035          | 1,035                 | 5,696                 | 14                   | 83             | 0           | 798   |  |  |
| 2021 | 6,767               | 1,616        | 1,247                 | 612            | 221                   | 5,170                 | 33                   | 119            | 15          | 722   |  |  |
|      |                     |              |                       |                | Roughs                |                       |                      |                |             |       |  |  |
| 2005 | 10,514              | 1,130        | 629                   | 1,289          | 2,131                 | 10,138                | 43                   | 973            | 0           | 1,611 |  |  |
| 2015 | 9,497               | 1,015        | 549                   | 1,826          | 1,289                 | 8,759                 | 0                    | 454            | 0           | 265   |  |  |
| 2021 | 8,582               | 1,192        | 793                   | 1,200          | 675                   | 7,906                 | 41                   | 499            | 61          | 907   |  |  |
|      |                     |              |                       |                | Driving Ra            | nge                   |                      |                |             |       |  |  |
| 2005 | 1,403               | 234          | 85                    | 67             | 212                   | 1,352                 | 0                    | 68             | 6           | 235   |  |  |
| 2015 | 1,401               | 249          | 55                    | 138            | 170                   | 1,064                 | 0                    | 29             | 0           | 103   |  |  |
| 2021 | 1,022               | 459          | 75                    | 80             | 18                    | 1,361                 | 0                    | 46             | 0           | 119   |  |  |
|      |                     |              |                       |                | Nursery               | ı                     |                      |                |             |       |  |  |
| 2005 | 274                 | 2            | 187                   | 6              | 2                     | 100                   | 0                    | 6              | 0           | 14    |  |  |
| 2015 | 141                 | 0            | 108                   | 14             | 5                     | 27                    | 0                    | 3              | 0           | 0     |  |  |
| 2021 | 266                 | 5            | 136                   | 0              | 1                     | 46                    | 0                    | 0              | 0           | 0     |  |  |

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 Table 31. Projected acres of turfgrasses on US golf facilities in the Southeast in 2005, 2015, and 2021.

|      | Annual<br>Bluegrass | Bermudagrass | Creeping<br>Bentgrass | Fine<br>Fescue | Kentucky<br>Bluegrass | Perennial<br>Ryegrass | Seashore<br>Paspalum | Tall<br>Fescue | Zoysiagrass | Other |  |
|------|---------------------|--------------|-----------------------|----------------|-----------------------|-----------------------|----------------------|----------------|-------------|-------|--|
| Year |                     |              |                       | Mai            | ntained turfgr        | ass (acres)           |                      |                |             |       |  |
|      | Tees                |              |                       |                |                       |                       |                      |                |             |       |  |
| 2005 | 19                  | 11,661       | 11                    | 0              | 14                    | 1                     | 375                  | 0              | 320         | 20    |  |
| 2015 | 3                   | 9,948        | 67                    | 0              | 0                     | 42                    | 546                  | 0              | 259         | 94    |  |
| 2021 | 0                   | 9,045        | 41                    | 0              | 0                     | 0                     | 523                  | 0              | 523         | 85    |  |
|      |                     |              |                       |                | Greens                |                       |                      |                |             |       |  |
| 2005 | 39                  | 7,621        | 1,644                 | 0              | 0                     | 0                     | 165                  | 0              | 2           | 336   |  |
| 2015 | 47                  | 7,930        | 982                   | 0              | 0                     | 0                     | 564                  | 0              | 90          | 93    |  |
| 2021 | 2                   | 6,875        | 832                   | 0              | 0                     | 0                     | 500                  | 0              | 189         | 78    |  |
|      |                     |              |                       |                | Fairway               | S                     |                      |                |             |       |  |
| 2005 | 171                 | 103,085      | 86                    | 0              | 86                    | 0                     | 1,988                | 32             | 1,251       | 192   |  |
| 2015 | 10                  | 91,571       | 341                   | 341            | 0                     | 127                   | 2,931                | 0              | 1,802       | 253   |  |
| 2021 | 0                   | 76,010       | 335                   | 335            | 0                     | 0                     | 3,868                | 0              | 1,925       | 510   |  |
|      |                     |              |                       |                | Roughs                |                       |                      |                |             |       |  |
| 2005 | 253                 | 135,850      | 0                     | 626            | 656                   | 0                     | 2,609                | 2,967          | 1,103       | 4,994 |  |
| 2015 | 15                  | 135,095      | 0                     | 575            | 272                   | 393                   | 2,661                | 1,769          | 1,951       | 8,498 |  |
| 2021 | 114                 | 118,205      | 0                     | 564            | 55                    | 0                     | 4,947                | 677            | 2,198       | 6,671 |  |
|      |                     |              |                       |                | Driving Ra            | nge                   |                      |                |             |       |  |
| 2005 | 28                  | 21,911       | 14                    | 19             | 67                    | 2                     | 487                  | 104            | 77          | 499   |  |
| 2015 | 0                   | 18,219       | 47                    | 78             | 39                    | 16                    | 497                  | 60             | 181         | 278   |  |
| 2021 | 0                   | 15,626       | 40                    | 80             | 40                    | 15                    | 671                  | 0              | 247         | 860   |  |
|      |                     |              |                       |                | Nursery               |                       |                      |                |             |       |  |
| 2005 | 4                   | 2,170        | 300                   | 0              | 0                     | 0                     | 85                   | 0              | 25          | 31    |  |
| 2015 | 0                   | 1,321        | 87                    | 0              | 0                     | 0                     | 93                   | 0              | 52          | 12    |  |
| 2021 | 1                   | 1,562        | 88                    | 0              | 0                     | 0                     | 204                  | 0              | 114         | 19    |  |

 Table 32. Projected acres of turfgrasses on US golf facilities in the Southwest in 2005, 2015, and 2021.

| V    | Annual<br>Bluegrass | Bermudagrass | Creeping<br>Bentgrass | Fine<br>Fescue | Kentucky<br>Bluegrass | Perennial<br>Ryegrass | Seashore<br>Paspalum | Tall<br>Fescue | Zoysiagrass | Other |  |  |
|------|---------------------|--------------|-----------------------|----------------|-----------------------|-----------------------|----------------------|----------------|-------------|-------|--|--|
| Year |                     |              |                       | Ma             | intained turfg        | rass (acres)          |                      |                |             |       |  |  |
|      | Tees                |              |                       |                |                       |                       |                      |                |             |       |  |  |
| 2005 | 183                 | 3,455        | 32                    | 0              | 249                   | 410                   | 101                  | 0              | 5           | 244   |  |  |
| 2015 | 164                 | 2,756        | 123                   | 0              | 140                   | 381                   | 195                  | 0              | 33          | 219   |  |  |
| 2021 | 133                 | 2,522        | 140                   | 0              | 170                   | 406                   | 194                  | 0              | 1           | 250   |  |  |
|      |                     |              |                       |                | Greens                |                       |                      |                |             |       |  |  |
| 2005 | 927                 | 1,428        | 1,423                 | 0              | 12                    | 1                     | 48                   | 0              | 1           | 100   |  |  |
| 2015 | 1,144               | 1,224        | 1,273                 | 0              | 0                     | 0                     | 167                  | 0              | 32          | 50    |  |  |
| 2021 | 930                 | 1,122        | 1,246                 | 0              | 0                     | 0                     | 208                  | 0              | 0           | 0     |  |  |
|      |                     | Fairways     |                       |                |                       |                       |                      |                |             |       |  |  |
| 2005 | 1,999               | 31,155       | 114                   | 381            | 2,016                 | 2,757                 | 754                  | 267            | 9           | 4,379 |  |  |
| 2015 | 1,301               | 25,805       | 441                   | 0              | 1,560                 | 2,446                 | 1,560                | 761            | 460         | 3,713 |  |  |
| 2021 | 1,129               | 22,983       | 760                   | 0              | 2,018                 | 2,944                 | 1,635                | 209            | 11          | 4,305 |  |  |
|      |                     |              |                       |                | Roughs                |                       |                      |                |             |       |  |  |
| 2005 | 3,171               | 39,786       | 340                   | 705            | 2,707                 | 6,706                 | 253                  | 1,428          | 74          | 6,638 |  |  |
| 2015 | 2,471               | 36,166       | 140                   | 359            | 2,600                 | 6,097                 | 1,300                | 1,507          | 196         | 5,200 |  |  |
| 2021 | 717                 | 29,605       | 176                   | 83             | 3,851                 | 4,455                 | 1,734                | 377            | 7           | 6,527 |  |  |
|      |                     |              |                       |                | Driving Ra            | nge                   |                      |                |             |       |  |  |
| 2005 | 278                 | 6,299        | 63                    | 100            | 363                   | 884                   | 139                  | 113            | 0           | 1,118 |  |  |
| 2015 | 283                 | 5,310        | 77                    | 0              | 388                   | 721                   | 242                  | 193            | 71          | 737   |  |  |
| 2021 | 117                 | 3,915        | 6                     | 0              | 477                   | 522                   | 146                  | 41             | 0           | 754   |  |  |
|      |                     |              |                       |                | Nursery               |                       |                      |                |             |       |  |  |
| 2005 | 96                  | 301          | 292                   | 2              | 10                    | 3                     | 16                   | 5              | 0           | 14    |  |  |
| 2015 | 186                 | 231          | 292                   | 0              | 8                     | 12                    | 47                   | 0              | 22          | 53    |  |  |
| 2021 | 104                 | 252          | 265                   | 0              | 0                     | 26                    | 0                    | 0              | 0           | 23    |  |  |

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**Table 33.** Projected acres of turfgrasses on US golf facilities in the Transition in 2005, 2015, and 2021.

| V    | Annual<br>Bluegrass | Bermudagrass | Creeping<br>Bentgrass | Fine<br>Fescue | Kentucky<br>Bluegrass | Perennial<br>Ryegrass | Seashore<br>Paspalum | Tall<br>Fescue | Zoysiagrass | Other |  |
|------|---------------------|--------------|-----------------------|----------------|-----------------------|-----------------------|----------------------|----------------|-------------|-------|--|
| Year |                     |              |                       | Main           | tained turfgra        | ass (acres)           |                      |                |             |       |  |
|      | Tees                |              |                       |                |                       |                       |                      |                |             |       |  |
| 2005 | 612                 | 5,169        | 1,874                 | 0              | 519                   | 808                   | 0                    | 0              | 1,278       | 12    |  |
| 2015 | 411                 | 4,458        | 1,711                 | 0              | 193                   | 481                   | 0                    | 0              | 1,823       | 94    |  |
| 2021 | 302                 | 3,789        | 1,533                 | 0              | 410                   | 330                   | 0                    | 0              | 1,807       | 88    |  |
|      |                     |              |                       |                | Greens                |                       |                      |                |             |       |  |
| 2005 | 1,170               | 400          | 7,345                 | 0              | 6                     | 0                     | 0                    | 0              | 0           | 0     |  |
| 2015 | 967                 | 899          | 6,462                 | 0              | 0                     | 0                     | 0                    | 0              | 57          | 0     |  |
| 2021 | 815                 | 1,356        | 5,386                 | 0              | 0                     | 0                     | 0                    | 0              | 47          | 34    |  |
|      | Fairways            |              |                       |                |                       |                       |                      |                |             |       |  |
| 2005 | 5,121               | 45,321       | 11,732                | 8              | 4,388                 | 6,819                 | 0                    | 42             | 9,784       | 50    |  |
| 2015 | 3,263               | 40,271       | 8,849                 | 515            | 1,431                 | 4,125                 | 0                    | 825            | 16,335      | 106   |  |
| 2021 | 2,855               | 31,946       | 9,634                 | 8              | 2,499                 | 2,986                 | 0                    | 460            | 13,641      | 386   |  |
|      |                     |              |                       |                | Roughs                |                       |                      |                |             |       |  |
| 2005 | 6,773               | 60,567       | 2,021                 | 5,883          | 25,449                | 9,790                 | 0                    | 37,894         | 679         | 1,795 |  |
| 2015 | 5,306               | 64,020       | 897                   | 2,837          | 18,136                | 4,879                 | 15                   | 48,838         | 926         | 1,132 |  |
| 2021 | 6,572               | 54,284       | 1,890                 | 2,522          | 15,759                | 4,679                 | 0                    | 41,836         | 1,546       | 1,406 |  |
|      |                     |              |                       |                | Driving Ran           | ge                    |                      |                |             |       |  |
| 2005 | 791                 | 10,182       | 967                   | 380            | 2,010                 | 1,446                 | 0                    | 2,593          | 386         | 168   |  |
| 2015 | 325                 | 9,093        | 645                   | 29             | 939                   | 806                   | 0                    | 3,528          | 708         | 172   |  |
| 2021 | 450                 | 7,868        | 801                   | 186            | 1,084                 | 677                   | 0                    | 2,746          | 624         | 146   |  |
|      |                     |              |                       |                | Nursery               |                       |                      |                |             |       |  |
| 2005 | 106                 | 824          | 1,539                 | 6              | 130                   | 17                    | 0                    | 47             | 303         | 0     |  |
| 2015 | 45                  | 460          | 926                   | 13             | 8                     | 8                     | 0                    | 122            | 252         | 0     |  |
| 2021 | 22                  | 431          | 601                   | 1              | 21                    | 3                     | 0                    | 51             | 195         | 2     |  |

 Table 34. Projected acres of turfgrasses on US golf facilities in the Upper West/Mountain in 2005, 2015, and 2021.

| V    | Annual<br>Bluegrass | Bermudagrass | Creeping<br>Bentgrass | Fine<br>Fescue | Kentucky<br>Bluegrass | Perennial<br>Ryegrass | Seashore<br>Paspalum | Tall<br>Fescue | Zoysiagrass | Other |  |
|------|---------------------|--------------|-----------------------|----------------|-----------------------|-----------------------|----------------------|----------------|-------------|-------|--|
| Year |                     |              |                       | Ma             | intained turfg        | rass (acres)          |                      |                |             |       |  |
|      | Tees                |              |                       |                |                       |                       |                      |                |             |       |  |
| 2005 | 480                 | 165          | 376                   | 0              | 1,240                 | 894                   | 0                    | 0              | 0           | 22    |  |
| 2015 | 531                 | 130          | 392                   | 0              | 1,245                 | 769                   | 0                    | 0              | 1           | 95    |  |
| 2021 | 605                 | 75           | 507                   | 0              | 1,336                 | 775                   | 0                    | 0              | 0           | 108   |  |
|      |                     |              |                       |                | Green                 |                       |                      |                |             |       |  |
| 2005 | 886                 | 0            | 2,097                 | 0              | 10                    | 0                     | 0                    | 0              | 0           | 1     |  |
| 2015 | 1,047               | 0            | 1,976                 | 0              | 0                     | 0                     | 0                    | 0              | 0           | 43    |  |
| 2021 | 1,125               | 26           | 2,129                 | 0              | 3                     | 0                     | 0                    | 0              | 0           | 25    |  |
|      |                     |              |                       |                | Fairwa                | <i>y</i> s            |                      |                |             |       |  |
| 2005 | 5,941               | 1,845        | 1,431                 | 197            | 13,868                | 8,980                 | 0                    | 23             | 0           | 23    |  |
| 2015 | 6,530               | 1,559        | 2,080                 | 689            | 14,075                | 7,868                 | 0                    | 53             | 0           | 105   |  |
| 2021 | 6,736               | 937          | 2,289                 | 1,007          | 14,759                | 7,183                 | 0                    | 151            | 0           | 0     |  |
|      |                     |              |                       |                | Rough                 | s                     |                      |                |             |       |  |
| 2005 | 5,575               | 2,278        | 481                   | 1,514          | 23,177                | 9,641                 | 0                    | 1,842          | 0           | 413   |  |
| 2015 | 5,568               | 1,742        | 751                   | 1,610          | 26,617                | 9,131                 | 0                    | 728            | 0           | 803   |  |
| 2021 | 6,362               | 793          | 410                   | 2,648          | 26,852                | 8,656                 | 0                    | 1,008          | 0           | 227   |  |
|      |                     |              |                       |                | Driving Ra            | ange                  |                      |                |             |       |  |
| 2005 | 1,083               | 413          | 143                   | 174            | 3,860                 | 1,862                 | 0                    | 106            | 0           | 72    |  |
| 2015 | 730                 | 273          | 168                   | 188            | 3,459                 | 1,781                 | 0                    | 77             | 0           | 30    |  |
| 2021 | 1,221               | 227          | 300                   | 271            | 4,166                 | 1,638                 | 0                    | 139            | 0           | 32    |  |
|      |                     |              |                       |                | Nurser                | у                     |                      |                |             |       |  |
| 2005 | 119                 | 6            | 545                   | 2              | 172                   | 61                    | 0                    | 2              | 0           | 0     |  |
| 2015 | 46                  | 8            | 209                   | 9              | 64                    | 38                    | 0                    | 0              | 0           | 10    |  |
| 2021 | 122                 | 4            | 268                   | 11             | 84                    | 38                    | 0                    | 0              | 0           | 10    |  |

**Table 35.** Projected acres of US golf facility subfeatures in 2005, 2015, and 2021.

|      | US        | NCi     | NE      | Pac        | SE      | SW      | Trans   | UWM     |
|------|-----------|---------|---------|------------|---------|---------|---------|---------|
| Year |           |         |         | Area (ac   | res)    |         |         |         |
|      |           |         |         | Total      |         |         |         |         |
| 2005 | 2,421,605 | 629,957 | 394,247 | 90,282     | 508,134 | 198,205 | 447,796 | 152,985 |
| 2015 | 2,301,808 | 585,532 | 368,877 | 83,144     | 501,079 | 184,562 | 425,963 | 152,650 |
| 2021 | 2,141,210 | 545,500 | 365,571 | 72,091     | 423,604 | 186,819 | 369,235 | 178,390 |
|      |           |         |         | Maintained | l Turf  |         |         |         |
| 2005 | 1,535,767 | 411,804 | 241,376 | 58,509     | 315,767 | 128,173 | 284,941 | 95,197  |
| 2015 | 1,408,412 | 368,977 | 216,187 | 51,826     | 298,702 | 113,168 | 264,887 | 94,664  |
| 2021 | 1,307,071 | 343,567 | 223,463 | 48,328     | 263,225 | 99,082  | 232,605 | 96,801  |
|      |           |         |         | Native     |         |         |         |         |
| 2005 | 458,589   | 112,730 | 84,218  | 19,240     | 82,509  | 41,023  | 83,169  | 35,701  |
| 2015 | 589,778   | 143,802 | 107,238 | 21,660     | 111,067 | 54,110  | 109,914 | 41,986  |
| 2021 | 545,303   | 132,033 | 93,584  | 17,201     | 82,477  | 64,217  | 92,992  | 62,800  |
|      |           |         |         | Water      |         |         |         |         |
| 2005 | 184,773   | 46,236  | 25,717  | 4,740      | 55,821  | 9,530   | 33,311  | 9,419   |
| 2015 | 159,072   | 38,514  | 21,589  | 3,874      | 52,964  | 7,266   | 27,697  | 7,168   |
| 2021 | 141,746   | 34,279  | 19,688  | 2,951      | 45,642  | 8,064   | 19,920  | 11,202  |
|      |           |         |         | Bunker     | S       |         |         |         |
| 2005 | 80,261    | 18,967  | 15,164  | 2,239      | 19,323  | 5,871   | 14,778  | 3,920   |
| 2015 | 46,136    | 12,027  | 7,702   | 1,974      | 10,740  | 3,754   | 7,129   | 2,809   |
| 2021 | 44,631    | 9,884   | 9,528   | 1,759      | 9,363   | 4,197   | 6,668   | 3,231   |
|      |           |         |         | Building   | js      |         |         |         |
| 2005 | 87,690    | 21,587  | 14,337  | 2,721      | 19,719  | 7,614   | 17,499  | 4,214   |
| 2015 | 52,632    | 10,393  | 7,995   | 1,714      | 17,726  | 3,235   | 8,694   | 2,875   |
| 2021 | 46,682    | 10,216  | 8,240   | 1,316      | 10,776  | 6,270   | 6,669   | 3,195   |
|      |           |         |         | Parking L  | .ots    |         |         |         |
| 2005 | 74,525    | 18,635  | 13,435  | 2,833      | 14,996  | 5,995   | 14,097  | 4,535   |
| 2015 | 45,779    | 11,818  | 8,166   | 2,096      | 9,879   | 3,030   | 7,642   | 3,147   |
| 2021 | 42,189    | 9,701   | 8,470   | 1,607      | 8,067   | 4,582   | 6,563   | 3,199   |

<sup>&</sup>lt;sup>1</sup> NC = North Central; NE = Northeast; Pac = Pacific; SE = Southeast; SW = Southwest; Trans = Transition; US = United States; UWM = Upper West/Mountain.

**Table 36.** Projected acres of water features on US golf facilities in 2005, 2015, and 2021.

|      | US      | NCi    | NE     | Pac          | SE      | SW    | Trans  | UWM    |
|------|---------|--------|--------|--------------|---------|-------|--------|--------|
| Year |         |        |        | Area (a      | cres)   |       |        |        |
|      |         |        |        | Total        |         |       |        |        |
| 2005 | 184,773 | 46,236 | 25,717 | 4,740        | 55,821  | 9,530 | 33,311 | 9,419  |
| 2015 | 159,072 | 38,514 | 21,589 | 3,874        | 52,964  | 7,266 | 27,697 | 7,168  |
| 2021 | 141,746 | 34,279 | 19,688 | 2,951        | 45,642  | 8,064 | 19,920 | 11,202 |
|      |         |        |        | Oper         | 1       |       |        |        |
| 2005 | 114,316 | 26,814 | 13,016 | 2,729        | 37,374  | 7,393 | 21,041 | 5,949  |
| 2015 | 105,595 | 21,681 | 10,748 | 2,338        | 40,196  | 5,638 | 20,463 | 4,531  |
| 2021 | 97,620  | 21,209 | 9,641  | 1,491        | 36,286  | 6,577 | 14,580 | 7,837  |
|      |         |        |        | Wetlan       | ds      |       |        |        |
| 2005 | 42,238  | 13,153 | 8,467  | 866          | 11,441  | 463   | 6,466  | 1,381  |
| 2015 | 32,003  | 11,009 | 6,406  | 599          | 7,961   | 262   | 4,235  | 1,531  |
| 2021 | 26,859  | 8,231  | 6,994  | 779          | 5,865   | 724   | 2,379  | 1,888  |
|      |         |        |        | Streams/F    | Rivers  |       |        |        |
| 2005 | 16,301  | 4,457  | 2,758  | 647          | 2,989   | 396   | 3,763  | 1,292  |
| 2015 | 11,814  | 3,905  | 2,558  | 727          | 1,682   | 80    | 2,260  | 602    |
| 2021 | 10,387  | 3,606  | 1,671  | 271          | 1,586   | 253   | 2,043  | 956    |
|      |         |        |        | Drainage wa  | terways |       |        |        |
| 2005 | 8,950   | 1,631  | 1,234  | 438          | 2,442   | 1,040 | 1,643  | 522    |
| 2015 | 6,564   | 1,481  | 1,009  | 189          | 1,682   | 1,241 | 642    | 319    |
| 2021 | 5,234   | 1,044  | 1,284  | 91           | 1,195   | 441   | 816    | 363    |
|      |         |        |        | Irrigation ( | canals  |       |        |        |
| 2005 | 2,967   | 181    | 242    | 60           | 1,575   | 237   | 398    | 274    |
| 2015 | 3,095   | 438    | 868    | 20           | 1,442   | 46    | 95     | 186    |
| 2021 | 1,645   | 189    | 98     | 319          | 709     | 69    | 102    | 158    |

 $<sup>^{</sup>i}$  NC = North Central; NE = Northeast; Pac = Pacific; SE = Southeast; SW = Southwest; Trans = Transition; US = United States; UWM = Upper West/Mountain.www

Table 37. Projected acres of natural/native/unmowed areas on US golf facilities in 2005, 2015, and 2021.

|      | US      | NCi     | NE      | Pac                 | SE             | SW     | Trans   | UWM    |
|------|---------|---------|---------|---------------------|----------------|--------|---------|--------|
| Year |         |         |         | Area (ad            | cres)          |        |         |        |
|      |         |         |         | Nativ               |                |        |         |        |
| 2005 | 458,589 | 112,730 | 84,218  | 19,240              | 82,509         | 41,023 | 83,169  | 35,701 |
| 2015 | 589,778 | 143,802 | 107,238 | 21,660              | 111,067        | 54,110 | 109,914 | 41,986 |
| 2021 | 549,518 | 135,579 | 94,841  | 17,038              | 82,479         | 63,742 | 94,606  | 61,233 |
|      |         | •       | ,       | ,                   |                |        |         |        |
| 2005 | 199,734 | 50,041  | 50,641  | Forest/woo<br>5,531 | 39,553         | 2,076  | 44,266  | 7,627  |
| 2015 | 259,643 | 56,615  | 64,557  | 8,265               | 62,081         | 4,510  | 54,201  | 9,415  |
| 2021 | 224,896 | 51,337  | 51,549  | 6,045               | 44,106         | 10,869 | 44,084  | 16,905 |
|      |         |         |         | ive/undisturbe      |                |        |         | ·      |
| 2005 | 76,653  | 18,401  | 8,946   | 5,863               | 11,466         | 7,710  | 12,060  | 12,206 |
| 2015 | 122,567 | 36,141  | 11,888  | 5,444               | 13,952         | 12,119 | 26,574  | 16,448 |
| 2021 | 147,402 | 36,676  | 18,003  | 3,092               | 16,181         | 18,887 | 27,253  | 27,311 |
|      |         |         | Mi      | ixed/improved       | l grassland    |        |         |        |
| 2005 | 52,571  | 17,516  | 7,392   | 2,326               | 7,402          | 2,681  | 9,637   | 5,617  |
| 2015 | 79,881  | 28,394  | 12,375  | 2,774               | 9,913          | 2,728  | 15,519  | 8,178  |
| 2021 | 68,895  | 20,873  | 12,635  | 2,649               | 9,045          | 4,196  | 11,778  | 7,720  |
|      |         |         |         | Shrubla             | nds            |        |         |        |
| 2005 | 25,376  | 4,167   | 3,984   | 760                 | 6,972          | 4,621  | 3,403   | 1,468  |
| 2015 | 21,294  | 2,490   | 3,143   | 1,066               | 5,722          | 3,517  | 2,976   | 2,382  |
| 2021 | 16,790  | 3,357   | 2,351   | 605                 | 2,065          | 4,798  | 2,235   | 1,379  |
|      |         |         |         | Deser               | t              |        |         |        |
| 2005 | 18,584  | 74      | 251     | 47                  | 297            | 14,877 | 0       | 3,038  |
| 2015 | 26,406  | 35      | 0       | 52                  | 275            | 24,608 | 77      | 1,358  |
| 2021 | 27,730  | 469     | 103     | 793                 | 145            | 20,503 | 0       | 5,715  |
|      |         |         |         | Riparian :          | zone           |        |         |        |
| 2005 | 13,731  | 2,544   | 1,629   | 1,359               | 2,776          | 494    | 3,185   | 1,744  |
| 2015 | 9,466   | 2,974   | 2,095   | 707                 | 1,530          | 586    | 821     | 754    |
| 2021 | 7,885   | 2,515   | 1,176   | 1,289               | 665            | 222    | 940     | 1,079  |
|      |         |         |         | Buffer st           | rips           |        |         |        |
| 2005 | 12,976  | 3,651   | 2,380   | 754                 | 1,950          | 519    | 2,750   | 973    |
| 2015 | 12,270  | 3,078   | 2,460   | 347                 | 3,304          | 287    | 2,206   | 586    |
| 2021 | 8,923   | 2,400   | 1,888   | 541                 | 1,974          | 29     | 1,610   | 480    |
|      |         | 1       | (       | Garden/landso       | cape area      |        |         | 1      |
| 2005 | 13,933  | 2,249   | 1,980   | 522                 | 3,734          | 2,928  | 2,042   | 477    |
| 2015 | 8,939   | 1,418   | 1,608   | 232                 | 2,325          | 2,165  | 846     | 344    |
| 2021 | 7,228   | 755     | 679     | 270                 | 2,146          | 2,458  | 688     | 231    |
|      |         |         |         |                     | egetation area |        |         |        |
| 2005 | 29,893  | 10,989  | 4,385   | 1,424               | 5,452          | 2,595  | 4,002   | 1,046  |
| 2015 | 26,478  | 7,090   | 5,798   | 1,425               | 3,243          | 1,711  | 5,156   | 2,056  |
| 2021 | 19,309  | 6,849   | 3,010   | 1,073               | 3,526          | 689    | 2,643   | 1,520  |
|      |         |         |         | Other natur         |                |        |         |        |
| 2005 | 15,139  | 3,098   | 2,631   | 653                 | 2,908          | 2,521  | 1,824   | 1,505  |
| 2015 | 22,833  | 5,568   | 3,313   | 1,349               | 8,720          | 1,878  | 1,539   | 465    |
| 2021 | 16,246  | 6,802   | 2,190   | 843                 | 2,625          | 1,566  | 1,762   | 459    |

NC = North Central; NE = Northeast; Pac = Pacific; SE = Southeast; SW = Southwest; Trans = Transition; US = United States; UWM = Upper West/Mountain.

 Table 38. Percent of US golf facilities participating in environmental stewardship programs in 2005, 2015, and 2021.

|  | 2005   | 2015                | 2021   |  |  |  |
|--|--------|---------------------|--------|--|--|--|
| Program  |        | Golf facilities (%) |        |  |  |  |
| State Best Management Practices                      | _ii    | 5.3 b <sup>i</sup>  | 32.1 a |  |  |  |
| Audubon Cooperative Sanctuary                        | 22.1 a | 21.6 a              | 16.5 b |  |  |  |
| GCSAA's IPM Planning Guide                           |        | 5.9 b               | 13.9 a |  |  |  |
| Operation Pollinator or similar pollinator programs  | -      | 2.4 b               | 7.0 a  |  |  |  |
| Other IPM program                                    | -      | -                   | 6.3    |  |  |  |
| Energy management program                            | -      | -                   | 4.6    |  |  |  |
| Other wildlife habitat management program            | -      | -                   | 3.0    |  |  |  |
| Audubon International Signature Program              | 1.8 b  | 1.5 b               | 2.7 a  |  |  |  |
| Any clean stream or river water quality program      | -      | 3.4 a               | 2.6 a  |  |  |  |
| Pollution prevention program                         | -      | -                   | 2.6    |  |  |  |
| Golf Course Environmental Management Program         | 1.6 a  | 2.2 a               | 1.4 a  |  |  |  |
| Any green building certification program             | 0.0 b  | 0.1 b               | 1.1 a  |  |  |  |
| A golf-centric water management program              | -      | -                   | 0.9    |  |  |  |
| Michigan Turfgrass Environmental Stewardship Program | 2.3 a  | 1.8 a               | 0.9 b  |  |  |  |
| Golf Environmental Organization                      | -      | 0.3 a               | 0.6 a  |  |  |  |
| Groundwater Guardian Green Site Program              | -      | 1.5 a               | 0.5 b  |  |  |  |
| Epar USA   | -      | 1.8 a               | 0.3 b  |  |  |  |
| Vermont Green Links Program                          | -      | 0.3 a               | 0.1 a  |  |  |  |
| CMAA's Environmental Performance Audit               | 0.1 a  | 0.1 a               | 0.0 a  |  |  |  |
| Clean Corporate Citizens                             | -      | 0.0 a               | 0.0 a  |  |  |  |

Within rows, values followed by a common letter are not significantly different according to the chi-square test at the 10% significance level.
 Question not asked in that year.

Table 39. 2021 nutrient survey responses and weighting factors categorized by region, facility type, number of holes, and green fee.

| Davien              | Facility town | Holes | Green fee | Golf fa | cilities | Survey re | esponses | Weight |
|---------------------|---------------|-------|-----------|---------|----------|-----------|----------|--------|
| Region              | Facility type | (no.) | (\$)      | (no.)   | (%)      | (no.)     | (%)      | Weight |
| Northeast           | All           | 9     | All       | 629     | 4.5      | 47        | 2.5      | 1.787  |
| Northeast           | Public        | 18    | < 55      | 458     | 3.3      | 26        | 1.4      | 2.352  |
| Northeast           | Public        | 18    | ≥ 55      | 590     | 4.2      | 88        | 4.7      | 0.895  |
| Northeast           | Private       | 18    | All       | 576     | 4.1      | 124       | 6.7      | 0.620  |
| Northeast           | All           | 27+   | All       | 178     | 1.3      | 22        | 1.2      | 1.080  |
| North Central       | All           | 9     | All       | 1125    | 8.1      | 48        | 2.6      | 3.129  |
| North Central       | Public        | 18    | < 55      | 1085    | 7.8      | 90        | 4.8      | 1.610  |
| North Central       | Public        | 18    | ≥ 55      | 563     | 4.0      | 96        | 5.2      | 0.783  |
| North Central       | Private       | 18    | All       | 451     | 3.2      | 115       | 6.2      | 0.524  |
| North Central       | All           | 27+   | All       | 296     | 2.1      | 58        | 3.1      | 0.681  |
| Transition          | All           | 9     | All       | 625     | 4.5      | 31        | 1.7      | 2.692  |
| Transition          | Public        | 18    | < 55      | 761     | 5.5      | 85        | 4.6      | 1.195  |
| Transition          | Public        | 18    | ≥ 55      | 394     | 2.8      | 60        | 3.2      | 0.877  |
| Transition          | Private       | 18    | All       | 517     | 3.7      | 116       | 6.2      | 0.595  |
| Transition          | All           | 27+   | All       | 174     | 1.2      | 41        | 2.2      | 0.567  |
| Southeast           | All           | 9     | All       | 442     | 3.2      | 10        | 0.5      | 5.902  |
| Southeast           | Public        | 18    | < 55      | 679     | 4.9      | 55        | 3.0      | 1.648  |
| Southeast           | Public        | 18    | ≥ 55      | 529     | 3.8      | 76        | 4.1      | 0.929  |
| Southeast           | Private       | 18    | All       | 676     | 4.9      | 153       | 8.2      | 0.590  |
| Southeast           | All           | 27+   | All       | 342     | 2.5      | 78        | 4.2      | 0.585  |
| Southwest           | All           | 9     | All       | 235     | 1.7      | 8         | 0.4      | 3.922  |
| Southwest           | Public        | 18    | < 55      | 142     | 1.0      | 19        | 1.0      | 0.998  |
| Southwest           | Public        | 18    | ≥ 55      | 353     | 2.5      | 37        | 2.0      | 1.274  |
| Southwest           | Private       | 18    | All       | 217     | 1.6      | 39        | 2.1      | 0.743  |
| Southwest           | All           | 27+   | All       | 169     | 1.2      | 34        | 1.8      | 0.664  |
| Upper West/Mountain | All           | 9     | All       | 416     | 3.0      | 25        | 1.3      | 2.222  |
| Upper West/Mountain | Public        | 18    | < 55      | 167     | 1.2      | 34        | 1.8      | 0.656  |
| Upper West/Mountain | Public        | 18    | ≥ 55      | 328     | 2.4      | 83        | 4.5      | 0.528  |
| Upper West/Mountain | Private       | 18    | All       | 159     | 1.1      | 45        | 2.4      | 0.472  |
| Upper West/Mountain | All           | 27+   | All       | 79      | 0.6      | 22        | 1.2      | 0.479  |
| Pacific             | All           | 9     | All       | 166     | 1.2      | 9         | 0.5      | 2.463  |
| Pacific             | Public        | 18    | < 55      | 44      | 0.3      | 4         | 0.2      | 1.469  |
| Pacific             | Public        | 18    | ≥ 55      | 202     | 1.4      | 42        | 2.3      | 0.642  |
| Pacific             | Private       | 18    | All       | 116     | 0.8      | 27        | 1.5      | 0.574  |
| Pacific             | All           | 27+   | All       | 55      | 0.4      | 14        | 0.8      | 0.525  |

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Results are also published in Golf Course Management and online (https://www.gcsaa.org/Environment/golf-course-environmental-profile) where the information is used by the GCSAA and other golf-centric organizations to communicate to the public the golf industry's commitment to environmental stewardship and to promote the efforts golf course superintendents are making on their golf courses.



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